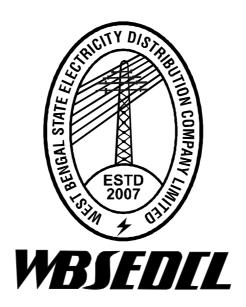
## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)

BIDYUT BHAVAN: BLOCK-DJ, SECTOR-II BIDHANNAGAR, KOLKATA-700 091



# WBSEB EMPLOYEES' ( DEATH-CUM-RETIREMENT BENEFIT ) REGULATIONS, 1985

( PENSION & GRATUITY REGULATIONS FOR DCRB'85 MEMBERS )
(As Amended upto 31.12.2014)





W.B.S.E.B Employees' (DCRB) Regulations were first published on 04.05.1985 and it was last updated upto 31.07.2004. It was imperative that an updated version containing the amendments and changes during the last few years be published for a ready reference of the stakeholders. Moreover after bifurcation of WBSEB into two successor entities ie WBSEDCL & WBSETCL and with the formation of the Trustee Boards for payment of Pension & Gratuity, it has become necessary for updating the DCRB'85 Regulations by inclusion of requisite Government Notifications, Income Tax Approval for Approved Superannuation & Gratuity Funds and changes in the DCRB'85 Regulations after 31.07.2004. A new section on FAQs' has been added in this edition which will help the employees to find answers to most of the queries at one place.

I shall like to put on record the works by Director (HR) and his team to publish the book in the present form.

Date: 17.02.2015

Narayan Swaroop Nigam

Chairman & Managing Director





W.B.S.E.B. Employees' (Death-Cum-Retirement Benefit) Regulations, 1985 were first published on 04/05/1985. The regulations were last updated upto 31/07/2004 in the form of a compilation and was published in the year 2004. During the passage of long 28 years since its first publication, there had been a number of changes to address the changing requirements in keeping with the modifications in the State Government Rules (Government of West Bengal) introduced regarding pension computation, implementation of ROPA 1999, ROPA 2009 and also changes in various regulations of DCRB'85. WBSEB was bifurcated and successor entities WBSEDCL & WBSETCL were formed on 01.04.2007 as a part of the reform process in the Power Sector after enactment of the Electricity Act 2003. The WBSEB Employees' (DCRB) Regulations 1985 had been adopted in the Company for settlement of the related claims. A fullfledged regulations for the Company was being considered necessary for sometime past. Also subsequent amendments, modifications in DCRB'85, Gazette Notification by the Government of West Bengal, formation of Trustee Boards for payment of Pension & Gratuity through Income-Tax approved Superannuation and Gratuity Funds, inevitably necessitated updating of the DCRB'85 Regulations for the Company. As such, a Committee headed by the OSD, WBSEDCL was constituted to look after the related issues. The Committee did commendable work and submitted its report along with the Draft updated version of the regulations. This updated version aims to provide to the employees and officers of the Company almost all the required guidelines within the covers of a single book.

Honest and sincere attempt has been made to update the DCRB'85 Regulations by inclusion of all the relevant office orders issued upto 31.12.2014. Relevant Gazette Notification, Income Tax Approval in this regard along-with the order of adoption of WBSEB DCRB Regulations,85 by the WBSEDCL has also been suitably included. A new section on FAQs' (Frequently Asked Questions) has been introduced for the first time which I hope will be very helpful to the users. I hope this updated version will be helpful for the users and individual employees. I am extremely thankful to the Members of the Committee and all others associated for their commendable job.

The regulations shall also be available in the website of the Company (www.wbsedcl.in).

Date: 17.02.2015

T.K. Rdura Director (HR) WBSEDCL





W.B.S.EB Employees' (DCRB) Regulations 1985 were first published on 04/05/1985 and an updated compilation was last published in the year 2004. It was necessary to compile an updated version containing the amendments and changes during the last several years for a ready reference of the stakeholders. Bifurcation of WBSEB into two successor entities ie WBSEDCL & WBSETCL and subsequent developments towards formation of the Trustee Boards for payment of Pension & Gratuity, also necessitated updating of the book by inclusion of requisite Government Notifications, Income Tax approval for Approved Superannuation & Gratuity Funds and changes in the DCRB'85 Regulations after 2004.

I hope this updated book on DCRB'85 Regulations will be of much help for the employees towards settlement of Pension & Gratuity Claims and will also help in giving better service to the retired Employees who are members of the Pension Scheme of the Company.

Date: 17.02.2015

K.K. Ghosh Director (Finance) WBSEDCL

Kan 17/02/2015



W. B. S. E. B. Employees' (Death-cum-Retirement Benefit) Regulations, 1985 were published on 04-05-1985. During the passage of long 19 years, there had been a number of changes to address the changing requirements in keeping with the modifications in the State Government Regulations introduced in the matter of calculation and payment of pension etc. Implementation of ROPA 1999 has altogether changed the old concept of calculation of pension. In absence of an updated version, officers in the Pension Cell and individual employees were facing problems. So the need for consolidation and updating the regulations can hardly be overemphasised.

Honest attempts have been made to update the regulations by incorporating the changes made from time to time with specific indications of their respective dates of effect. I hope this updated version will be helpful for the users and individual employees, who would like to know the system of payment of pension to the employees of W. B. S. E. B. I am extremely thankful to the officers and employees of F & A Wing in general and Sri Dipak Dasgupta, Sr. Manager (F&A) and Sri Tapas Kumar Bag, Jr. Manager (F&A), Pension Cell for taking all the trouble to update the regulations and publish it in the form of a Compendium.

I am hopeful that these regulations will be uploaded in our website shortly and everybody is welcome to visit us at www.wbseb.govt.in.

14.07.04

**S. K. Gupta**Member-Secretary

# WBSEB EMPLOYEES' (DEATH-CUM-RETIREMENT BENEFIT) REGULATIONS, 1985 (PENSION & GRATUITY REGULATIONS FOR DCRB'85 MEMBERS)

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## WEST BENGAL STATE ELECTRICITY BOARD

## CORPORATE OFFICE

48/1, DIAMOND HARBOUR ROAD: Kolkata-700 027

From : Shri S. K. Chakraborti, I. A. S.

Secretary

To : All Concerned

No. Pension/1/48

Dated, Calcutta, the 4th May 1985

Subject: The West Bengal State Electricity Board Employees' (Death-Cum-Retirement Benefit) Regulations, 1985.

The West Bengal State Electricity Board Employees' (Death-Cum-Retirement Benefit) Regulations, 1985 as approved by the West Bengal State Electricity Board in its Resolution No. 20 dated 30.7.81 for the Introduction of the Scheme on an optional basis for the existing employees of the Board and on a compulsory basis for new entrants was forwarded to the State Government for according sanction. The State Government has approved the Scheme with modifications, attached hereto, vide Order No. 277-Power/III dated 20th March, 1985 with the concurrence of the Finance Department vide their U. 0. No. Group 'R' 546 dated 16.2.85. The Board has also adopted the Scheme in its meeting held on 20th April, 1985.

2) The above mentioned Scheme is applicable to all the employees of the Board with effect from 1st April, 1981. The employees irrespective of their date of appointment are required to exercise option in writing in the annexed prescribed form (Annexure I) within a period of six months from the date of issue of this Order either for Pension (including Family Pension)-Cum-Gratuity or for Contributory Provident Fund-Cum-Gratuity. Option once exercised is final.

In case of the employees who may be on leave on the date of issue of this order the limit of six months will count from the date of their return from leave.

In case of an employee who died after the 1st April, 1981 but before the issue of this order, pensionary benefits may be settled at either of the rates which will be favourable to him.



3) The Board contribution together with interest accrued thereon towards the Contributory Provident Fund Account of employees who will opt for the Pension (including Family Pension)-Cum-Gratuity, if already drawn consequent upon their retirement on or after the 1st April, 1981, should be refunded in full to Board (with interest) with additional interest @ 5 per cent simple chargeable from the date of receipt of the employer's share of the contribution upto the month preceding the month of the refund. Employees who have not yet retired but have so long enjoyed the benefit of Contributory Provident Fund shall not be entitled to the Board's share of contribution to the Contributory Provident Fund (with interest) if they opt for the Pension Scheme.

All such employees shall, however, be entitled to draw their own contribution to the Contributory Provident Fund (with interest) on their retirement and the employer's contribution together with interest accrued thereon will be credited to Board.

4) Separate instruction will follow regarding opening of General Provident Fund Accounts in Board for employees who will exercise option for Pension-Cum-Gratuity (including Family Pension) Scheme.

S. K. Chakraborti
Secretary



## West Bengal State Electricity Distribution Company Ltd.

(A Government of West Bengal Enterprise) Vidyut Bhawan, Bidhannagar, Kolkata - 700 091

Extract from the Minutes of the 1<sup>st</sup> meeting of the Board of Directors of West Bengal State Electricity Distribution Company Limited held on 12<sup>th</sup> March, 2007

Item No: 14 -Adoption of different Rules and Regulations

The Chairman proposed to the Board of Directors that the following Rules and Regulations of the WBSEB concerning service conditions of their employees, as amended from time to time, need to be adopted mutatis mutandis for the employees of the WBSEDCL to avoid any unforeseen complication to the employees during the reconstitution process of WBSEB.

- 1. West Bengal State Electricity Board Employees' Service Regulations.
- 2. West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985.
- 3. General Provident Fund: WBSEB(Employees' Service) Rules.
- 4. West Bengal State Electricity Board Rules Regulating Grant of Gratuity to the Employees.
- 5. West Bengal State Electricity Board Employees' Contributory Provident Fund Regulations, 1965.
- 6. West Bengal State Electricity Board Leave Travel Concession.
- 7. West Bengal State Electricity Board House Building Advance Regulations, 1991.
- 8. All other Rules and Regulations, if any and not mentioned above, concerning service conditions of the employees of the WBSEB.

The Directors discussed the matter and agreed to the proposal.

Certified to be true,

(P. K. Banerjee) Company Secretary







Kolkata

## Extra ordinary Published by Authority

SRAVANA 12 FRIDAY, AUGUST 3, 2007 [ SAKA 1929 ]

PART - I — Orders and Notifications by the Governor of West Bengal, the High Court, Government Treasury, etc

## **GOVERNMENT OF WEST BENGAL**

## DEPARTMENT OF POWER AND NON - CONVENTIONAL ENERGY SOURCES

#### NOTIFICATION

No: 392-PO/O/C-IV/2E-01/07.—4th July 2007.—The Governor is pleased to accord approval to the West Bengal State Electricity Board Employees' Pension Scheme, 2006 read with West Bengal State Electricity Board Employees' (Death-cum Retirement Benefit) Regulation, 1985 as applicable to West Bengal State Electricity Distribution Company Limited (erstwhile West Bengal State Electricity Board).

2. It is further approved that the West Bengal State Electricity Distribution Company Limited may raise superannauation fund from its own resources as well as from WBSEB Employees'Contributory Provident Fund (employers contribution to the CPF) as "Deemed Approved Superannuation Fund" for sole purpose of payment of pension and/or family pension to the employees (beneficiaries) and pensioners (including family pensioners) directly from the Fund without purchase of annuity from any Insurance Company as stipulated in the provisions of Part-B, Fourth Schedule of the Income Tax Act, 1961.

#### Order

Ordered that the Notification be published in IA of an Extraordinary issue of the *Kolkata Gazette* and circulated for public knowledge.

By order of the Governor, SUJIT DASGUPTA, Jt. Secy. to the Govt of West Bengal

#### **NOTIFICATION**

No. 393-PO/O/C-IV/2E-01/07.— 4th July 2007—The Governor is pleased to accord approval that the provisions of West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulation, 1985 (hereinafter referred to as the Regulation) shall apply to the employees and pensioners (including family pensioners) of West Bengal State Electricity Distribution Company Limited (erstwhile West Bengal State Electricity Board) for pension including family pension and gratuity benefits. The benefits shall apply to the employees who have joined the West Bengal State Electricity Distribution Company Limited (erstwhile West Bengal State Electricity Board) on or after 04.05.1985 and to those employees who have exercised option for such benefits with retrospective effect from 01.04.1981.

#### Order

Ordered that the Notification be published in IA. of an Extraordinary issue of the *Kolkata Gazette* and circulated for public knowledge.

By order of the Governor, SUJIT DASGUPTA Jt. Secy. to the Govt. of West Bengal.

#### **NOTIFICATION**

No. 394-PO/O/C-IV/2E-01/07—4th July 2007 — In excreise of the power conferred by the sub-section (2) of Section 5 of the Payment of Gratuity Act, 1972, the Governor is pleased to exempt West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulation, 1985 from the purview of the payment of Gratuity Act, 1972 and to accord recognition to West Bengal State Electricity Board Gratuity Fund, 2006 as 'Deemed approved Gratuity Fund'

2. It is further approved that the provisions of West Bengal State Electricity Board Employees' Gratuity Fund Rules, 2006 (hereinafter referred to as the Rules) will be applicable to West Bengal State Electricity Distribution Company Limited (erstwhile West Bengal State Electricity Board) so that it may raise gratuity fund from its own resources for sole purpose of payment of gratuity to the beneficiaries as per the rules.

#### Order

Ordered that the Notification be published in IA of an Extraordinary issue of the *Kolkata Gazette* and circulated for public knowledge.

By order of the Governor, SUJIT DASGUPTA, Jt. Secy. to the Govt of West Bengal

#### **NOTIFICATION**

No. 395-PO/O/C-IV/2E-01/07.— 4th July 2007— In exercise of the power conferred by sub-section (3) of Section 8 of the. Provident Fund Act. 1925 (19 of 1925), the Governor is pleased hereby to add the name of the West Bengal State Electricity Distribution Company Limited (hereinafter referred to as the said Company), erstwhile West Bengal State Electricity Board to the Schedule to the Provident Fund Act, 1925.

- 2. In exercise of the power conferred by sub-section (2) of Section 8 of the Provident Fund Act, 1925 ('19 of 1925'), the Governor is also pleased hereby to direct that the provisions of the Provident Fund Act, 1925 (except section 6A) shall apply to the General Provident Fund established for the benefit of the employees of the said Company whose services are pensionable under the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985.
- 3. It is hereby approved that the provisions of West Bengal State Electricity Board General Provident Fund Rules, 2006 is applicable to West Bengal State Electricity Distribution Company Limited (erstwhile West Bengal State Electricity Board) so that it shall raise General Provident Fund from its members' contribution with the sole purpose of accumulation of members' contribution and payment therefrom.

#### Order

Ordered that the Notification be published in IA of an Extraordinary issue of the *Kolkata Gazette* and circulated for public knowledge.

By order of the Governor,
SUJIT DASGUPTA,
Jt. Secy. to the Govt of West Bengal

#### OFFICE OF THE COMMISSIONER OF INCOME TAX: KOLKATA-I

"AAYAKAR BHAWAN", P-7.CHOWRINGHEE SQUARE, KOLKATA -69

File No. : CIT Kol-I/SF/W-2/07-08

Name of the Fund : West Bengal State Electricity Distribution Company Limited

**Employees' Pension Fund** 

Name of the Employer Company : West Bengal Slate Electricity Distribution Company Ltd.

#### ORDER

Approval is hereby granted under Rule 2(1) of Part B of the Fourth Schedule of the I.T.Act , 1961 , to **West Bengal State Electricity Distribution Company Limited Employees' Pension Fund** constituted by virtue of the Trust Deed & Rules dated 15/01/2007, as amended by the Deed of Variation dated 17/10/2007. The approval of the Fund maintained by the above-named employer will take effect from **01/04/2007** and shall be subject to any conditions imposed in future in line with changes in the Income Tax Act & Rule.

Dated the 6th day of November, 2007

(Kusum Avasthy Gupta)

Commissioner of Income Tax , Kolkata -I KOLKATA

Dated: 06/11/2007

Memo No. CIT Kol-I/SF/W-2/07-08/2884-85

Copy forwarded to

- Trustees of the West Bengal State Electricity Distribution Company Limited Employees' Pension Fund at Vidyut Bhaban, Block DJ, Sector-II, Karunamoyee, Bidhannagar, Kolkata-700 091, for information along with the original Trust Deed dated 15/01/2007 and executed Deed of Variation dated 17/10/2007 (receipt of which may kindly be acknowledged). They should also file the audited accounts regularly to this office and to the assessing officer.
- (2) A.C.I.T. Circle -2, Kolkata for information and record.

(M. K. Chanda)
A.C.I.T. Hqrs-1, Kolkata
for Commissioner of IT. Kol.

#### OFFICE OF THE COMMISSIONER OF INCOME TAX: KOLKATA-I

"AAYAKAR BHAWAN", P-7, CHOWRINGHEE SQUARE, KOLKATA -69

File No. : CIT Kol-I/GF/W-4/07-08 / 2882

Name of the Fund Gratuity : West Bengal State Electricity Distribution Company Limited

**Employees' Gratuity Fund** 

Name of the Employer Company : West Bengal Slate Electricity Distribution Company Ltd.

#### ORDER

Approval is hereby granted under Rule 2(1) of Part C of the Fourth Schedule of the I.T.Act, 1961, to West Bengal State Electricity Distribution Company Limited Employees' Gratuity Fund constituted by virtue of the Trust Deed & Rules dated 15/01/2007, as amended by the Deed of Variation dated 17/10/2007. The approval of the Fund maintained by the above-named employer will take effect from 01/04/2007 and shall be subject to any conditions imposed in future in line with changes in the Income Tax Act & Rule.

Dated the 6th day of November, 2007

(Kusum Avasthy Gupta)

Commissioner of Income Tax , Kolkata -I <u>KOLKATA</u>

Dated: 06/1 1/2007

Memo No. CIT Kol-I/GF/W-4/07-08/2882

Copy forwarded to

- Trustees of the West Bengal State Electricity Distribution Company Limited Employees' Gratuity Fund at Vidyut Bhaban, Block DJ, Sector-II, Karunamoyee, Bidhannagar, Kolkata -91, for information along with the original Trust Deed dated 15/01/2007 and executed Deed of Variation dated 17/10/2007 (receipt of which may kindly be acknowledged). They should also file the audited accounts regularly to this office and to the assessing officer.
- (2) A.C.I.T. Circle -2, Kolkata for information and record.

(M. K. Chanda)
A.C.I.T. Hqrs-1, Kolkata
for Commissioner of IT.. Kol.



# WBSEB EMPLOYEES' (DEATH-CUM-RETIREMENT BENEFIT) REGULATIONS, 1985 (PENSION & GRATUITY REGULATIONS FOR DCRB'85 MEMBERS)

#### Short title and commencement

- These Regulations may be called the West Bengal State Electricity Board Employees' (Death-Cum-Retirement Benefit) Regulations, 1985. They shall be deemed to have come into force with effect from 1st April, 1981.
- 2A. These Regulations shall apply to
  - (a) all whole-time employees (both permanent and temporary) who were in service on 31st March, 1981 and have not opted out of these Regulations;
  - (b) all whole-time employees (both permanent and temporary) who were appointed on or after 1<sup>st</sup> April, 1981 but before the publication of these Regulations and
  - (c) all whole-time employees appointed after the publication of these Regulations.
- **2B.** These Regulations shall not, however, apply to the Military Pensioners re-employed in Board's service, even if appointed after publication of these Regulations (04 May 1985).
- 3. In case of an employee who died after the date of effect but before the date of publication of the approved Regulations, the pensionary benefit may be settled at either of the rates which will be favourable to him.
- 4. The Board's contribution together with interest accrued thereon towards the Contributory Provident Fund Account of employees who will opt for the pension (including Family Pension)-cum-gratuity, if already drawn consequent upon their retirement on or after the date of effect of the approved regulations should be refunded in full to the Board (with interest) with additional interest [at prevalent rate] percent simple chargeable from the date of receipt of the employer's share of contribution upto the month preceding the month of refund.

The amount mentioned above is to be deposited to the corresponding receipt head of the appropriate head of account to which the pension is charged. Employees who have not yet retired but have so long enjoyed the benefit of the Contributory Provident Fund shall not be entitled to the Board's share of contribution to the Contributory Provident Fund (with interest) if they opt for the Pension Scheme.

All such employees shall, however, be entitled to draw their own contribution (with interest) on their retirement and the Employer's contribution together with interest accrued thereon will be credited to the Board.



#### **Exercise of option**

- **5A.** (i) Every employee who had retired on or after 01.04.1981 and who is in service and is willing to come under these Regulations will have to exercise option, in writing, in the prescribed proforma as per Annexure-I within 6 months from the date of issue of notice by the West Bengal State Electricity Board (immediately after publication of these Regulations) [extended from time to time and last extended upto 30.06.2002-Circular no.34/2001 dt.14.12.2001] and furnish his photograph at the time of option. Provided that in the case of an employee, who is on leave or on deputation or on foreign service or under suspension on the date of issue of the notice in this regard, the said option shall be exercised not later than 6 months of the date of his return from such leave, deputation, foreign service or on resumption of duty after suspension as the case may be;
  - (ii) If the option is not exercised by an individual employee within the time limit referred to above it will be deemed that he has not opted for coming under the Death-Cum-Retirement Benefit Regulations,1985;
  - (iii) An employee who was in service on the date of issuing the aforesaid notice, but could not exercise opton within the prescribed time limit due to death shall be deemed to have opted for the Contributory Provident Fund;
  - (iv) The option once exercised will be final.
- **5B.** Any person appointed after the publication of these Regulations (04.05.1985) will come under these Regulations automatically and exercise of option in his case is not necessary.

#### **Definitions**

- 6. In these Regulations unless there is anything repugnant in the subject or context-
  - (a) "Emoluments" means the amount drawn monthly by an employee as the Basic pay (excluding Dearness Allowance, if any) which has been sanctioned in relation to the post held by an employee substantively or in an officiating capacity or to which he is entitled by reason of his position in a cadre and includes personal pay, special pay, and other emoluments which may be specially classed as pay by the Board as defined in the Regulations 16(27) of the Service Rules of the Board.

**Note**: "Non-practising Allowance" admissible to the Medical Officers of the Board shall be treated as "Pay" for the purpose of Retiring Benefits, with effect from 01.09.1993.

[Ref: Office Order No.5026 dtd.21.10.1993]

(b) "Pension Sanctioning Authority" means the authority competent to make appointment to the post held by the retiring employee and shall sanction pension and gratuity on receipt of the admissibility report from the controlling officer & the officer of the Finance and Accounts Department authorised by the Board on this behalf.



- (c) "Competent Authority" means the Appointing Authority.
- (d) "Board" means West Bengal State Electricity Board constituted under the Section 5 of the Electricity (Supply) Act.1948.

**Note**: The word "**Board**" wherever used shall also mean and apply to the employees and pensioners (including family pensioners) of West Bengal State Electricity Distribution Company Ltd.(erstwhile West Bengal State Electricity Board) for pension including family-pension and gratuity benefits [Gazette Notification No. 393-PO/O/C-IV/2E-01/07 dt. 04.07.2007].

- (e) "Employee" means a person appointed by the Board as whole-time employee both permanent and temporary.
- (f) "State Govt." means the Government of West Bengal.
- (g) "Leave" means any kind of leave admissible to an employee under the Rules of the Board applicable to him.
- (h) "Service Book" means the document which contains all records of service of an employee.
- (i) "Pension" except when the term pension is used in contradistinction to gratuity, includes gratuity.
- (j) "Family" means and includes the following relatives of an employee, namely

#### (1) For the purpose of death gratuity:

- (i) Wife in case of a male employee,
- (ii) Husband in case of a female employee,
- (iii) Sons (including step- sons/ adopted sons),
- (iv) Unmarried and widowed daughters (including step-daughters/ adopted daughters),
- (v) Brothers below the age of 18 years and unmarried/widowed sisters,
- (vi) Father,
- (vii) Mother.

#### (2) For the purpose of family pension:

- (i) Wife in the case of a male employee,
- (ii) Husband in the case of a female employee,
- (iii) Sons (including step-sons/adopted sons) upto the age of 25 years,
- (iv) Unmarried daughters (including step-daughters/adopted daughters) upto the age of 25 years,
- (v) Unmarried/Widowed/Divorced daughters (including step-daughters/adopted daughters) beyond 25 years of age till marriage/re-marriage or death.
- (vi) Dependent parents.



#### Note:

- 1. Adoption after retirement will not be recognized for the purpose of family-pension.
- 2. Post retired spouses will, however, be eligible for family-pension [ref: Office Order No.5071dtd 28.02.1994]
- 3. Unmarried/Widowed/Divorced daughters in clause-2(v) above shall not be eligible for family-pension if she has an income of Rs.2,600/- per month or more from employment in Govt./ Semi-Govt./Statutory Bodies/ Corporations/Private Sectors/ self-employment etc. Benefit of such family pension will be effective from 12.12.2006 for widowed/divorced daughters and from 12.01.2011 for unmarried daughters under clause-2(v)

[Ref: Office Order No.6285 dt.12.12.2006 and Office Order No.396 dt.12.01.2011].

- 4. Family pension to Unmarried/Widowed/Divorced daughters in clause -2(v) and Dependent Parents in clause-2(vi) above shall be payable only after the other family members in clause-2(i),2(ii),2(iii) & 2(iv) have ceased to be eligible to receive family-pension and there is no disabled child in respective categories to receive the family-pension. Grant of family- pension to children in the respective categories shall be payable in order of their date of births and younger of them will not be eligible for family-pension unless the next above him/her has become ineligible for grant of family-pension in that category.
- **5.** Dependency criteria for the purpose of family-pension to dependent parents shall be the amount equivalent to the minimum family-pension.
- (k) "Year of Service" means a completed year of service beginning from the date of entry by an employee in regular establishment of the West Bengal State Electricity Board (as adopted in West Bengal State Electricity Distribution Company Ltd).

#### Service qualifying for Pension

- 7. (a) Continuous temporary or officiating service of a whole-time employee shall count as qualifying service provided it is followed, without interruption, by confirmation in the same or another post in the Board.
  - (b) Temporary whole-time employees rendering continuous service for ten years or more will be granted pension and gratuity as admissible to permanent employees under the Regulation.
  - (c) All periods of authorised leave including extra-ordinary leave without pay on Medical Certificate shall count as qualifying service.
  - (d) Period of suspension followed by re-instatement shall count as qualifying service provided it is treated as duty; otherwise it shall not count as qualifying service. The re-instating authority shall specifically state in the order re-instating the Board's employees.
  - (e) The period of break in sevice of an employee even though condoned shall not count as qualifying service.
  - (f) A break in qualifying service of an employee for any period, unless condoned, shall entail



forfeiture of past service. The authority competent to sanction pension may condone any break or breaks, if there be more than one break, in qualifying service for a total period of not more than six(6) months subject to the following conditions, namely—

- (i) the break has been caused by reasons beyond the control of the employee concerned and
- (ii) the service preceding the break should not be less than five years.
- (g) An employee who is suspended as a measure of penalty and not dismissed or removed but is re-instated on appeal is entitled to count his past service.

**Note:** Service of an employee under these Regulations when dismissed or removed as a measure of Penalty for major misconduct, unless otherwise re-instated on appeal or review, entails forfeiture of past service and is not entitled to any Pension & Gratuity under these Regulations.

- (h) The period of break in service of an employee between the date of dismissal .or removal and the date of re-instatement shall not count as qualifying service unless such period is treated as duty or leave by a specific order of the authority which passed the order of re-instatement.
- (i) Qualifying service for pension shall be counted upto the date of superannuation or the date preceding the date of voluntary retirement. The period of service rendered on re-employed period after attainment of age of superannuation shall not be considered as qualifying service (for the purpose of this Regulation the date of superannuation shall be reckoned from the date of birth).

**Note:** With effect from 1<sup>st</sup> july,1984, Fraction of a year equal to 3 months and above shall be treated as a completed six monthly period of service and reckoned as qualifying service for determining retirement benefit and the period of service below 3 months will be ignored.

[Ref: Circular No. P/108 dt.24.06.1986]

(j) For the purpose of these Regulations, previous continuous service rendered in a post in the regular establishment under the Ex-Electricity Development Directorate or Messanjore Hydel Power Station, Govt. of West Bengal followed without break by absorption in a regular post in the Board shall be treated as qualifying service.

[Ref: Office Order no.4248 dtd.03.02.1988]

- (k) Except for compensation gratuity, the service rendered by Class IV employees before the age of 16 years and by other employees in Class-III, II and I before the completion of the age of 18 years shall not be qualifying for pension.
- 7. (1) For the purpose of these Regulations, previous continuous service rendered by an employee in a post in Regular establishment under State: Govt./Autonomous Body/ Statutory Body/Undertaking as well as under Central: Govt./Autonomous Body/Statutory Body/Undertaking followed with or without break by absorption in a post in Regular



establishment in the Board shall be treated as qualifying service subject to fulfilment of the following conditions.

- (i) Previous employment will be counted for pensionary benefit only when the incumbent concerned apply through proper channel and with permission from the Competent Authority of the previous employer.
- (ii) The pensionary liability shall be shared on service share basis between the Exemployer and the Board, that is to say, the liability shall be shared on the basis of length of qualifying service rendered under each of the Employers (the Ex-employer and the Board).
- (iii) The liability of the Ex-employer shall have to be shared in a manner as prescribed below:
  - (a) Where the Ex-employer is governed by Contributory Provident Fund/Gratuity Scheme, the amounts of the Employer's share of C.P. Fund Contribution (together with interest accrued thereon upto the date of eventual deposit to the Board) and Gratuity, becoming due payable to the concerned employee in accordance with the Rules in force of the Ex-employer by virtue of the qualifying service for the purpose rendered there, shall have to be deposited by the Ex-employer to the Board.
    - Provided, however, that where the due amounts as aforementioned have already been paid to the concerned employee by the Ex-employer the related amounts shall have to be refunded by the employee to the Board together with simple interest @ 6% per annum calculated from the date of receipt of the same upto the end of the month preceding the same in which the amount is deposited with the Board.
  - (b) Where the Ex-employer is governed by Pension/Death-cum-Retirement Gratuity Scheme, the amounts of <u>prorata Pension/Service-Gratuity and Death-cum-Retirement Gratuity</u>, becoming due payable to the concerned employee in accordance with the Rules in force of the Ex-employer by virtue of the qualifying service for the purpose rendered there, shall have to be deposited by the Ex-employer to the Board.
    - Provided, however, that where the due amounts as aforementioned have already been paid to the concerned employee by the Ex-employer the related amounts shall have to be refunded by the employee to the Board together with simple interest @ 6% per annum, calculated from the date of receipt upto the end of the month preceding the same in which the amount is deposited with the Board.
- (iv) These Regulations shall apply to the following categories of such employees referred to above :
  - (a) Those who are still in service of the Board.
  - (b) Those who have retired from services of the Board but are still alive and are receiving Pension on the basis of the service rendered under the Board only.



- (c) Those who have retired from services of the Board and are still alive but did not receive any Pension due to noncounting of the service rendered under the Exemployer prior to their joining the service under the Board.
- (d) Those who will join the service under the Board from time to time here-after. Provided, however, that the employees shall have to exercise option in order to avail themselves of the benefit awarded under the said regulation at their convenient time but before the respective date of retirement/ death in-harness of the individuals. Option once exercised shall be final.

[Ref: Office Order No.5549 dtd.29.09.1997]

- **Note- 1:** Those who join the Board on deputation with lien from any of the Organisations as aforementioned may subsequently, on being absorbed in the service of the Board in Regular Establishment at their volition, come under purview of these Regulations subject to the following conditions, namely,
  - (a) Option shall have to be exercised for the purpose [at any convenient time after the date of absorption in Board's service as noted above but before the respective date of retirement/death in- harness of the individuals. Option once exercised shall be final].

[Ref: Office Order No.5549 dtd.29.09.1997]

- (b) The pensionary liability as referred to in Sub-Regulations-(iii) (a) or (iii) (b), as the case may be, shall have to be borne by the Ex-employer for a period till absorption in Board's service and the same be deposited with the Board in due course.
- Note- 2: In all cases covered by these Regulations the pensionary liability shall have to be borne by the concerned Ex-employer in accordance with the Rules in force there. The benefit may, however, be allowed where the Ex-employer is unwilling to pay or is not in a position to pay up the dues in this regard provided that pensionary contribution for the period of service in question is paid by the employee concerned. Each case shall be taken up individually.

[Ref: Office Order No.5071 dtd.28.02.1994]

#### **Date of Retirement**

**8.** When an employee is required to retire on attaining a specified age, the date on which he attains that age shall be reckoned as a non-working day and the employee shall retire with effect from and including that day.

#### **Eligibility for Pension**

- 9. Subject to satisfactory service, an employee shall be entitled to pension provided that in case of (A),(B) &(D) below the employee concerned has completed at least ten years of qualifying service.
  - (A) On attaining the age of superannuation,



Or

(B) On voluntary retirement after completing 25 years of qualifying service or attaining the age of 50 years in respect of Class I and Class II employees and in respect of Class III and IV employees on attaining the age of 55 years.

[ Provided further that with effect from 22.5.2000 "Weightage upto 5 (five) years would be given towards qualifying service in addition to the qualifying service actually rendered by concerned employee subject to the condition that the total qualifying service after allowing the weightage should not in any event, exceed 30 (thrity) years qualifying service.

The other conditions are :-

- 1. An employee seeking voluntary retirement shall have to put not less than 20 years qualifying service and apply to the appointing authority by giving at least 3 (three) months notice in writing.
- 2. Weightage of 5 (five) years under the rule shall not be admissible in case of those WBSEB's employees who are prematurely retired by the WBSEB in the interest of the WBSEB.
- 3. While granting pension to a Board employee retiring voluntarily under this scheme, the grant of weightage of upto 5 (five) years will, however, be subject to the following conditions:-
  - (a) The total qualifying service after allowing the weightage should not in any event exceed 30 (thirty) years qualifying service and
  - (b) The total qualifying service after giving the weightage should not exceed the qualifying service which he would have had, if he had retired voluntarily at the lowest age/minimum service limit applicable to him for voluntary retirement prescribed under Regulation 9(B) of the W.B.S.E.B Employees' (D.C.R.B.) Regulations, 1985.
    - (i) If a Board employee belonging to Class-I or Class-II who could be retired prematurely or voluntarily under the existing rules, seeks voluntary retirement under this scheme after he has attained the age of 47 years and has rendered 22 years of service, the weightage in pension would be limited only upto 3 (three) years.
    - (ii) If a Board employee belonging to Class-III or Class-IV who could be retired prematurely or voluntarily under the existing rules, seeks voluntary retirement under this scheme after he has attained the age of 51 years and has rendered 24 years of service, the weightage in pension would be admissible upto 4(four) years.

The weightage will be only an addition to the qualifying service for the purpose of pension and gratuity. It will not entitle the Board's employees retiring voluntarily to any notional fixation of pay for the purpose of calculating the pension and gratuity which will be based on the actual emoluments calculated with reference to the date of retirement.

[Ref: Office Order No.5795 dtd.22.05.2000]

Or,



(C) On being declared permanently incapacitated for further service by the Chief Medical Officer of the Board or any Medical Officer of the Board or any Medical Officer of equivalent status authorized or nominated by the Pension Sanctioning Authority,

Or,

(D) On termination of service due to abolition of the post.

#### Classification of Pension

- 10. Pensions are divided into the following four classes, namely-
  - (i) Compensation pension
  - (ii) Invalid pension

An invalid pension is awarded on retirement from service to an employee who by bodily or mental infirmity is permanently incapacitated for service. An employee applying for an invalid pension shall submit a medical certificate from the Chief Medical Officer of the Board or from the Medical Officer of equivalent status nominated or authorized by the Pension Sanctioning Authority. No invalid pension is admissible to an employee if it is certified by the Medical Officer that the incapacity is directly due to irregular or intemperate habits, which refer to incapacity on account of drug habit or on account of diseases resulting from immoral habits.

#### (iii) Superannuation pension

A superannuation pension is granted to an employee who is entitled or compelled to retire at a particular age in accordance with the service conditions applicable to him.

#### (iv) Retiring pension

A retiring pension is admissible to an employee who is permitted to retire after completing qualifying service for twenty (20) years on attaining the age of 50 years in respect of Class I and Class II employees and at the age of 55 years in respect of Class III and Class IV employees. A retiring pension is also granted to an employee who is required by the Board to retire after completing 20 years qualifying service or more.

#### **Amount of Pension**

- **11. (a)** The amount of pension that may be granted is determined by the length of qualifying service.
  - (b) The amount of pension payable monthly shall be expressed in whole rupees and where the pension calculated according to these Regulations contains a fraction of a rupee, it shall be rounded off to the next higher rupee.
  - (c) A pension admissible to an employee shall be fixed and paid in rupees and in India.
  - (d) (i) A full pension admissible is not to be given as a matter of course unless the service rendered has really been approved by the Pension Sanctioning Authority. In case of



a permanent employee of the Ex-Electricity Development Directorate in receipt of pension from the State Government and having been transferred to and absorbed in Board, the pension or the gratuity admissible for his service under the Board shall be subject to the limitation that the gratuity or the capital value of pension shall not be greater than the difference between the value of pension that would be admissible at the time of his final retirement, if the two periods of service were combined, and the value of the pension already granted for his previous service.

Provided that in case of permanent employees of the erstwhile Messanjore Hydel Power Station, Govt. of West Bengal, pension and other retirement benefits shall be granted by the Board, as may be admissible under these Regulations at the time of final retirement on taking into consideration also the service qualifying for pension as per regulation-7(j) in addition to the qualifying service rendered under the Board subject to deposition to the Board by the State Govt. of the amount admissible for the period of service rendered under the State Govt. before being transferred to and absorbed in the Board.

[ Ref. : Office Order No. 4401 dtd. 12.4.1989 ]

Provided further that in the case of permanent employees of Ex-Electricity Development Directorate pension and other retirement benefits shall be granted by the Board, as may be admissible under these Regulations at the time of final retirement, on taking into account the service qualifying for pension as per regulation-7(j) in addition to qualifying service rendered under the Board subject to exercise of option to that effect after foregoing the Govt. Share of pensionary benefits.

[ Ref. Office Order No. 4751 dtd. 26.9.1991 ]

(ii) If the service has not been thoroughly satisfactory, the authority sanctioning the pension should make such reduction in the amount as it thinks proper provided that no order of reduction shall be made without the approval of the appointing authority;

Provided further that the pension sanctioning authority before passing any final order regarding reduction in the amount of pension, or gratuity or both shall serve upon the person concerned a notice specifying the reduction proposed to be made in such amount and the grounds therefor, and call upon such person to submit within fifteen days of the receipt of the notice or such futher time as may be allowed by that authority such representation as such person may wish to make against the proposed reduction and take into consideration the representation, if any, submitted by such person before passing the final order.

**Note**: (a)No pension shall be liable to seizure, attachment or sequestration by process of court of India at the instance of the creditor for any demand against the pensioner.

- (b) The measure of the reduction in the amount of pension should be the extent of which the employee's service as a whole has failed to reach a thoroughly satisfactory standard, and any attempt to equate the amount of reduction with the amount of loss caused to the Board is incorrect.
- (c) The service of an employee against whom a charge of corruption has been proved whether in a specific case or by any presumption based on recorded facts



cannot be considered to be thoroughly satisfactory within the meaning of this Regulation. Any action under this Regulation should, however, be taken only after a charge of corruption has been proved.

- (e) For the purpose of these Regulations, in respect of a Board employee who has rendered continuous service in contingency/work-charged establishements followed by absorption without break in a post in regular establishement or whose service has been declared as service with permanent or temporary status in a regular establishment, the pensionary benefits shall be calculated either-
  - (i) at the rate that would be admissible had the continuous service (including the portions rendered in the contingency/work-charged establishment) been qualifying for pension less 12½% of such amount,

or

ii) on the basis of actual qualifying service in regular establishment, whichever is more favourable.

#### Note:

- 1. Such benefit shall be extended to an employee subject to fulfilment of the following conditions:-
  - Service paid from contingencies should have been a type of work or job for which regular posts could have been sanctioned e.g. Malis, Chowkidars, Khalasis, Mazdoors etc.
  - b) Service should have been one for which the payment was made either on monthly, or on daily rates computed and paid on a monthly basis and which though not analogous to the regular scale of pay, should bear some relation in the matter of pay, to those being paid for similar jobs being performed by Staff in regular establishments.
  - c) Service paid from contingencies should have been continuous and followed without interruption, by absorption in regular establishment in the Board.
  - d) Subject to above conditions being fulfilled, counting of such service would be limited to the period for which authentic records, are available,

[ Ref. : Office Order No. 4976 dtd. 6.5.1993 ]

2. Clause-(i) of Regulation-11(e) of the WBSEB Employees' (Death-Cum-Retirement Benefit) Regulations, 1985 since adopted in WBSEDCL has been substituted vide Office Order No: P/11 dtd.17.04.2008 as follows:

"at the rate that would be admissible had the continuous service (including the portion rendered in contingency/ work-charged or similar other establishments) been qualifying for pension. However, the financial benefit for the purpose shall be effective from 01.04.2008 only subject to the condition that such relaxation in the above regulation will not be applicable in case of future recruitment, if any, made under contingency/ work-charged category".



#### Withholding of Pension

- **11A**: (1) The pension of an officer may be withheld in whole or in part under an order of the Board passed not later than three years after the date of retirement to meet any sum due under the liability incurred by such officer to the Board.
  - (2) Right of the Board to withhold pension in certain cases:

The Board reserves to itself the right of withholding or withdrawing the pension or any part of it whether permanently or for specified period and the right of ordering the recovery from a pension of the whole or part of any pecuniary loss caused to the Board, if the pensioner is found in a departmental or judicial proceeding to have been guilty of grave misconduct or negligence during the period of his service, including service rendered on re-employment after the retirement:

Provided that-

- (a) Such departmental proceeding if instituted while the officer was in service whether before his retirement or during his re-employment shall after the final retirement of the officer be deemed to be a proceeding under this Regulation and shall be continued and concluded by the authority by which it was commenced in the same manner as if the officer had continued in service.
- (b) Such departmental proceedings, if not instituted while the officer was in service before his retirement or during his re-employment—
  - (i) Shall not be instituted save with the sanction of the Board;
  - (ii) Shall not be in respect of any event which took place more than four years before such institution and
  - (iii) Shall be conducted by such authority and in such place as the Board may direct and in accordance with the procedure applicable to the departmental proceedings in which an order of dismissal from service could be made in relation to the officer during his service;
- (c) No such judicial proceeding, if not instituted while the officer was in service whether before his retirement or during his re-employment shall be instituted in respect of the cause of action which arose or an event which took place more than four years before such institution.

[Ref: Office Order No.4232 dtd.23.11.1987]

Provided further that the pension of an employee may be released in rarest of the rare cases by the Chairman of the Board even during pendency of the criminal



proceedings against the employee where the Chairman of the Board is entirely satisfied that the following conditions are fulfilled:-

- (i) There is a reasonable possibility of acquittal from all charges leveled against the employee in the pending criminal proceedings.
- (ii) The conduct of the employee during his tenure in service was otherwise satisfactory in all respects.
- (iii) The criminal proceeding arises out of due discharge of the official duties by the employee.

[Ref: Office Order No.5676 dtd 21.01.1999]

#### **EXPLANATION:**

#### For the purpose of this Regulation:

- (a) A departmental proceeding shall be deemed to have been instituted on the date on which the statement of charges is issued to the officer or pensioner or if the officer is placed under suspension from an earlier date, on such date, and
- (b) A judicial proceeding shall be deemed to have been instituted:
  - (i) In the case of criminal proceediing on the date on which the complaint or report of Police Officer, on which the Magistrate takes cognigence is made and
  - (ii) In the case of a civil proceeding on the date on which the plaint is presented or, as the case may be, an application is made to a Civil Court.

#### **Provisional Pension without Gratuity**

(c) Where any departmental or judicial proceeding is instituted under clause-(b) or-(c) of Sub-regulation-(2) of Regulation-11A or where a departmental proceeding is continued under Clause (a) of the proviso thereto against an officer who has retired on attaining the age of compulsory retirement or otherwise, he shall be paid during the period commencing from the date of his retirement to the date on which, upon conclusion of such proceeding, final orders are passed, a provisional pension not exceeding the maximum pension which would have been admissible on the basis of his qualifying service upto the date of his retirement or if he was under suspension on the date of retirement, upto the date immediately preceding the date on which he was placed under suspension; but no gratuity or death-cum-retirement gratuity shall be paid to him until the conclusion of such proceeding and the issue of final orders thereon.



- (d) Payment of provisional pension made under clause-(c) shall be adjusted against the final retirement benefits sanctioned to such officer upon conclusion of the aforesaid proceeding.
- (e) Except for the reason of clerical and/or processing errors, no recovery shall be made where the pension finally sanctioned is less than the provisional sanction or the pension is reduced or withheld either permanently or for specified period.

#### Note:

(1) The grant of pension under this Regulation shall not prejudice the operation of Regulation-11 when final pension is sanctioned upon conclusion of the proceeding.

[Ref: Office Order No.4232 dtd 23.11.1987]

(2) The term 'Officer' in Regulation -11A above should mean all employees of the Board as per classification of Additional Secretary of the Board in U/O note dtd.26.10.1988 conveyed vide No.F-423 dtd.27.10.1988 in File No.Pen/1/48, Department of Pension.

#### Provisional Pension and Gratuity.

- 11B. (a) Where finalization of pension is detained for some reasons other than for no fault on the part of retiring Board employees, provisional pension at the rate of 100% of Pension calculated on the basis of available information and provisional gratuity, after withholding of 10% of the Gratuity and also deducting dues to the Board, if any, shall be sanctioned and payable for a period of maximum 12 months to the retired Board employee subject to furnishing a written undertaking by him to the effect that the amount of pension and/or gratuity so sanctioned is subject to revision and is refundable of any amount so paid in excess of what he may be eventually found entitled.
  - (b) In no case the provisional pension sanctioned under clause-(a) above shall continue beyond twelve months. If the pension is not finalised by that time, the provisional pension shall be deemed to be final. But the amount of gratuity so withheld shall be released only after issuance of final order(s) thereon.

**Note:** Regulation-11(B) shall not prejudice the operation of Regulation-11 and Regulation-11A of the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

[ Ref: Office Order No.4544 dtd. 23.07.1990 ]



#### 12. The Amount of Pension and Gratuity is regulated as follows:

#### I. Service Gratuity

For qualifying service for a period of less than ten years, an employee shall not be entitled to pension but shall be entitled to one time payment of service gratuity at the rate specified below:

| Completed six monthly periods of qualifying service | Amount of Gratuity admissible |                  |  |
|---|-------------------------------|------------------|--|
| 1   | ½ month's emolur              | nents last drawn |  |
| 2   | 1 " "                         | "                |  |
| 3   | 1½ " "                        | "                |  |
| 4   | 2 "                           | "                |  |
| 5   | 2½ ""                         | "                |  |
| 6   | 3 "                           | "                |  |
| 7   | 3½ " "                        | "                |  |
| 8   | 4 " "                         | 11 11            |  |
| 9   | 4½ ""                         | "                |  |
| 10  | 5 "                           | 33 33            |  |
| 11  | 5½ " "                        | "                |  |
| 12  | 6 "                           | "                |  |
| 13  | 6½ " "                        | "                |  |
| 14  | 7 "                           | "                |  |
| 15  | 7½ " "                        | "                |  |
| 16  | 8 " "                         | "                |  |
| 17  | 8½ " "                        | "                |  |
| 18  | 9 "                           | "                |  |
| 19  | 9½ " "                        | "                |  |



#### II. Pension

For qualifying service of ten years and more an employee shall be entitled to a pension at the rate specified under subject to maximum pension @ 50% of Basic Pay per month and minimum pension of Rs.3300/- per month.

[Ref: Office Order No.159 dtd. 11.08.2009]

| Completed six monthly periods of qualifying service | Scale of pension | Scale of pension                             |  |
|---|------------------|--|--|
| 20  |                  | pension on the basis of noluments last drawn |  |
| 21  | 10½/33 ths.      | —do—   |  |
| 22  | 11/33ths.        | —do—   |  |
| 23  | 11½/33 ths.      | —do—   |  |
| 24  | 12/33ths.        | —do—   |  |
| 25  | 121/2/33 ths.    | —do—   |  |
| 26  | 13/33ths.        | —do—   |  |
| 27  | 131/2/33 ths.    | —do—   |  |
| 28  | 14/33ths.        | —do—   |  |
| 29  | 141/2/33 ths.    | —do—   |  |
| 30  | 15/33ths.        | —do—   |  |
| 31  | 15½/33 ths.      | —do—   |  |
| 32  | 16/33ths.        | —do—   |  |
| 33  | 161/2/33 ths.    | —do—   |  |
| 34  | 17/33ths.        | —do—   |  |
| 35  | 171/2/33 ths.    | —do—   |  |
| 36  | 18/33ths.        | —do—   |  |
| 37  | 18½/33 ths.      | —do—   |  |
| 38  | 19/33ths.        | —do—   |  |
| 39  | 19½/33 ths.      | —do—   |  |
| 40  | 20/33ths.        | —do—   |  |
| 41  | 201/2/33 ths.    | —do—   |  |
| 42  | 21/33ths.        | —do—   |  |



| Completed six monthly periods of qualifying service | Scale of pension | Scale of pension   |  |
|---|------------------|--|--|
| 43  |                  | 21½/33 ths.of full pension on the basis of emoluments last drawn |  |
| 44  | 22/33ths.        | —do—   |  |
| 45  | 221/2/33 ths.    | —do—   |  |
| 46  | 23/33 ths.       | —do—   |  |
| 47  | 231/2/33 ths.    | —do—   |  |
| 48  | 24/33 ths.       | —do—   |  |
| 49  | 241/2/33 ths.    | —do—   |  |
| 50  | 25/33 ths.       | —do—   |  |
| 51  | 251/2/33 ths.    | —do—   |  |
| 52  | 26/33 ths.       | —do—   |  |
| 53  | 261/2/33 ths.    | —do—   |  |
| 54  | 27/33 ths.       | —do—   |  |
| 55  | 271/2/33 ths.    | —do—   |  |
| 56  | 28/33 ths.       | —do—   |  |
| 57  | 281/2/33 ths.    | —do—   |  |
| 58  | 29/33 ths.       | —do—   |  |
| 59  | 291/2/33 ths.    | —do—   |  |
| 60  | 30/33 ths.       | —do—   |  |
| 61  | 301/2/33 ths.    | —do—   |  |
| 62  | 31/33 ths.       | —do—   |  |
| 63  | 31½/33 ths.      | —do—   |  |
| 64  | 32/33 ths.       | —do—   |  |
| 65  | 32½/33 ths.      | —do—   |  |
| 66 and above  | 33/33 ths.       | —do—   |  |



#### III. Retiring Gratuity

In addition to pension or service gratuity as specified above, an employee who has rendered at least 5 years of qualifying service (for the purpose of service-gratuity) shall also be entitled to a retiring gratuity for each completed six monthly period of qualifying service subject to maximum of 16 ½ times, provided that in no case it shall exceed Rs.30,000/- upto 31.07.1982, Rs.36,000/- from 01.08.1982, Rs.50,000/- from 31.03.1985, Rs.85,000/- from 01.01.1986, Rs.2,00,000/- from 01.12.1995, Rs.2,50,000/- from 01.01.1996, Rs.3,50,000/- from 01.04.2009 and Rs.10,00,000/- from 24.05.2010.

[ Ref: Office Order No.331 dtd. 21.07.2010 ]

Amount reckonable for gratuity shall be the "Basic pay" of an employee on the date of retirement as defined in regulation-16(27) of the service rules of WBSEB (as adopted in WBSEDCL) plus the amount of "Dearness Allowance" admissible to that employee on the date of his retirement. Retiring Gratuity shall be calculated as under:

Retiring Gratuity = (Basic pay + Dearness Allowance)\*15\*Qualifying Service\*1/26.

In case of permanent employee of Ex-Electricity Development Directorate [ or Messanjore Hydel Power Station, Govt. of West Bengal] in regular establishment, the total amount of gratuity payable under this scheme shall be reduced by the amount of gratuity due from the State Govt.

[Ref: Office Order No.4248 dtd. 03.02.1988]

#### **Determination of Pension during Re-employment**

13. (1) No employee shall draw pension in addition to any pay that may be given to him if he is re-employed after retirement in the same post as held by him immediately before retirement. If, however, he is re-employed in any other post the authority competent to sanction his pension shall determine the amount of pension, if any, that may be admissible to him in addition to the pay given to him during re-employment.

Pension during the period of Commercial employment after retirement

#### 13 (2) Acceptance of Commercial Employment -

No pension shall be payable to a pensioner who accepts a commercial employment before the expiry of two years from the date of his retirement without the sanction of the competent authority.

Provided that a Board employee permitted by such authority to take up a particular form of Commercial employment during his leave preparatory to retirement shall not be required to obtain subsequent permission for his continuance in such employment after retirement.



#### Explanation - In this rule, —

- (a) the expression "Commercial employment" means employment in any capacity including that of an agent, under a company, co-operative society, or individual engaged in trading, commercial, industrial, financial or professional business, and includes also a Directorship of such company and a partnership of such firm but shall not include employment under a body corporate owned or controlled by Government.
- (b) the expression "date of his retirement" in relation to a Board employee re-employed after retirement without any break either in the same or in any other post under WBSEB means the date on which such Board employees finally ceases to be reemployed in Board service
- Note-1: Employment under a Co-operative Society shall include the holding of any office whether elective or otherwise such as that of President, Chairman, Manager, Secretary, Treasurer and like, whatever name called in such society.
- Note-2: Requests from Board employees for the sanction referred to in this rule are to be decided by applying the following criteria, namely:
  - i) has the employee while in service had any such dealings with the proposed employer as might provoke the suspicion that he had shown favour to the latter?
  - ii) will his commercial duties be such that his official knowledge and experience could be used to give the employer an unfair advantage?
  - iii) will his duties be such as might bring him into conflict with the WBSEB?
  - iv) is the proposed employment of a thoroughly reputable kind?
  - v) are there any exceptional circumstances which would make the refusal of consent a real hardship?

(Employment in work maintaining liaison or contract with the WBSEB cannot be described as employment of a thoroughly reputable kind)

[ Ref. Office Order No. 3896 dtd. 06.12.1985 ]

#### **Death Gratuity:**

14 (a) When an employee dies while in service (or after retirement but before receiving the amount of retirement- gratuity), a death- gratuity (or retirement-gratuity), as prescribed, shall be paid to nominee or nominees of the deceased employee or in equal shares to the surviving members of his/her family as defined in sub-regulation-(j) (1) of regulation-6 of these Regulations, if there be no nominee.



Provided, however, that in the cases where an employee, at the time of death, does not leave behind even a 'family', the amount of gratuity shall be paid to his/her legal heirs on receipt of application for such, in accordance with Law of Succession governing the said employee.

[Ref: Office Order No.5071 dtd. 28.02.1994]

(b) Where a Board employee dies while in service, the Death Gratuity shall be admissible at the following rates:

#### Length of qualifying service

#### Rate of Death Gratuity

- i) Less than one year
- ii) One year or more but less than 5 years
- iii) 5 years or more but less than 20 years
- iv) 20 years or more

- 2 (two) times of the amount reckonable.
- 6 (six) times of the amount reckonable.
- 12 (twelve) times of the amount reckonable.

2 (two) times of the amount calculated as per existing procedure towards finding out Retirement Gratuity on the amount reckonable provided that the amount of Death Gratuity shall, in no case, exceed the maximum limit of retiring gratuity (Rs.10,00,000/-w.e.f 24.05.2010) prevailing as on the date of death of an employee. The period of qualifying service in excess of 33 years, if any, shall be ignored.

There will be no ceiling on the amount reckonable for Death Gratuity.

[Ref: Office Order No.4373 dtd 09.01.1989

and Office Order No.331 dtd.27.07.2010]

(c) When an employee who has become eligible for pension and retiring gratuity as shown under Regulation 7 dies within five years from the date of retirement and the sum actually received or payable to the members of his family on account of pension and retiring gratuity is less than the amount which would have been admissible as death gratuity had he died on the date of retirement, the difference between these two sums shall be paid as



additional gratuity to the person or persons on whom the right to receive the gratuity is conferred under Regulation 15, or if there be no such person, to the members of his family.

The benefit shall not be admissible if the employee had commuted a portion of his pension.

#### **Nomination**

- **15.** (1) Any employee to whom this Regulation applies may make a nomination in writing in the prescribed form conferring one or more persons the right to receive the death gratuity that may be sanctioned under Regulation-14(a) and-14(b).
  - Provided that if, at the time of making nomination the employee has a family, the nomination shall not be in favour of any person or persons other than the members of his family.
  - (2) If an employee nominates more than one person under sub-para-(1) he shall specify in the nomination the amount of shares payable to each of the nominees in such manner as to cover the whole amount of gratuity.
  - (3) An employee may provide in a nomination-
    - (a) that in respect of any specified nominee, in the event of his predeceasing the employee, the right conferred upon that nominee shall pass to such other member of the employee's family as may be specified in the nomination, and
    - (b) that the nomination shall become invalid in the event of the happening of a contingency specified therein.
  - (4) The nomination made by an employee who has no family shall become invalid on his subsequently acquiring a family.
  - (5) An employee may at any time cancel a nomination by sending a notice in writing and the employee shall along with such notice send a fresh nomination made in accordance with this Regulation.
  - 6) Immediately on the death of nominee in respect of whom no special provision has been made in the nomination under clause-(a) of sub-Paragraph-(3) or on the occurrence of any event by reason of which the nomination becomes invalid in pursuance of clause-(b) of that sub-paragraph or sub-paragraph-(4), the employee shall send a notice in writing formally cancelling the nomination, together wih a fresh nomination made in accordance with this paragraph.
  - 7) Every nomination made and every notice of cancellation given by an employee under this paragraph shall be sent to the pension sanctioning authority who shall, immediately on receipt of a nomination, countersign it indicating the date of receipt and get the same pasted in the Service Book/Service Record.



8) Every nomination made and every notice of cancellation given by an employee shall to the extent that it is valid take effect on the date on which it is received by the authority mentioned in sub-paragraph-(7).

#### 15-A.(1) Application:

This regulation shall apply to the Board Pensioners who are in receipt of or shall here-after be in receipt of Pension from the Board under provisions of West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

#### 2) Nomination of Pensioner to receive arrears of Pension:

Any pensioner to whom any Pension is payable by the Board may nominate any other person (here-in-after referred to as the Nominee) in accordance with the provisions of Sub-regulation (3) of this Regulation who will receive, after the death of the Pensioner, all moneys payable to the Pensioner on account of such Pension on, before or after the date of such Nomination and which remain unpaid immediately before the death of the Pensioner.

#### 3) Acceptance of Nomination:

- (i) Every Pensioner who retires on or before adoption of these Regulations shall nominate any person for the purpose of Sub-Regulation-(2) of this Regulation in Form-A and submit it in triplicate to the Pension Sanctioning Authority.
- (ii) After getting the particulars of the Pensioner, as may be mentioned in the Nomination in Form-A submitted in terms of clause-(i) above, duly verified with reference to the available records by the Pension Sanctioning Authority, the duplicate copy of the Nomination in Form-A duly attested by him shall be returned to the Pensioner. The triplicate copy shall be sent to the Drawing and Disbursing Officer of the Unit from where the Pensioner retires, while the original copy of the Nomination shall be kept in record at the Pension Cell.
- (iii) A Notice of modification of Nomination including cases where a Nominee pre deceases the Pensioner shall be submitted in triplicate in Form-B to the Pension Sanctioning Authority in the manner specified in clause-(i) above and thereafter the provisions of clause-(ii) above shall apply mutatis-mutandis with modifications as if it were made under clause-(i) above.
- (iv) A Nomination, a fresh Nomination or a notice of modification of Nomination shall be signed by the Pensioner or, if he/she is illeterate, shall bear his/her thumb impression given in the presence of two witnesses who shall also sign a declaration to that effect in the Nomination, fresh Nomination or notice of modification of Nomination, as the case may be.



(v) Nomination, fresh Nomination or notice of modification of Nomination shall take effect from the date of receipt thereof by the Pension Sanctioning Authority.

#### 4) Accepted Nomination to be conclusive proof:

A Nomination made under Sub-regulation (3) of this Regulation and duly accepted by the Pension Sanctioning Authority shall be a conclusive proof with regard to the person nominated to receive arrears on account of Pension of the Pensioner under these Regulations.

### 5) <u>Mode of payment of arrears</u>:

The arrrears on account of Pension payable under these Regulations shall be paid in lump-sum as one-time payment to the Nominee, on happening of the contingency, by Account Payee Cheque or Account Payee Draft, at the choice, drawn in his/her name on a Branch of a Public Sector Bank as may be indicated by the payee, the Bank Commission Charge for purchasing Draft, where applicable, being borne by the Payee.

- 6) In case where no Nomination exists in terms of Sub-regulation (3) of this Regulation amount of arrears on account of Pension, if any, becoming due payable to a Pensioner and remaining unpaid immediately before the death of the Pensioner, shall be paid in equal shares to the surviving members of the Pensioner's family as defined in Sub-regulation (j) (1) of Regulation-6, the payment of the sum being effected in terms of Sub-regulation (5) of this Regulation.
  - (i) Provided, however, that in cases where a Pensioner, at the time of death, does not leave behind even a family, such amount of arrears on account of Pension shall be paid to his/her legal heir(s) in accordance with Law of Succession governing the said Pensioner.
  - (ii) Provided further that in cases where such amount of arrears on account of Pension does not exceed Rs. 500/- (Rupees five hundred) only, the payment may be made to the legal heir(s) of the Pensioner on execution of Indemnity Bond by the claimant(s) with proper stamp duty, the identity of the claimant(s) being duly certified by at least two Board employees in service at the time of such execution.

## 7) <u>Disposal of balance amount of Pension outstanding in the Pensioner's individual</u> Bank Account:

(i) A Nomination made under Sub-regulation (3) of this Regulation shall not hold good for drawal of the balance of Pension outstanding in the Pensioner's individual Account with the Branch of a Public Sector Bank in the event of the Pensioner's demise during currency of a month. Payment of such outstanding balance of



Pension shall be made by the concerned Branch of the Public Sector Bank as per Banking rules and practice.

(ii) A Pensioner may, however, avail himself/herself of the Nomination facility, if available with the respective Branch of the Public Sector Bank, while opening the individual Account with the Bank for drawal of monthly Pension, so as to avoid in due course any hardship being faced by the Nominee survivor of the deceased in getting the payment of balance amount of Pension, if any, standing in the Account of the deceased Pensioner.

[Ref: Office Order No.4486 dtd. 07.03.1990]

#### **Family Pension**

**16.** (1) Family Pension is admissible to the members of the family of an employee who has rendered at least one year's service and who dies while in service.

[Ref: Office Order No.5071 dtd. 28.02.1994]

(2) The benefit shall also be admissible in case of death of an employee after retirement, if at the time of death he was in receipt of a compensation, invalid, retiring or super-annuation pension or gratuity. (i.e. service-gratuity) provided he has completed one year's service.

#### Rate of Family Pension

**17.** Family pension shall be admissible to the members of the family of an employee @30% of "Basic Pay" last drawn. The minimum amount of family pension shall be Rs.3,300/- per month w.e.f. 01.01.2006.

[Ref: Office Order No.159 dtd. 11.08.2009 and Office Order No.286 dtd.07.04.2010]

Note: Pay for the purpose of calculation of family pension means the Basic pay as defined in Regulation 6(a) which the employee was drawing on the date of his death while in service or immediately before retirement. If on the date of his death while in service or immediately before his retirement, an employee has been absent from duty on leave, other than extraordinary leave, pay means the Basic pay which the employee would have drawn had he not proceeded on such leave. The amount of family pension shall not be increased on account of increase in pay not actually drawn but only increments falling due within the admissible period of leave upto the date of death or retirement, as the case may be, shall be taken into account. If, however, on the date of death or retirement an employee is under suspension, pay on the date of death or retirement shall be taken to be the Basic pay he



would have drawn he had been on duty subject to the condition that the period of suspension is treated as on duty.

#### Family Pension at Enhanced rate:

- 18. (a) For a period of seven years from the date of death or upto the date on which the deceased employee would have attained the age of 67 years had he survived, whichever period is less, the family pension payable will be at 50%(fifty percent) of the basic pay last drawn. Provided that the said benefit will not be admissible if the employee who died in-harness had put in less than seven years continuous (qualifying) service prior to his death. Pension payable thereafter will be at rates prescribed under regulation-17.
  - (b) In the event of death of an employee after retirement[with effect from 26.05.1998,at the age of 60 years] the family pension at the enhanced rate as admissible under clause-(a) above shall also be payable upto the date on which the deceased employee would have attained the age of 67 years had he survived or for seven years, whichever period is less, but in no case the amount of family pension shall exceed the pension sanctioned to the employee at the time of retirement. However in case when the amount of normal family pension as admissible under regulation-17 exceeds the pension sanctioned at the time of retirement, the amount of enhanced family pension sanctioned under this regulation shall not be less than the amount admissible under regulation 17. The pension sanctioned at the time of retirement shall be the pension inclusive of the part of pension which the retired employee may have commuted before death.

[Ref: Office Order No.69 dtd 03.09.2008]

**Note**: (i) The method of determining the amount of family pension payable in case of death of an employee while in service shall be calculated as follows:

Pension payable at the rates of family pension should first be calculated by applying the minimum limit. The resultant amount or 50 percent of the Basic pay, whichever is more, is the amount of family pension admissible at enhanced rate in case of death of an employee while in service.

(ii) Dependent parents will be eligible for family pension at normal rate only.

#### Period during which Family Pension is admissible

- **19.** Subject to the provision made in respect of pension payable to one member of the family, the pension shall be admissible:
  - (a) in the case of Widow/Widower upto the date of death or re-marriage, whichever is earlier;



- (b) in case of Son until he attains of the age of 25 years or death whichever is earlier;
- (c) in case of Daughter
  - (i) Unmarried daughter will first be eligible for family pension until she attains the age of 25 years, or marriage or death, whichever is the earliest; then
  - (ii) Unmarried daughter beyond 25 years of age will be eligible for family pension (subject to her income being less than Rs.2,600/- per month from all sources), till marriage or death, whichever is earlier; and thereafter
  - (iii) Widowed/Divorced daughter will be eligible for family pension (subject to her income being less than Rs.2,600/- per month from all sources), till re-marriage or death, whichever is earlier:
- (d) In case of Dependent Parents upto the date of their death, or re-marriage whichever is earlier.

#### Note:

- (i) where an employee is survived by more than one widow, the family pension shall be paid to them in equal shares. On the death of a widow her share of the pension shall become payable to her eligible child/children. If at the time of her death a widow leaves no eligible child the payment of her share of the pension shall cease.
- (ii) where the family pension is payable to twin children, it shall be paid to such twin children in equal shares. Provided when one such child ceases to be eligible, his/ her share shall revert to the other and when both of them cease to be eligible, the family pension shall be payable to the next eligible single child/twin children.
- (e) if the son or daughter of an employee is suffering from disease or disability of mind or is physically crippled or disabled so as to render him or her unable to earn a living even after attaining the age of 25 years, the family-pension shall be payable to such son or daughter for life subject to the following conditions, namely:
  - (i) if such son or daughter is one among two or more children of the employee, the family pension shall be initially payable to the children in the order set out in clause-(b) and/or clause-(c) of Regulation-19 according to their dates of birth until the last son or daughter attains the age of 25 years. Thereafter the family- pension shall be resumed in favour of the son or daughters suffering from disorder or disability of mind or who is physically crippled or disabled and shall be payable to him/her for life.



- (ii) If there are more than one such son or daughter suffering from disorder and disability of mind or physically crippled and disabled, the family-pension shall be payable in order of their birth and the younger shall get the family-pension only after the elder next above him/her ceases to be eligible. Where the family-pension is payable to twin children, it shall be paid to such twin children in equal shares, provided when one such child ceases to be eligible, his/her share shall revert to the other and when both of them cease to be eligible, the family-pension shall be payable to the next eligible single child/twin children. (This shall apply to children of the employees dying/retiring on or after the date of issue of order).
- (iii) The family-pension shall be paid to such son or daughter through the guardian as if he or she were a minor.
- (iv) Before allowing the family-pension for life to any such son or daughter, the sanctioning authority shall satisfy that the handicap is of such a nature as to prevent him or her from earning his or her livelihood and the same shall be evidenced by a certificate obtained from a medical officer not below the rank of Civil Surgeon setting out, as far as possible, the exact mental or physical condition of the child.
- (v) The person receiving the family-pension as guardian of such son or daughter shall produce every three years a certificate from a medical officer not below the rank of Civil Surgeon to the effect that he or she continues to suffer from disorder or disability of mind or continues to be physically crippled or disabled.

[ Ref: Office Order No.5071 dtd. 28.02.1994 ]

#### **Date of effect of Family Pension**

20. A family pension shall take effect from the day following the death of an employee/pensioner.

#### Pension payable to one member of the family

21. Subject to the provisions contained in the note under regulation-19, the pension awarded under this Regulation, shall not be payable to more than one member of the employee's family at the same time. It shall first be admissible to the widow(s)/widower and then to the son(s)/daughter(s) in accordance with their dates of birth, and thereafter to mother and lastly to father. In the event of re-marriage or death of the widow/widower, if the family pension is to be payable to the child/children, it shall be granted through his/her natural/legal Guardian and on production of Indemnity Bond, until he/she attains the age of majority.



**Note**: Payment of family pension will not be any bar if at the time of entitlement the widow or widower or son or unmarried daughter (upto 25 years of age) happens to be employed anywhere.

21A. Claim for family pension should be preferred in the manner as laid down in Annexure IV and V.

#### **Commutation of Pension**

22. (a) An employee who is eligible to the benefit of any class of pension under this Regulation including provisional pension granted under Regulation-11B and pro-rata pension shall be entitled to commute for a lump-sum payment any portion of his pension, subject to maximum 40% of the pension on application by the employee within one year from the date of retirement without appearing for the medical examination. The employees applying for such commutation after one year of retirement and the employees entitled to invalid pension shall have to appear for medical examination.

Provided that an employee against whom a judicial or a departmental proceedings has been instituted under clause-(b) or-(c) of sub-regulation-(2) of Regulation -11A shall not be permitted to commute any portion of his pension during the pendency of such proceeding.

- **22. (b)** A pensioner, who has commuted a portion of his pension may have his commuted portion of pension restored after completion of 15 years from the date of retirement.
- **22. (c)** No pensioner shall be entitled to commute his pension again on the ground that the commuted portion has been restored to him.

[Ref: Office Order No.4286 dtd. 22.04.1988]

22. (d) Each Pensioner, who is eligible for restoration of commuted portion of pension as per Regulation-22(b) above or his/her legal heir(s) after his/her death, is required to apply in the prescribed form (Annexure-XII of Office Order No: 4286 dated 22.04.1988) duly filled in, to the Pension Disbursing Authority. Each case of restoration of the commuted portion of pension shall be settled in consultation with the Head of the Corporate Finance Department and an order in this respect shall be issued in each case by the Pension Sanctioning Authority with a copy to the Pension Disbursing Authority and the Pensioner.

[Ref: Office Order No.5744 dtd. 19.11.1999]

#### 22. (e) Commutation of pension to become absolute:

The Commutation of pension shall become absolute in the case of an applicant



- (i) Who retired from the Board's service first and thereafter desires through application in prescribed form to commute a fraction (subject to a maximum 40%) of Pension any time after the date following the date of his retirement from service but before expiry of one year from the date of his retirement, on the date of which the application is received by the Pension Cell of the Board, accordingly reduction in the amount of Pension on account of commutation shall be operative from the month following the month in which the commutation becomes absolute;
- (ii) Who is due to retire from service of the Board and desires payment of the commuted value of pension being authorized at the time of issue of the Pension payment order and applies through prescribed form for commutation of a fraction (maximum 40%) of pension along with pension papers prior to the date of his retirement, on the date following the date of his retirement subject to eligibility of his pension, accordingly reduction in the amount of pension on account of commutation shall be operative from the inception;
- (iii) Who has to undergo medical examination for availing himself of the benefit of such commutation of pension, on the date on which the medical report is signed by the Medical Authority/Medical Board in Part-II/Part-III of Form Pen/8, accordingly reduction in the amount of pension on account of commutation shall be operative from the month following the month in which the commutation becomes absolute.

Provided that in the case of an applicant when payment of commuted value of pension if any, of the above three cases is not in a position to be made effective in the month in which it is otherwise due for any reason beyond the control of the Pension Sanctioning /Disbursing Authority and also for any reason not being on the part of the applicant himself/herself, payment of pension shall be payable in full(i.e. gross pension) upto the month preceding the month in which Commutation Value of Pension is remitted to the individual through the account being maintained with Bank for the purpose, or otherwise, and the Reduction in the amount of pension on account of commutation shall be made operative from the month in which the Commutation Value of Pension is paid.

[ Ref: Office Order No.4559 dtd 03.09.1990 ]

#### **Sanctioning Authority**

23. The Sanctioning Authority means the authority competent to make appointment to the post held by the retiring employee.



### Rate of Commuted Value of Pension

24. The rates of commuted value of pension payable under this Regulation are shown below:

## Commutation values for pension of Re 1 per annum

| Age on next birth day | Commutation Value expressed as number of year's Purchase | Age on next<br>birth day | Commutation Value expressed as number of year's Purchase | Age on next<br>birth day | Commutation Value expressed as number of year's Purchase |
|-----------------------|--|--------------------------|--|--------------------------|--|
| 20                    | 9.188  | 41                       | 9.075  | 62                       | 8.093  |
| 21                    | 9.187  | 42                       | 9.059  | 63                       | 7.982  |
| 22                    | 9.186  | 43                       | 9.040  | 64                       | 7.862  |
| 23                    | 9.185  | 44                       | 9.019  | 65                       | 7.731  |
| 24                    | 9.184  | 45                       | 8.996  | 66                       | 7.591  |
| 25                    | 9.183  | 46                       | 8.971  | 67                       | 7.431  |
| 26                    | 9.182  | 47                       | 8.943  | 68                       | 7.262  |
| 27                    | 9.180  | 48                       | 8.913  | 69                       | 7.083  |
| 28                    | 9.178  | 49                       | 8.881  | 70                       | 6.897  |
| 29                    | 9.176  | 50                       | 8.846  | 71                       | 6.703  |
| 30                    | 9.173  | 51                       | 8.808  | 72                       | 6.502  |
| 31                    | 9.169  | 52                       | 8.768  | 73                       | 6.296  |
| 32                    | 9.164  | 53                       | 8.724  | 74                       | 6.085  |
| 33                    | 9.159  | 54                       | 8.678  | 75                       | 5.872  |
| 34                    | 9.152  | 55                       | 8.627  | 76                       | 5.657  |
| 35                    | 9.145  | 56                       | 8.572  | 77                       | 5.443  |
| 36                    | 9.136  | 57                       | 8.512  | 78                       | 5.229  |
| 37                    | 9.126  | 58                       | 8.446  | 79                       | 5.018  |
| 38                    | 9.116  | 59                       | 8.371  | 80                       | 4.812  |
| 39                    | 9.103  | 60                       | 8.287  | 81                       | 4.611  |
| 40                    | 9.090  | 61                       | 8.194  |                          |  |

[Basis: LIC (94-96) Ultimate Tables and 8.00% interest]

[Ref: Annexure to Office Order No:127 dtd. 02.06.2009]



#### **Application for Commutation of Pension**

25. An application for commutation of pension submitted by an employee within one year of the date of his/her retirement will not be subject to medical examination for the purpose of payment of commuted value. Employees applying for commutation of pension after one year of the date of retirement and/or the employees applying for and entitled to invalid pension shall not be exempted from medical examination; they shall require to appear before the Chief Medical Officer of the Board or Medical Officer of equivalent status nominated or authorized by the Pension Sanctioning Authority for medical examination and shall submit certificate to that effect.

[Ref: Office Order No:4638 dtd. 20.02.1991]

An employee applying for commutation of pension will have no option to withdraw his application.

#### Procedure relating to application for and sanction of pension

- 26. Every Head of Office shall have a list prepared every six months i.e. on the 1<sup>st</sup> January and the 1<sup>st</sup> July each year of their employees who would retire within next 12 to 18 months of that date. They shall give a notice to the retiring employee about the date of his/her retirement with a copy forwarded to the Pension Sanctioning/ Pension Disbursing authority who on receipt of the notice will send to the employee who is eligible for pension under these Regulations, a Pension Booklet for submission of formal application of Pension in the prescribed form contained therein (Annexure-VII). In case of the employees who have already retired the application may be submitted after the date of retirement.
- **26A.** i) The Head of Office shall go through the service book of the employee concerned and satisfy himself as to the verification of entire service.
  - ii) The unverified portion or portions of service of an employee may be verified with reference to pay bills, acquittance rolls or other relevant records and a certificate to that effect may be obtained from the respective controlling officers.
  - iii) If any portion of service rendered by an employee is not capable of being verified in the manner specified in clause-(ii) above of this regulation, the employee concerned shall be asked to file a written statement on plain paper stating that he had in fact rendered that period of service(without any break or interruption). He shall also state therein whether he had participated in any illegal strike during that period and/or availed of any leave without pay other than on medical certificate and if so, total number of days spent as such shall be disclosed. He shall at the foot of the statement make and subscribe a declaration as



to the truth of that statement and shall in support of such declaration produce all documentary evidences and furnish all information which is in his power to produce or furnish.

- iv) The authority competent to sanction pension shall after taking into consideration the facts in written statement and the evidence produced and information furnished by the employee concerned in support of the said period of service, if satisfied, admit that portion of service as having rendered for the purpose of calculation of pension of that employee.
- v) Every effort shall be made to complete the verification of service as above and to make good omission, imperfection or deficiency if any, which has a direct bearing on the determination of emoluments and/or the service qualifying for pension.
- vi) Any omission, imperfection or the deficiencies including the portion of service shown as unverified in the service book of which it has not been possible to verify in accordance with the procedure laid down in clause-(i) to-(iv) above of this regulation shall be ignored and service qualifying for pension shall be determined on the basis of entries in the service book.

[Ref: Office Order No.6032 dtd. 28.02.2003]

#### No Demand Certificate

27. In order to avoid withholding of pension to meet any sum due to the Board, every application for pension must be supported by a "No Demand Certificate" from the Head of Office to which the applicant is last attached indicating that no sum is due to the Board.

Provided that in respect of class-I and class-II employees and also in respect of class-III employees holding the designations Cashier, Store-keeper and Station-in-Charge (under any nomenclature) such certificate will be required from the respective competent authorities for the last five years of their services.

### **Miscellaneous**

- 28. In respect of matters for which provision has not been made in these Regulations, the relevant provisions in the West Bengal Service (Death-Cum-Retirement Benefit) Rules, 1971 shall apply mutatis mutandis subject to the approval of the Board.
- 29. The employees who by regulation-5A or by regulation 5B will come under the Pension-cum-Gratuity (including Family Pension) Scheme shall be guided by the General Provident Fund Rules framed separately.



### **OPTION FORM**

# ( TO BE SUBMITTED IN TRIPLICATE) TO GET THE BENEFIT OF WBSEB EMPLOYEES' (DEATH-CUM-RETIREMENT BENEFIT) REGULATIONS, 1985

PHOTOGRAPH TO BE ATTESTED BY CONTROLLING OFFICER

To
The Secretary
West Bengal State Electircity Board

(Through the Controlling Officer)

Sir,

I do hereby opt to get the benefit of the WBSEB Employees' (Death-cum-Retirement Benefits Regulations, 1985 under such terms and conditions as may be applicable under the rules of the Board.

My particulars are furnished below.

- 1. Name (in Block letters) :
- 2. Father's/Husband's name :
- 3. Designation :
- 4. Office to which presently attached :
- 5. Date of Birth :
- 6. Date of joining at Board's service :
- 7. Provident Fund Account No. :

#### **ACKNOWLEDGED**

(SIGNATURE IN FULL) / (L.T.I)

Signature of Controlling Officer (not below the rank of Divisional Engineer) with office seal and date.

## (FOR OFFICE USE ONLY)

- 1. Provident Fund Account No. :
- 2. Provident Fund Distinctive No. for last one year:
- 3. Date of Superannuation :

(Signature of Controlling Officer)



## **ANNEXURE II**

(Vide Regulation 10)
FORM OF MEDICAL CERTIFICATE

| Certified that I (We) have carefully examined Shri/Sn       | nt  |
|---|---|
| son/daughter/wife of  | in the  |
| His age is by his own statement                             | years, and by appearance about                            |
| years. I (We) consider                                      | to be completely and                                      |
| permanently incapacitated for further service of any        | kind in the West Bengal State Electricity Board to        |
| which he belongs in consequence                             |   |
|   | (here state the disease or cause)                         |
| His inca  | apacity does not appear to me (us) to have been           |
| caused by irregular or intemperate habits.                  |   |
| Note-1. If the incapacity is the result of irregular or int | emperate habits the following will be substituted for     |
| the above sentence -  |   |
| In my (our) opinion his incapacity is directly due to       |   |
| and has been accelerated or aggravated by such irr          | egular or intemperate habits.                             |
| Note-2. If the incapacity does not appear to be complete    | ete and permanent the certificate should be modified      |
| accordingly and the following addition should be made       | de-   |
| I am/we are of the opinion that                             | is fit for futher service of a less                       |
| laborious character than that which he has been doi         | ng (or may after resting for                              |
| months be fit for further service or less laborious ch      | aracter than that which he has been doing).               |
| Note-3. The mere fact that an employee has suffered         | from syphillis taken by itself is not sufficient to bring |
| him under the operation of this Regulation.                 |   |
| Note-4. Unsoundness of mind casued by any habits            | is a sufficient ground for invalidating an employee.      |
| Date :  |   |
|   | Signature of the Medical Officer                          |
| Date:   | Signature of the Members                                  |
|   | of the Medical Board                                      |
|   |   |
|   | Signature of the employee                                 |
|   | (Attested by the Medical Officer/Board)                   |
|   |   |



## **ANNEXURE III**

Form No. - Pen/3

(Vide Regulation 15)

## FORM - A

# FORM OF NOMINATION FOR DEATH GRATUITY (When the employee has a family and wishes to nominate one member or more than one member thereof)

| mentioned<br>extent spe<br>(presently<br>to the exte  | l below who is<br>cified below, a<br>WBSEDCL) | s/are me<br>any grat<br>in the evoelow, a | ember(s) o<br>uity that m<br>vent of my                      | f my family, and co<br>ay be sanctioned be<br>death while in ser<br>which having bec          | onfer on him/to<br>by the West B<br>vice and the   | them the right to<br>engal State Electright to receive o  | receive, the tricity Board n my death,                         |
|---|---|---|--|---|--|---|--|
| Names and<br>address<br>of nomi-<br>nee/nomi-<br>nees | Relationship<br>with the<br>employee          | Age                                       | Amount<br>or share<br>of gra-<br>tuity<br>payable<br>to each | Contingencies<br>on the<br>happening<br>of which the<br>nomination<br>shall become<br>invalid | and age of t<br>persons, if a<br>right conferr<br>shall pass in<br>nominee pro<br>employee of<br>dying after the | ess, relationship he person or ny, to whom the ed on the nominee the event of the edeceasing the the nominee he death of the ut before receiving gratuity | Amount<br>or share<br>of gratu-<br>ity pay-<br>able to<br>each |
| 1   | 2   | 3   | 4  | 5   | 6  |   | 7  |
|   |   |   |  |   |  |   |  |
| Witnesses 1. 2.                                       | : -   |   |  |   |  |   |  |
| -   |   |   |  | Signature of the  | employee   |   |  |
|   |   |   |  | Designation   |  |   |  |
|   |   |   |  |   |  |   | (Contd.)   |



## ANNEXURE III (Contd.)

| Note :-    | 1. | Column 4 should be filled in so as to cover the whole amount of the gratuity.  |
|------------|----|--|
|            | 2. | The amount/share of the gratuity shown in column 7 should cover the whole amount/share payable to the original nominee(s).     |
|            | 3. | The employee shall draw line across the blank space below the last entry to prevent insertion of any name after he has signed. |
|            |    | This nomination supersedes the nomination made by me earlier onwhich stands cancelled.   |
| Dated this | S  | day of 20 at   |



## **ANNEXURE III**

Form No. - Pen/4

(Vide Regulation 15)

## FORM - B

# FORM OF NOMINATION FOR DEATH GRATUITY (When the employee has no family and wishes to nominate one Person or more than one Person

| any gratuit   | ty that may be<br>nt of my death     | ed below<br>e sanction<br>while in | v and confe<br>oned by th<br>service ar                      | er on him/them the<br>e West Bengal St<br>nd the right to rece                                | having no family hereby r<br>right to receive, to the extent spe<br>rate Electricity Board (presently<br>sive on my death, the extent spe<br>ment may remain unpaid at my o  | cified below,<br>WBSEDCL)<br>cified below,                     |
|---|--------------------------------------|------------------------------------|--|---|--|--|
| Names and<br>address<br>of nomi-<br>nee/nomi-<br>nees | Relationship<br>with the<br>employee | Age                                | Amount<br>or share<br>of gra-<br>tuity<br>payable<br>to each | Contingencies<br>on the<br>happening<br>of which the<br>nomination<br>shall become<br>invalid | Name, address, relationship and age of the person or persons, if any, to whom the right conferred on the nominee predeceasing the employee or the nominee dying after the death of the employee but before receiving payment of gratuity | Amount<br>or share<br>of gratu-<br>ity pay-<br>able to<br>each |
| 1   | 2                                    | 3                                  | 4  | 5   | 6  | 7  |
|   |                                      |                                    |  |   |  |  |
| Witnesses   | : -                                  |                                    |  |   |  |  |
| 1.  |                                      |                                    |  |   |  |  |
| 2.  |                                      |                                    |  | Signature of the  | e employee   |  |
|   |                                      |                                    |  |   | s employee   |  |
|   |                                      |                                    |  | <b> </b>  |  | (Contd.)   |



## ANNEXURE III (Contd.)

| Note :-    | 1.  | Column 4 should be filled in so as to cover the whole amount of the gratuity.   |  |  |  |  |  |  |  |  |
|------------|-----|---|--|--|--|--|--|--|--|--|
|            | 2.  | <ol><li>The amount/share of the gratuity shown in column 7 should cover the whole amoun<br/>share payable to the original nominee(s).</li></ol>   |  |  |  |  |  |  |  |  |
|            | 3.  | The employee shall draw line across the blank space below the last entry to prevent insertion of any name after he has signed.  |  |  |  |  |  |  |  |  |
|            |     | This nomination supersedes the nomination made by me earlier onwhich stands cancelled.  |  |  |  |  |  |  |  |  |
| Dated this | S   | day of 20 at  |  |  |  |  |  |  |  |  |
|            | P   | roforma for acknowledging the receipt of the nomination by the<br>Head of the Office  |  |  |  |  |  |  |  |  |
|            |     |   |  |  |  |  |  |  |  |  |
|            |     |   |  |  |  |  |  |  |  |  |
| the        |     | vledging the receipt of your nomination, dated thecancellation, dated of the nomination made earlier in respect of gratuity in  |  |  |  |  |  |  |  |  |
| Place      |     |   |  |  |  |  |  |  |  |  |
| Dated      |     |   |  |  |  |  |  |  |  |  |
|            |     | Signature of Head of Office<br>(Designation)  |  |  |  |  |  |  |  |  |
| Note :     | and | employee is advised that it would be in the interest of his nominees if copies of the nominations the related notices and acknowledgement are kept in safe custody so that they may come the possession of the beneficiaries in the event of his death. |  |  |  |  |  |  |  |  |



Form No. Pen/10

## **WEST BENGAL STATE ELECTRICITY BOARD**

### **ANNEXURE IV**

"VIDYUT BHAWAN" PENSION CELL (6TH FLOOR)
BIDHANNAGAR, KOLKATA-700 091
Employees' (Death-cum-Retirement Benefit) Regulations, 1985
FORM OF FAMILY PENSION
(Vide Regulation 21)

| Mem            | mo No. FP/PEN -  | Dated  |
|----------------|--|--|
| Smt.           | t  |  |
|                |  |  |
|                |  |  |
|                | Sub : FAMILY PENSION   | <u>ON</u>                                    |
| Mada           | dam,   |  |
|                | The undersigned has learnt with regret the death of Sri            |  |
|                | Ex   | and  |
| is dir         | irected to inform you that under provisions of the Regulations a   | above you are entitled to get family pensior |
| for lif        | ife/till attaining the date of majority.                           |  |
|                | I am, accordingly, to suggest that formal claim for grant of f     | amily pension may be submitted by you ir     |
| the e          | enclosed Form of Application for family pension (PEN-11) ale       | ong with the following documents, namely     |
| ( <b>√</b> ) r | marked :-  |  |
| 1)             | Death Certificate.   |  |
| 2)             | Two copies of passport-size recent photograph duly attest          | ted (in the enclosed form).                  |
| 3)             | Guardianship Certificate where pension is admissible to the        | e minor children.                            |
| 4)             | Life Certificate/Non-employment/Marriage/Re-marriage Ce            | ertificate (in the enclosed form).           |
| 5)             | Descriptive Roll (in the enclosed form).                           |  |
| 6)             | Declaration of drawal of HBL etc. (in the enclosed form).          |  |
| 7)             | Heirship Certificate (in the enclosed form).                       |  |
| 8)             | Indemnity Bond on Non-Judicial Stamp paper worth Rs. 5             | 0/- ** (Format enclosed).                    |
| 9)             | Application for payment of pension through Bank (in the er         | •  |
| 10)            | Birth certificate/Age proof certificate (in case of the minor)     | •  |
| 11)            | Birth continuation type proof continuation (in case of the minior) | •  |
| ,              |  | Yours faithfully                             |
| Encl           | slo.:Nos.  | 1 out o talkinding                           |
|                |  | Jr. Manager / Sr. Manager (F & A)            |

\* \* Where family pension is admissible to the minor children



Form No. Pen/11

## WEST BENGAL STATE ELECTRICITY BOARD

### **ANNEXURE V**

Employees' (Death-cum-Retirement Benefit) Regulations, 1985 FORM OF APPLICATION FOR FAMILY PENSION (Vide Regulation 21A) Part-I

| (Desi | gnatio | n for a family pension for the family of late Sri/Sm  |                       |
|-------|--------|---|-----------------------|
| 2.    |        | ationship to the deceased<br>bloyee/Pensioner   |                       |
| 3.    |        | e of death of the bloyee/Pensioner  |                       |
| 4.    |        | e of retirement if the eased was pensioner  |                       |
| 5.    | Nam    | me and age of surviving kindred of the deceased   |                       |
|       | Wido   | ow/widower's name   | Date of birth         |
|       | Son's  | 's Name   | Date of birth         |
|       | Unma   | narried daughter's Name   | Date of birth         |
|       | Parer  | ent's Name (1)  | Date of birth / Age   |
|       | (2)    |   | Date of birth / Age   |
| 6.    |        | ne of the Bank (with branch)<br>n where payment is desired  |                       |
| 7.    | impre  | rature or left hand thumb ression (in the cases of those who not literate enough to sign their names) |                       |
| 8.    | guard  | criptive roll ofwidow/widower/<br>rdian of the minor children/parents<br>ate                          | Enclosed/Not enclosed |
| Attes | ted by | by: Witnesses:  |                       |
| (1)   |        | (1)   |                       |
| (2)   |        | (2)   |                       |

Note: The descriptive roll (columns) and signature or left hand thumb and finger impressions accompanying application for family pension should be attested by a gazetted officer or person of respectability in the town, village or paragana in which the applicant resides.

(Contd.)



## FOR SANCTIONING FAMILY PENSION

## Part-II

(For Office use only)

| 1.    | Name of the employee  |              | :    |     |             |                |             |            |       |
|-------|---|--------------|------|-----|-------------|----------------|-------------|------------|-------|
| 2.    | Father's name (and also Husband name in the case of a married fem employee) |              | :    |     |             |                |             |            |       |
| 3.    | Religion and Nationality  |              | :    |     |             |                |             |            |       |
| 4.    | Last appointment held including na of establishment                         | ıme          | :    |     |             |                |             |            |       |
| 5.    | Date of beginning service   |              | :    |     |             |                |             |            |       |
| 6.    | Date of end of service / Date of de   | ath          | :    |     |             |                |             |            |       |
| 7.    | Substantive appointment held  |              | :    |     |             |                |             |            |       |
| 8.    | Pension Regulations opted/eligible  | ;            | :    |     |             |                |             |            |       |
| 9.    | Length of continuous qualifying service prior to death/ retirement          |              | :    |     |             |                |             |            |       |
| 10.   | Basic Pay as per Regulation   |              | :    | Rs. |             |                |             |            |       |
| 11.   | Amount of family pension admissible Enhanced limit Rs.                      | ole<br>(upto |      |     | ) Norn      | nal limit Rs.  |             | (thereaf   | ter)  |
| 12.   | Date from which pension is to com   | nmence       | :    |     |             |                |             |            |       |
| 13.   | Family pension is payable to  |              | :    |     |             |                |             |            |       |
| 14.   | Place of payment (Name of Bank a  | and Branc    | h):  |     |             |                |             |            |       |
| The   | undersigned having satisfied  |              |      |     |             | •              |             |            |       |
| a far | nily pension of Rs  | (Rup         | oees | 3   |             |                | onl         | y) per m   | onth  |
|       | toonly ) p  |              |      |     |             |                |             |            |       |
|       | age of 25 years (i.e. tillAudit Officer as admissible under th              | •            |      |     | nichever i  | s earlier whic | ch may be   | accepte    | ed by |
|       |   |              |      |     |             |                |             |            |       |
|       |   |              |      |     |             |                |             |            |       |
|       | Prepared by   |              |      | 5   | signature c | of the Pension | Sanctioning | រូ Authori | ty    |



## **ANNEXURE - VI**

Form No. - Pen/7

(Vide Regulation 25)

## FORM OF APPLICATION FOR COMMUTATION Part - I

|      | I,   | desire to commute a portion of my                               |  |  |  |  |
|------|--|---|--|--|--|--|
| •    | sion of Rsf the questions below :-                                   | a month. I certify that I have correctly answered each and      |  |  |  |  |
| Date | ed, the  | Signature   |  |  |  |  |
|      |  | Designation   |  |  |  |  |
| Plac | e  | Address   |  |  |  |  |
| 1.   | How much of your pension do you wis                                  | sh to commute ?   |  |  |  |  |
| 2.   | Have you a wife ?  |   |  |  |  |  |
|      | How many members are there in you                                    | ır family with age and sex?                                     |  |  |  |  |
| 3.   | What was your monthly income from sources during all the past years? |   |  |  |  |  |
|      | Give particulars   |   |  |  |  |  |
| 4.   | Do you suffer from any complaint like                                | ely to shorten your life?                                       |  |  |  |  |
|      | If so, state its nature  |   |  |  |  |  |
| 5.   | What is the class of your pension-Su                                 | perannuation, Retiring or Invalid ?                             |  |  |  |  |
| 6.   |  | 1?  |  |  |  |  |
| 7.   | From where do you draw / wish to draw                                | your pension ?  |  |  |  |  |
| 8.   | What is the number of your present F                                 | Pension Payment Order, if issued by the authority of the Board? |  |  |  |  |
| 9.   | Have you commuted any portion of you                                 | our pension previously?   |  |  |  |  |
|      | If So, please give details   |   |  |  |  |  |
| 10.  |  | epresent your original pension, if any?                         |  |  |  |  |
|      |  | (Contd.)  |  |  |  |  |



## ANNEXURE - VI (Contd.) Part - II

| Forwarded  |            |                            |              |              |
|--|------------|----------------------------|--------------|--------------|
| (here enter designation and address of the sanctioning a | authority) |                            |              |              |
| 2. Subject to the medical authority's recommending       | commutat   | ion the lump sum payable   | will be as   | stated below |
| Sum payable, if the commutation becomes                  |            |                            |              |              |
| absolute before the applicant's next birthday            |            |                            |              |              |
| which falls on   | (          | On the basis of normal age | , i.e.,      |              |
|  |            |                            | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 1.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 2.         | Years, i.e:                | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 3.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 4.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 5.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
| Sum payable, if the commutation becomes                  |            |                            |              |              |
| absolute after the applicant's next birthday             |            |                            |              |              |
| before his next birhday but one.                         |            | On the basis of norm       | al age, i.e. | ,            |
|  |            |                            | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 1.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 2.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 3.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 4.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
|  | 5.         | Years, i.e                 | years        | Rs.          |
|  |            | -do-                       | -do-         | plus         |
| 3. The sum will be charged on                            |            |                            |              |              |
| Station  |            |                            |              |              |
| Dated  |            |                            |              |              |

Signature of Assistant Manager (F&A)



## **ANNEXURE - VII**

Form No. - Pen/2

Employees' (Death-cum-Retirement Benefit) Regulations, 1985 FORMAL APPLICATION FOR PENSION (Vide Regulation 26)

| From:    |              |  |                                    |
|----------|--------------|--|------------------------------------|
|          |              |  |                                    |
|          |              |  |                                    |
| To:      |              |  |                                    |
|          |              | lanager (F&A)  |                                    |
|          |              | Cell Corporate   |                                    |
| W.B.S    |              |  |                                    |
| Vidyut   |              |  |                                    |
| Kolkat   | <u>a-700</u> | <u>′00 091</u>   |                                    |
|          |              | Sub: Application for sanction of pension   |                                    |
| Sir,     |              |  |                                    |
|          | _            | eg to say that I am due to retire/have already retired from  |                                    |
| being s  | anctio       | erefore, request that steps may kindly be taken with a view to the pens<br>ctioned by the date of my retirement. I desire to draw my pension and g                         | ratuity from (Name of Bank and its |
| of the s | servic       | ereby declare that I have neither applied for nor received any pension of vice qualifying for this pension and in respect of which pension and/or on application hereafter |                                    |
| I        | enclo        | close herewith :   |                                    |
|          | (i)          | ) two specimen signatures of mine, duly attested (ANNEXURE-I),   |                                    |
|          | (ii)         | •  | ed (ANNEXURE-II).                  |
|          | (iii)        | · · · · · · · · · · · · · · · · · · ·  | •                                  |
|          | (iv)         |  |                                    |
| N        | ` '          | present address is   |                                    |
|          | •            | my address later (for communication) will be   |                                    |
|          | a            | Thy address later (for communication) will be  |                                    |
| •        |              |  |                                    |
| Dated:   |              |  |                                    |
| Daleu .  |              |  | gnature/Thumb Impression           |
|          |              |  | Designation                        |
| Note :   | i)<br>(ii)   | Any subsequent change of address should be notified immediately Thumb impression where applicable, must be attested by competent   |                                    |



Form No. - Pen/8

## **ANNEXURE - VIII**

(Vide Regulation 25)

## MEDICAL EXAMINATION FOR COMMUTATION

| Ме      | dical examination by th       | (here enter the                 |                                   |                                  |
|---------|-------------------------------|---------------------------------|-----------------------------------|----------------------------------|
| me      | dical authority)              |                                 |                                   |                                  |
|         |                               | PAR                             | T - I                             |                                  |
|         | Stateme                       | ent by the applicant for comn   | nutation of a portion of his      | pension.                         |
| The     | e applicant must compl        | ete this statement prior to his | s examination by the              |                                  |
|         | •                             | the medical authority) and m    | ust sign the                      | declaration                      |
| app     | pended hereto in the pr       | esence of that authority.       |                                   |                                  |
|         | <u>Particulars</u>            |                                 |                                   | <u>Answers</u>                   |
| 1.      | State your name in f          |                                 |                                   |                                  |
| 2.      | State place of birth          |                                 |                                   |                                  |
| 3.      | State your age and            | date of birth                   |                                   |                                  |
| 4.      | Furnish the following         | g particulars concerning        |                                   |                                  |
|         | your family                   |                                 |                                   |                                  |
|         | Father's age,                 | Father's age                    | Number of                         | Number of                        |
|         | if living and                 | at death and                    | borthers living,                  | brothers dead,                   |
|         | state of health               | cause of death                  | their ages and<br>state of health | their ages at<br>death and cause |
|         |                               |                                 |                                   | of death                         |
|         |                               |                                 |                                   |                                  |
|         |                               |                                 |                                   |                                  |
|         | Mother's age,                 | Mother's age,                   | Number of                         | Number of                        |
|         | if living and state of health | at death and<br>cause of death  | sisters living,<br>their ages and | sisters dead,<br>their ages at   |
|         | State of Health               | cause of death                  | state of health                   | death and cause                  |
|         |                               |                                 |                                   | of death                         |
|         |                               |                                 |                                   |                                  |
|         |                               |                                 |                                   |                                  |
| —<br>5. | Has any of your nea           | ar relations suffered from t    | uberculosis                       |                                  |
|         |                               | ula,) cancer, asthma, fits, ep  | · ·                               |                                  |
|         | insanity or any other         | r nervous disease ?             |                                   | (Contd.)                         |
|         |                               |                                 |                                   | (Conta.)                         |



## ANNEXURE - VIII (Contd.) Part - I (Contd.)

| 6.  | Have  | you ever :-   |          |
|-----|-------|---|----------|
|     | (a)   | Bad small pox, intermitent or any other fever, enlargement or suppuration of glands, spitting of blood, asthma, inflammation of lungs, pleurisy, heart disease, fainting attacks, rheumatism, appendicitis, epilepsy, insanity or other nervous disease, discharge from or other disease of the ear, syphilis, gonorhoea, |          |
|     |       | Or.   |          |
|     | (b)   | Had any other disease or injury which required confinement to bed or medical or surgical treatment,   |          |
|     |       | Or.   |          |
|     | (c)   | undergone any surgical operation?   |          |
| 7.  | Have  | you rupture?  |          |
| 8.  | Have  | you varicocele, varicose veins or piles ?   |          |
| 9.  | Is yo | ur vision in each eye good ?  |          |
| 10. | Is yo | ur hearing in each ear good ?   |          |
| 11. |       | e you any congential or acquired malformation, of or deformity?   |          |
| 12. | Wher  | n were you last vaccinated ?  |          |
| 13. | not c | ere any further matter concerning your health overed by the above questions which should be municated to the medical authority?   |          |
| 14. |       | you ever been granted leave on medical certificate? state periods of leave and nature of illness.   |          |
| 15. |       | any application for insurance on your life ever declined or accepted at an increased permium?   |          |
|     |       |   | (Contd.) |



## ANNEXURE - VIII (Contd.) Part - I (Contd.)

| 16.            | a)      | Have you ever been told that you had albumen or sugar in the urine ?  |  |
|----------------|---------|---|--|
|                | b)      | Do you rise at night to urinate?  |  |
|                | c)      | Are you now or have you ever been on special diet for your health ?   |  |
|                | (d)     | Has there been any marked increase or decrease in your weight within the past three years? If so, how much? |  |
| 17.            |         | you been under the treatment of any doctor within ast three months? if so, for what illness?                |  |
|                |         |   |  |
|                |         | DECLARATION OF APP  | PLICANT  |
|                |         | (To be signed in presence of the n  | nedical authority)                               |
| I de           | clare a | all the above answers to be, to the best of my belief   | , true and correct.                              |
| l wil<br>fitne | -       | reveal to the medical authority all circumstances with  | in my knowledge that concern my health and       |
| losii          | ng the  | aware that by wilfully making a false statment or con commutation I have applied for and or having          | my pension withheld or withdrawn under           |
|                |         | Signed in presence of the   |  |
|                |         |   | (Applicant's signature)                          |
|                |         |   | (Signature and designation of medical authority) |



## ANNEXURE - VIII (Contd.)

### Part - II

(To be filled in by the examining Medical Authority)

Apparent Age

1.

| 2.  | Hei                                    | eight  |                             |  |  |  |
|-----|--|--|-----------------------------|--|--|--|
| 3.  | Weight .                               |  |                             |  |  |  |
| 4.  | Girth of abdomen at level of umbilicus |  |                             |  |  |  |
| 5.  | Pulse rate                             |  |                             |  |  |  |
|     | a)                                     | ) Sitting  |                             |  |  |  |
|     | b)                                     | ) Standing   |                             |  |  |  |
|     | c)                                     | What is character of pulse ?   |                             |  |  |  |
| 6.  | Wha                                    | hat is condition of arteries?  |                             |  |  |  |
| 7.  | Bloo                                   | lood pressure  |                             |  |  |  |
|     | a)                                     | ) Systolic   |                             |  |  |  |
|     | b)                                     | ) Diastolic  |                             |  |  |  |
| 8.  | ls th                                  | there any evidence of disease of the main organs?  |                             |  |  |  |
|     | a)                                     | ) Heart  |                             |  |  |  |
|     | b)                                     | ) Lungs  |                             |  |  |  |
|     | c)                                     | Liver  |                             |  |  |  |
|     | d)                                     | ) Spleen   |                             |  |  |  |
| 9.  | Doe                                    | oes chemical examination of urine show (i) albumen, (ii) suger? State spe  | ecific gravity              |  |  |  |
| 10. | Has                                    | as the applicant a rupture? If so, state the kind and if reducible   |                             |  |  |  |
| 11. | Des                                    | escribe any scars or identifying marks   |                             |  |  |  |
| 12. | Any                                    | ny additional information  |                             |  |  |  |
|     |  | nave carefully examined  |                             |  |  |  |
| and |  | of opinion that :-   | duration of life/ic not fit |  |  |  |
|     | ect fo                                 | ither he is/is not in good bodily health and has the prospect of an average for commutation (or in the case of impaired life which is yet considered a | fit subject for             |  |  |  |
|     |  | tation) 'asis suffering fromfor the purpose of commutation, i.e. his age next birthday should be taker   |                             |  |  |  |
|     |  | years more than actual age'.   | Tio be                      |  |  |  |
|     |  | (Signat  | ure and designation of      |  |  |  |
|     |  | Examir   | ning Medical Authority)     |  |  |  |
|     | (Sig                                   | Signature of the applicant)  |                             |  |  |  |
|     | (Th                                    | humb and finger impressions of the left hand of the applicant)   |                             |  |  |  |
|     | Stat                                   | tation   |                             |  |  |  |
|     | Date                                   | ated   |                             |  |  |  |
|     | Date                                   |  | (Contd.                     |  |  |  |
|     |  | 10   |                             |  |  |  |



## ANNEXURE - VIII (Contd.) Part - III

(To be filled in by the examining Medical Authority)

| We have carefully examined Sri/Smt.   |
|---|
| and are of opinion that :   |
| Either he is/ is not in good bodily health and has the prospect of an average duration of life/is not a fit subject for commutation or (in the case of impaired life which is yet considered a fit subject for commutation) "as |
| should be taken to be years more than his actual age."  |
| (Signature of members of the  |
| Examining Medical Board)  |
| Station   |
| Dated   |
|   |
| (Signature of the applicant)  |
| (Oignature of the applicant)  |
| (Thumb and finger impressions of the left hand of the applicant)  |



### ANNEXURE - IX

Form No. - Pen/6

(Vide Regulation 25)

## Part - I

### FORM OF APPLICATION FOR COMMUTATION OF PENSION WITHOUT MEDICAL EXAMINATION

|       | I furnish below the relevant particulars and request   | that I may be peri   | mitted to commute a portion of my        |
|-------|--|----------------------|--|
| pensi | on as indicated below :-   |                      |  |
| 1.    | Name (in Block letters)  | :                    |  |
| 2.    | Date of birth  | :                    |  |
| 3.    | Date of superannuation on attaining the age 58 years or 60 years as the case may be.   | :                    |  |
| 4.    | Designation of the post held at the time of superannuation and the name of the Office.   | :                    |  |
| 5.    | Amount of pension sanctioned and whether it is provisional or final.   | :                    |  |
| 6.    | Class of pension as defined in the West Bengal<br>State Electricity Board Employees'   | :                    |  |
| 7.    | (Death-cum-Retirement Benefit) Regulations, 1985<br>Name of Office or Bank and Account Number<br>from which pension is being drawn       | :                    |  |
| 8.    | Name of Bank through which the commuted value is desired to be paid.   |                      |  |
| 9.    | Number and date of the Pension Payment Order, if issued.   |                      |  |
| 10.   | Amount (in whole rupees) of pension and or   | :                    |  |
| 11.   | portion of Pension proposed to be commuted Particulars of any application for commutation  | :                    |  |
|       | of pension made previously and whether appeared before any Medical Authority or not  | :                    |  |
|       |  |                      |  |
| Date  |  |                      | (Signature)                              |
|       | Ful  | II address           |  |
|       | PAI  | RT - II              | No                                       |
|       | Forwarded to the Sr. Manager (F&A), Pension ayment of the Commuted Value. The receipt of Pareen forwarded separately to the applicant on | t I of Annexure IX   |  |
|       |  |                      | (Signature of the Competent Authority)   |
|       |  | RT - III             |  |
|       |  | ledgement)           | ratirad                                  |
| an ap | Received from Shriplication for commmutation of pension without medic  |                      | (Designation)                            |
| Date. |  |                      | (Signature of the Competent Authority)   |
| Note  | : This acknowledgement is to be signed, stamped and  | d dated and is to be | e detached from the form and handed over |



Form No. - Pen/12

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

PENSION FORM - I (For Office Use Only)

## Report of the Head of the Office for Pension and Gratuity

| ١.  | Name of the Employee                                     |                              |        |         |
|-----|--|------------------------------|--------|---------|
| 2.  | (a) Office   |                              |        |         |
|     | (c) Emp. Code No   | _ (d) Permanent GPF A/C. No. |        |         |
| 3.  | Father's Name (and also husband's Name,                  |                              |        |         |
|     | in case of married Female Employee).                     | :                            |        |         |
| 4.  | Religion and Nationality                                 | :                            |        |         |
| 5.  | Permanent Residential Address                            | :                            |        |         |
| 6.  | Present Address  | :                            |        |         |
| 7.  | Mailing Address (after Retirement)                       | :                            |        |         |
| 8.  | Date of Birth  | :                            |        |         |
| 9.  | Date of Appointment                                      | :                            |        |         |
| 10. | Date of termination of appointment                       | :                            |        |         |
| 11. | Cause of termination of appointment                      | :                            |        |         |
| 12. | Date of commencement of Pension/Family-Pension           | :                            |        |         |
| 13. | In case of death whether death certificate from          | :                            |        |         |
|     | proper authority has been produced                       |                              |        |         |
| 14. | Has the applicant submitted three/two                    | :                            |        |         |
|     | (in case of Family-Pension) copies of recent             |                              |        |         |
|     | photographs of self or self and wife/husband             |                              |        |         |
|     | duly attested? (Annexure-II Form)                        |                              |        |         |
|     | (on each photograph name of the applicant or names       |                              |        |         |
|     | of the applicant and his/her wife/husband is to be writt | en)                          |        |         |
| 15. | Has the applicant submitted the Annexure-I               | :                            |        |         |
|     | Form bearing the applicant's specimen signature          |                              |        |         |
|     | duly attested ? : (in case of illiterate and a person    |                              |        |         |
|     | who cannot sign, left thumb and finger                   |                              |        |         |
|     | impressions duly attested)                               |                              |        |         |
| 16. | Has the applicant submitted the Annexure-III             | :                            |        |         |
|     | Form stating particulars of height and                   |                              |        |         |
|     | mark/s of identification?                                |                              |        |         |
| 17. | Whether the Service Book has been written                | :                            |        |         |
|     | upto date or not.  |                              |        |         |
| 18. | Total Period of service qualifying for                   | :                            |        |         |
|     | Pension in Years, Months and days                        |                              |        |         |
| 19. | Rate of pay at the time of termination of appointment    | : Basic Pay Rs.              | DA Rs. |         |
| 20. | Whether full Pension and Gratuity is/                    | :                            | _      |         |
|     | are recommended or any deduction                         |                              |        |         |
|     | thereof is/are proposed under Regulation 11 (d)          |                              |        |         |
|     | of WBSEB E(DCRB) Regulations, 1985. If so,               |                              |        |         |
|     | the amount or rate of reduction with grounds therefor.   |                              |        |         |
| 21. | In case of Invalid Pension whether necessary             | :                            |        |         |
|     | medical certificate from proper authority                | -<br>-                       |        |         |
|     | has been produced  |                              |        | , a     |
|     |  |                              |        | (Contd) |

## WBSEB EMPLOYEES' (DEATH-CUM-RETIREMENT BENEFIT) REGULATIONS, 1985



(Contd)

| 22.  | (a)      | Whether Family Pension is payable:   | Yes        | s / No             | THESLESEE   |
|------|----------|--|------------|--------------------|-------------|
|      | (b)      | If payable, to whom ( Name and Relation with the employ  |            | <i>37</i> 140      |             |
| 22   | ` '      |  | ,          |                    |             |
| 23.  | of W     | lame/s of the family member/s as defined in Regulation BSEB E(DCRB) Regulations, 1985, relationship with the esex and respective date of birth.  | (3)        |                    |             |
|      | NAM      | <u>RELATIONSHIP</u>  | <u>SEX</u> | DATE OF B          | <u>IRTH</u> |
|      | 1.       |  |            |                    |             |
|      | 2.       |  |            |                    |             |
|      | 3.       |  |            |                    |             |
|      | 4.<br>5. |  |            |                    |             |
|      | 5.<br>6. |  |            |                    |             |
|      | 7.       |  |            |                    |             |
| 24.  |          | e of payment of Pension (Bank's Name with A/C No.)   | :          |                    |             |
| 25.  |          | the employee made nomination for death Gratuity?   | :          |                    |             |
| 26.  |          | re any Company's claim against the employee on A/c. of   | :          |                    |             |
|      | i)       | House Building Advance (Principal)   | :          |                    |             |
|      | ii)      | Interest on House Building Advance   | :          |                    |             |
|      | iii)     | T. A. Advance / Medical Advance (please specify)   | :          |                    |             |
|      | iv)      | Advance from Co-opp. Theft Fund  | :          |                    |             |
|      | v)       | Occupation of Company's Quarter  | :          |                    |             |
|      | vi)      | Departmental Advance   | :          |                    |             |
|      | vii)     | Overdrawn Pay & Allowances.  | :          |                    |             |
|      | viii)    | Tools and Plant  | :          |                    |             |
|      | ix)      | Audit objections   | :          |                    |             |
|      | x)       |  |            |                    |             |
| 27.  | Has      | the applicant vacated Company's  | :          |                    |             |
|      | quar     | ters if alloted/occupied?  |            |                    |             |
|      | (Date    | e of vacation to be stated ) :   |            |                    |             |
| 28.  | Whe      | ther the employee is a Military  | :          |                    |             |
|      | Pens     | sion holder, if 'yes' P. P. O. No. and   |            |                    |             |
|      | amo      | unt of Pension shall be stated.  | :          |                    |             |
| 29.  | Rema     | arks, if any   |            |                    |             |
| Date | e:       |  | SIGNATUR   | E OF CONTROLLING C | FFICER      |
|      |          |  |            | & DESIGNATION      |             |
| Rep  | ort of t | he Local-Finance Unit  |            |                    |             |
|      | Office   | pay structure in the Service Book is verified. His/her Last report on the basis of papers and documents as productis/are to be made on A/c. of:- |            |                    |             |
| Date | e:       |  |            |                    |             |
|      |          |  | SIGNATU    | IRE OF THE OFFICER | OF          |

LOCAL FINANCE & DESIGNATION



(Contd.)

Form No. PEN/13

## ANNEXURE - XI

| PEN—    |  |
|---------|--|
| FP/PEN— |  |

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

Finance & Accounts Department Pension Cell Certificate and report on Pension and/or Gratuity

| Name of Pension recipient  |         |           |      | (     |          | •    |
|--|---------|-----------|------|-------|----------|------|
| Name of Employee   |         |           |      |       | (Relatio | ,    |
| Designation  |         |           |      |       |          |      |
| Parmanent G.P.F. A/c. No.  | Emp     | o. Code N | ۱o   |       |          |      |
| Office/Department  |         |           |      |       |          |      |
| Date of birth of Employee  | D D     | М         | M    | YY    | YY       |      |
| Date of birth of Family pensioner  |         |           |      |       |          |      |
| Date of entry in service   | D D     | М         | M    | YY    |          |      |
| Age at entry   | D D     | М         | М    | Y Y   | ΥΥ       |      |
| Date of termination of service   | D D     | М         | M    | YY    | YY       |      |
| Date of Expiry   | D D     | М         | M    | YY    | YY       |      |
| Casue of termination   |         |           |      |       |          |      |
| Nature of pension: Superannuation / Retiring / Family  | pension |           |      |       |          |      |
| Pension Regulation applicable  |         |           |      |       |          |      |
| Whether family pension applicable  |         |           |      | Years | Months   | Days |
| Total service viz. from to   |         |           |      |       |          |      |
| DEDUCT :   | Years   | Months    | Days |       |          |      |
| <ol> <li>Service before attaining the age of 18 years.</li> <li>Period of break in service, if any.</li> <li>Non-qualifying service.</li> <li>Absence without leave.</li> <li>Period of suspension treated as such.         <ul> <li>(from)</li> </ul> </li> </ol> |         |           |      |       |          |      |
| Net Qualifying Service for Pension/Gratuity  |         |           |      |       |          |      |



(2)

## Calculation of Emolument for Pension and Death-cum-Retirement Gratuity and Family Pension

## **Emolument for the purpose of Pension / Family Pension**

| Last Basic Pay  | Rs                         |            |
|---|----------------------------|------------|
| Personal Pay  | Rs                         |            |
| Special Pay   | Rs                         |            |
| N.P.A (For Doctors only)                                  | Rs                         |            |
| Others  | Rs                         |            |
| Total   | Rs.                        | -          |
| Pension/Family Pension Admissible :                       |                            |            |
| 50% of Rs.  | Rs                         |            |
| Monthly Basic Pension / F. Pension admissible             | Rs                         | W.E.F      |
| foryears' Q.S.  |                            |            |
| Less: Commuted amount desired (max 40%)                   | Rs                         |            |
| Amount of Net Pension/Family Pension admissible per month | Rs.                        | -<br>W.E.F |
|   | Emolument for DCR-Gratuity |            |
| Last Basic Pay  | Rs                         |            |
| D. A. ( %)  | Rs                         |            |
| Personal Pay  | Rs                         |            |
| Special Pay   | Rs                         |            |
| Others  | Rs                         | _          |
| Total   |                            | _          |
|   |                            | _          |
| Amount of D.C.R. Gratuity admissible                      | Rs                         | (Contd.    |

| WBSEB | <b>EMPLOYEES</b> ' | (DEATH-CUM-RETIREMENT | BENEFIT) | REGULATIONS. | 1985 |
|-------|--------------------|-----------------------|----------|--------------|------|
|       |                    |                       |          |              |      |



(3)

| <b>Family</b> | <u>Pension admissible</u> :                                    |                      |                                  |   |
|---------------|--|----------------------|----------------------------------|---|
| Norma         | I limit Rs   |                      |                                  |   |
| Enhan         | ced limit @ Rs   | u <sub> </sub>       | oto                              | from the date following                           |
| the dat       | e of death of the Pensioner/Em                                 | ployee payable to    |                                  |   |
|               |  |                      |                                  | (relation only)                                   |
| 1. C          | Certified that (subject to the re                              | marks recorded b     | elow) qualifying service of S    | ri/Smt./Late                                      |
| Ex            |  | has been duly բ      | proved for                       | yearsmonths                                       |
|               | at a Superannuation/Retiring                                   |                      |                                  |   |
| (Rupe         | es(Rupees  | only) pe             | r mensum and Death-cum-<br>only) | Retiring Gratuity of Rs. in lump sum respectively |
|               | missible under regulations                                     |                      |                                  |   |
| Regula        | ations 1985 as amended from                                    | time to time.        |                                  |   |
|               | n the event of his/her death,<br>nd/son/daughter/mother/father |                      |                                  |   |
|               | will be eligible for   |                      |                                  |   |
|               | and the  |                      | ` •                              | • •   |
| -             | only ) per month f   |                      | • •                              |   |
|               | e-marriage/attaining the age o                                 |                      |                                  |   |
| 3. T          | The Death-cum-Retirement G                                     | ratuity is payable t | o the following members of t     | the family/nominee(s).                            |
|               | Name of the Beneficiary  | Adult/Minor          | Relationship with the deceased   | Amount or share of Gratuity                       |
| i)            |  |                      |                                  |   |
| ii)           |  |                      |                                  |   |
| ————iii)      |  |                      |                                  | +   |
| iv)           | +  |                      |                                  |   |
|               |  |                      |                                  |   |
| v)            |  |                      |                                  |   |
| vi)           | )  |                      |                                  |   |
| Vii           |  |                      |                                  |   |
| vii           | i)   |                      |                                  |   |
| 4.            | The share of the minors is pay                                 | able through         |                                  |   |
|               |  | (Guard               | dian) against Indemnity Bond.    |   |
| 5. Th         | ne Calculations have been duly v                               | erified and found co | orrect.                          |   |
| 6. Th         | he Pension/Family Pension is du                                | ue to commence from  | m                                | YYYY  |
|               |  |                      | IVI IVI                          |   |



(4)

|   |            | (Contd.)  |  |  |  |  |  |  |  |
|---|------------|---|--|--|--|--|--|--|--|
| 7. A sum Rs(Rup   | ees        | only)   |  |  |  |  |  |  |  |
| on account ofis to be held over from  |            |   |  |  |  |  |  |  |  |
| D.C.R. Gratuity till the out-standideposit or furnished a surety of a   | _          | ed and adjusted (if the employee has not made a cash ee). |  |  |  |  |  |  |  |
| 8. The application of Shri/Smtalong with Office report and the particulars thereon duly verified are placed before the Pension Sanctioning Authority for sanction of Pension/Family Pension |            |   |  |  |  |  |  |  |  |
| and also for sanction of Rs.  |            | (Rupees   |  |  |  |  |  |  |  |
|   | o          | nly.) being the Commuted Value of Pension (where          |  |  |  |  |  |  |  |
| applicable) for Rs  | (Rupees    | only)   |  |  |  |  |  |  |  |
| taking his/her age on next birthda  | ay asy     | rears.  |  |  |  |  |  |  |  |
| Prepared By   | Checked by | Jr. Manager (F & A)/Asstt. Manager (F & A)                |  |  |  |  |  |  |  |
| (Desgn)   |            |   |  |  |  |  |  |  |  |
|   |            |   |  |  |  |  |  |  |  |
| Sanctioned  |            |   |  |  |  |  |  |  |  |
| under P. P. O./F.P.P.O. No  |            | Dated   |  |  |  |  |  |  |  |
|   |            | Pension Sanctioning Authority                             |  |  |  |  |  |  |  |



Annexure-XII [Vide Regulation-22(d)

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

Form of application for Restoration of Commuted portion of Pension after 15 years

To
The Sr. Manager (F & A) (Pension)
(Pension Disbursing Authority)
West Bengal State Electricity Distribution Co. Ltd.
"Vidyut Bhaban" (6th floor)
Bidhannagar, Kolkata-91.

**Sub: Restoration of Commuted portion of Pension** 

| Sir,  |                                    |          |                  |                                   |                              |  |
|---|------------------------------------|----------|------------------|-----------------------------------|------------------------------|--|
|   | Kindly restore my Commuted porti   | on of    | pension in terms | s of F                            | egulation-22(d) of the WBSEB |  |
| Emp   | oloyees' (Death-cum-Retirement Ber | nefit) F | Regulations, 198 | 35.                               |                              |  |
|   | Requisite particulars are given be | OW.      |                  |                                   |                              |  |
| 1.  | Name (In Block Letters)            | :        |                  |                                   |                              |  |
| 2.  | Date of Retirement                 | :        |                  |                                   |                              |  |
| 3.  | Pension Payment Order No.          | :        |                  |                                   |                              |  |
| 4.  | Amount of Basic Pension            | :        | Rs               |                                   |                              |  |
| 5.  | Amount of pension Commuted         | :        | Rs               |                                   |                              |  |
| Date  | e:                                 |          |                  |                                   |                              |  |
| Present Address of the Pensioner  |                                    |          | _                | Signature of Pensioner / L. T. I. |                              |  |
|   |                                    |          |                  |                                   |                              |  |
|   | oile No. :                         |          | -                |                                   |                              |  |
| N. B.: L. T. I. must be attested by the competent person under office seal. |                                    |          |                  |                                   |                              |  |



OFFICE ORDER NO. 3896 DATED: 6-12-1985

## WEST BENGAL STATE ELECTRICITY BOARD

The West Bengal State Electricity Board, hereby, makes the following amendment to Regulation-13 of the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations,1985, namely:

Regulation-13 be modified as follows:

#### **Determination of Pension during Re-employment**

13 (1) No employee shall draw pension in addition to any pay that may be given to him if he is re-employed after retirement in the same post as held by him immediately before retirement. If, however, he is re-employed in any other post the authority competent to sanction his pension shall determine the amount of pension, if any, that may be admissible to him in addition to the pay given to him during re-employment.

### Pension during the period of Commercial employment after retirement

13 (2) Acceptance of Commercial Employment-

No pension shall be payable to a pensioner who accepts a commercial employment before the expiry of two years from the date of his retirement without the sanction of the competent authority.

Provided that a Board employee permitted by such authority to take up a particular form of Commercial employment during his leave preparatory to retirement shall not be required to obtain subsequent permission for his continuance in such employment after retirement.

Explanation — In this rule,-

(a) The expression "comercial employment" means employment in any capacity including that of an agent, under a company, co-operative society, or individual engaged in trading, commercial, industrial, financial, or professional business, and includes also a



Directorship of such company and a partnership of such firm but shall not include employment under a body corporate owned or controlled by Government.

- (b) The expression "date of his retirement" in relation to a Board employee re-employed after retirement without any break either in the same or in any other post under WBSEB means the date on which such Board employee finally ceases to be re-employed in Board service.
- Note-1 Employment under a Co-operative Society shall include the holding of any office whether elective or otherwise such as that of President, Chairman, Manager, Secretary, Treasurer and like, whatever name called in such society.
- Note-2. Requests from Board employees for the sanction referred to in this rule are to be decided by applying the following criteria, namely:
  - i) has the employee while in service had any such dealings with the proposed employer as might provoke the suspicion that he had shown favour to the latter?
  - ii) will his commercial duties be such that his official knowledge and experience could be used to give the employer an unfair advantage?
  - iii) will his duties be such as might bring him into conflict with the WBSEB?
  - iv) is the proposed employment of a thoroughly reputable kind?
  - v) are there any exceptional circumstances which would make the refusal of consent a real hardship?

(Employment in work maintaining liaison or contract with the WBSEB cannot be described as employment of a throughly reputable kind).

This has reference to Board Resulation No. 6 dated 30-10-85.

Swapan Chakrabarti Secretary



OFFICE ORDER NO. P/108

DATED: 24.6.1986

Consequent upon amendment of the Payment of Gratuity Act, 1972 (Central Act 39 of 1972) with effect from 1.7.84 extending coverage to employees on monthly wages upto Rs. 1600/- only employed for period of not less than five years, save and except in the cases of the termination of employment due to death or disablement, where the completion of continuous Service of five years shall not be necessary, the Board has been pleased to make the following further amendments to the Board's "Gratuity Regulations for Employees in the Cadre of Officers approved in Board Resolution No. 11 dated 13.12.1971 and as amended from time to time.

- 1. The Regulations shall be renamed as "Gratuity Regulations for employees drawing pay exceeding Rs. 1,600/- per month."
- 2. "Employee" means a person (other than an Apprentice) in the whole time employ of the Board borne on regular, temporary or permanent establishment, but excludes those employees drawing pay upto Rs. 1600/- per month, who for purposes of Gratuity, are governed by the Payment of Gratuity Act, 1972 as adopted by the Board.
- 3. The minimum period of qualifying service for gratuity under these Regulations shall be 5 years.
- 4. The amount of Gratuity admissible to an employee shall be half months's pay for each completed year of qualifying service subject to maximum of 16.5 month's pay or Rs. 36,000/-, whichever is less. Fraction of a year equal to three months and above shall be treated as a completed six monthly period of service and reckoned as qualifying service for determining retirement benefit and the period of service below three months will be ignored.
- 5. In case of permanent employees of the Ex-Electricity Development Directorate on regular establishment who were transferred to and absorbed in the Board, if the total amount of gratuity payable under these Regulations, plus the gratuity due from the Govt. exceeds Rs. 36,000/- the amount payable by the Board shall be reduced by such excess amount.
- 6. The above amendments shall be deemed to have had effect from 1.7.1984.
- 7. The Board has further been pleased to raise the maximum limit of Gratuity in para-4 above to Rs. 50,000/- in the case of those employees who retire on or after 31st March, 1985.

Swapan Chakrabarti
Secretary



OFFICE ORDER NO. 4232 DATED :23.11.1987

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act, 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendments in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, .1985, namely:

#### Amendments:

In the said Regulaions -

The following provisions be inserted as Regulation-11A after Regulation-11:

- 11A: (1) The pension of an officer may be withheld in whole or in part under an order of the Board passed not later than three years after the date of retirement to meet any sum due under the lability incurred by such officer to the Board.
  - (2) Right of the Board to withhold pension in certain cases:

Thd Board reserves to itself the right of withholding or withdrawing the pension or any part of it whether permanently or for specified period and the right of ordering the recovery from a pension of the whole or part of any pecuniary loss caused to the Board, if the pensioner is found in a departmental or judicial proceeding to have been guilty of grave misconduct or negligence during the period of his service, including service rendered on re-employment after the retirement:

Provided that -

- (a) Such departmental proceeding if instituted while the officer was in service whether before his retirement or during his re-employment shall after the final retirement of the officer be deemed to be a proceeding under this Regulation and shall be continued and concluded by the authority by which it was commenced in the same manner as if the officer had continued in service.
- (b) Such departmental proceeding, if not instituted while the officer was in service before his retirement or during his re-employement -



- (i) Shall not be instituted save with the sanction of the Board;
- ii) Shall not be in respect of any event which took place more than four years before such institution; and
- (iii) Shall be conducted by such authority and in such place as the Board may direct and in accordance with the procedure applicable to the departmental proceedings in which an order of dismissal from service could be made in relation to the officer during his service;
- (c) No such judicial proceeding, if not instituted while the officer was in service whether before his retirement or during his re-employment shall be instituted in respect of the cause of action which arose or an event which took place more than four years before such institution.

#### **EXAPLANATION:**

For the purpose of this Regulation:

- (a) A departmental proceeding shall be deemed to have been instituted on the date on which the statement of charges is issued to the officer or pensioner or if the officer is placed under suspension from an earlier date, of such date, and
- (b) A judicial proceeding shall be deemed to have been instituted:
  - (i) In the case of criminal proceeding on the date on which the complaint or report of Police Officer, on which the Magistrate takes cognigence is made; and
  - (ii) In the case of a civil proceeding on the date on which the plaint is presented or, as the case may be, an application is made to a Civil Court.
- (c) Where any judicial proceeding is instituted under clause-(b) (i) or -(b) (ii) of above Explanation or where a departmental proceeding is continued under clause-(a) of the proviso thereto against an officer who has retired on attaining the age of compulsory retirement or otherwise, he shall be paid during the period commencing from the date of his retirement to the date on which, upon conslusion of such proceeding, final orders are passed, a provisional pension not exceeding the maximum pension which would have been admissible on the basis of his qualifying service upto the date of his retirement or if he was under suspension on the date of retirement upto the date immediately preceding the date on which he was placed under suspension; but no gratuity or death-cum- retirement gratuity shall be paid to him until the conclusion of such proceeding and the issue of final orders thereon.



(d) Payment of provisional pension made under Clause-(c) above shall be adjusted against the final retirement benefits sanctioned to such officer upon conclusion of the aforesaid proceeding.

No recovery shall be made where the pension finally sanctioned is less than the provisional sanction or the pension is reduced or withheld either permanently or for specified period.

#### Note:

The grant of pension under this Regulation shall not prejudice the operation of Regulation-11 when final pension is sanctined upon conclusion of the proceeding.

This has reference to Board Resolution No. 2(v) dated 31.10.87.

Swapan Chakrabarti
Secretary



OFFICE ORDER NO. 4248

DATED: 3.2.1988

In exercise of the powers conferred by section-79(c) of the Electricity (Supply) Act, 1948, the West Bengal State Electricity Board, hereby makes the following amendments in West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments:

In the said Regulations-

- A. The existing Regulations be read and substituted as follows:
- 7 (j) "For the purpose of these Regulations, previous continuous service rendered in a post in the regular establishment under the Ex-Electricity Development Directorate or Messanjore Hydel Power Station, Govt. of West Bengal, followed without break by absorption in a regular post in the Board shall be treated as qualifying service."
- Il (d) (i) "A full pension admissible is not to be given as a matter of course unless the service rendered has really been approved by the Pension Sanctioning Authority. In case of a permanent employee of the Ex-Electricity Development Directorate or Messanjore Hydel Power Station, Govt. of West Bengal, in receipt of pension from the State Govt. and having been transferred to and absorbed in Board, the pension or the gratuity admissible for his service under the Board shall be subject to the limitation that the gratuity or the capital value of pension shall not be greater than the difference between the value of pension that would be admissible at the time of his final retirement, if the two periods of service were combined, and the value of the pension already granted for his previous service."
- B. In Regulation 12 B II providing for Gratuity

In Regulation 12 - B -II for the words -

"In case of permanent employee of the Ex-Electricity Development Directorate in regular establishment, the total amount of gratuity payable under this scheme shall be reduced by the amount of gratuity due from the State Government." substitute the following: "In case of permanent employee of the Ex-Electricity Development Directorate or Messanjore Hydel Power Station, Govt. of West Bengal, in regular establishment, the total amount of Gratuity payable under this scheme shall be reduced by the amount of gratuity due form the State Govt."

Swapan Chakrabarti
Secretary



OFFICE ORDER NO. 4373

DATED: 9.1.1989

#### <u>Liberalisation of the rules regarding grant of the benefits of pension, gratuity, family pension and also determination of amount reckonable therefor.</u>

The Board has been pleased to approve adoption of the liberalised provisions on grant of the benefits of pension, death/retirement gratuity, family pension to its employees and also determination of the amount reckonable for pension, death/retirement gratuity, family pension etc. as detailed below, with effect from 1st January, 1986:

#### 1. Pension

Where a Board employee, who is otherwise eligible for Pension, retires or will retire from Board service on or after 1.1.1986, the amount of Pension per month shall be calculated at fifty per cent of the amount reckonable for the purpose as per para-5 below, instead of under the slab system as at prevalent subject to a minimum of Rs. 375/- and a maximum of Rs. 2675/- [Rs. 3365/- vide O/O No. 4587 did. 9.11.90] per month. The amount of Pension per month arrived at on the above basis will be related to the maximum qualifying service for 33 years.

For those of such Board employees who at the time of retirement have rendered qualifying service for 10 (ten) years or more but less than 33 (thirty three) years, the amount of their Pension per month will be such proportion of the maximum admissible amount of Pension as the qualifying service rendered by them bears to the maximum qualifying service of 33 years. There will be no ceiling on the amount recknoable for pension.

Where Pension has already been sanctioned in cases occuring on or after 1.1.86 in accordance with the prevalent slab system, the same shall have to be revised accordingly on adoption of the above liberalised procedure. In cases where such Pensions, sanctioned earlier under the slab system in force, as aforesaid, before introduction of the liberalised system, happen to be more beneficial than the Pensions becoming due under the liberalised system, the Pensions already sanctioned shall not be revised to the disadvantage of the Pensioners.

#### 2. Retirement Gratuity

Where a Board employee retires or will retire from Board's service on or after 1.1.86 after rendering qualifying service for 10 (ten) years or more, the maximum limit of Retirement Gratuity, calculated as per existing procedure on the amount reckonable for the purpose as per para-5 below shall be 75,000/- [Rs. 85,000/- vide O/O No. 4587 dtd. 9.11.90] The period of qualifying service in excess of 33 (thirty three) years, if any, shall be ignored. There will be no ceiling on the amount recknoable for Retirement Gratuity.



#### 3. **Death Gratuity**

Where a Board employee dies or will die in harness on or after 1.1.86, the Death Gratuity shall be admissible at the following rates:

| Length of Qualifying | <u>Service</u> | Rate of Death Gratuity |
|----------------------|----------------|------------------------|
|----------------------|----------------|------------------------|

a) Less than one year : 2 (two) times of the amount reckonable for

the purpose as per para-5 below.

b) One year or more but : 6 (Six) times of the amount reckonable for less than 5 years the purpose as per para-5 below.

c) 5 years or more but : 12 (twelve) times of the amount reckonable for less than 20 years the purpose as per para-5 below.

d) 20 years or more : 2 (Two) times of the amount calculated as per

existing procedure towards finding out Retirement Gratuity on the amount reckonable for the purpose as per para-5 below provided that the amount of Death Gratuity shall, in no case, exceed Rs. 75,000/-[Rs. 85,000/- vide O/O No. 4587 dtd. 9.11.90] only. The period of qualifying service in excess of 33 years, if any, shall be ignored.

maximum of Rs. 800/-[Rs. 1000/- vide

O/O No. 4587 dt. 9.11.90].

There will be no ceiling on the amount reckonable for Death Gratuity.

#### 4. Family Pension

Where occasion for grant of Family Pension in respect of a Board employee, since deceased, first arises or will first arise on or after 1.1.86, the Family Pension shall be admissible at the following rates:

|            | ount recknoable for Family Pension | Rate of Family Pension                   |
|------------|------------------------------------|--|
| <u>as </u> | <u>per para-5 below.</u>           | <u>per month</u>                         |
| a)         | Not exceeding Rs. 1,500/-          | Thirty percent of the reckonable amount  |
|            |                                    | subject to a minimum of Rs. 375/         |
| b)         | Exceeding Rs. 1,500/- but          | Twenty percent of the reckonable amount  |
|            | not exceeding Rs. 3,000/-          | subject to a minimum of Rs. 450/         |
| c)         | Exceeding Rs. 3,000/-              | Fifteen percent of the reckonable amount |
| ٠,         |                                    | subject to a minimum of Rs. 600/- and a  |



Subject to fulfilment of the condition that a Board employee had put in continuous service for a period of not less than 7 (seven) years prior to his death, Family Pension shall be admissible at enhanced rate at 2 (two) times of the amount of normal Family Pension as admissible as per above table for a period of 7 (seven) years from the date following the date of death or upto the date on which the deceased Board employee would have attained the age of 65 years had he survived, whichever period is earlier. In no case the amount of enhanced Family Pension in the event of death of a Board employee while in service shall exceed fifty percent of the amount reckonable for Family Pension as per Para-5 below drawn last by the concerned employee at the time of death. In no case the amount of enhanced Family Pension in the event of death after retirement shall exceed the amount of original Pension (before commutation) sanctioned to the concerned employee.

Provided, however, in case when the amount of normal Family Pension as admissible as per above table exceeds the amount of the original Pension (before commutation) sanctioned to the concerned employee at the time of retirement, the amount of enhanced Family Pension shall not be less than the amount of normal Family Pension as admissible as per above table.

#### 5. Amount reckonable for Pension, death/retirement Gratuity and Family Pension

Where a Board employee retires or will retire from Board service or dies in harness on or after 1.1.86 and where occasion for grant of Family Pension first arises or will first arise on or after 1.1.86, the amount reckonable for Pension, Retirement Gratuity, Death Gratuity and Family Pension will be equal to:

a) Pay, as defined in Regulation-16(27) of the West Bengal State Electricity Board Employees' Service Regulations, Last Drawn

Plus

b) Dearness Allowance including Fixed Dearness Allowance, if any, last drawn. [Maximum Rs. 428.85 equivalent to D.A. as on 31.12.89 after merging Rs. 163.50 with pay as per ROPA' 90]

This order issues in partial modification of the relevant provisions in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

This has reference to Board Resolution No. 10 dated, 1.12.1988.

Swapan Chakrabarti
Secretary



OFFICE ORDER NO. 4398

DATED: 31.3.1989

Counting of Services rendered under Central and/or State Govt./Autonomous Body/Statutory Body/Undertaking before absorption/joining in WBSEB's employ as qualifying for the purpose of pensionary benefits.

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendments in the W.B.S.E.B. Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments:

In the said Regulations-

Insert the following provisions as Regulation-7(1) after Regultion-7:

- "7 (1) For the purpose of these Regulations, previous continuous service rendered by an employee in a post in Regular establishment under State: Govt./Autonomous Body/Statutory Body/Undertaking as well as under Central: Govt./Autonomous Body/Statutory Body/Undertaking followed with or without break by absorption in a post in Regular establishment in the Board shall be treated as qualifying service subject to fulfilment of the following conditions.
- (i) Previous employment will be counted for pensionary benefit only when the incumbents concerned apply through proper channel and with permission from the Competent Authority of the previous employer.
- (ii) The pensionary liability shall be shared on service share basis between the Ex-employer and the Board, that is to say, the liability shall be shared on the basis of length of qualifying service rendered under each of the Employers (the Ex-employer and the Board).
- (iii) The liability of the Ex-employer shall have to be shared in manner as prescribed below:
- (a) Where the Ex-employer is governed by Contributory Provident Fund/Gratuity Scheme, the amounts of the Employer's share of C. P. Fund Contribution (together with interest accrued thereon upto the date of eventual deposit to the Board) and Gratuity, becoming due payable to the concerned employee in accordance with the Rules in force of the Ex-employer by virtue of the qualifying service for the purpose rendered there, shall have to be deposited by the Ex-employer to the Board.

Provided, however, that where the due amounts as aforementioned have already been paid to the concerned employee by the Ex-employer the related amounts shall have to be refunded



by the employee to the Board together with simple interest @ 6% per annum, calculated from the date of receipt of the same upto the end of the month preceding the same in which the amount is deposited with the Board.

- b) Where the Ex-employer is governed by Pension/Death-cum-Retirement Gratuity Scheme, the amounts of prorata Pension/Service-Gratuity and Death-cum-Retirement Gratuity, becoming due payable to the concerned employee in accordance with the Rules in force of the Ex-employer by vitrue of the qualifying service for the purpose rendered there, shall have to be deposited by the Ex-employer to the Board.
  - Provided, however, that where the due amounts as aforementioned have already been paid to the concerned employee by the Ex-employer the related amounts shall have to be refunded by the employee to the Board together with simple interest @ 6% per annum, calculated from the date of receipt upto the end of the month preceding the same in which the amount is deposited with the Board.
- (iv) These Regulations shall apply to the following categories of such employees referred to above :
  - (a) Those who are still in service of the Board.
  - (b) Those who have retired from service of the Board but are still alive and are receiving Pension on the basis of the service rendered under the Board only.
  - (c) Those who have retired from service of the Board and are still alive but did not receive any Pension due to noncounting of the service rendered under the Ex-employer prior to their joining the service under the Board.
  - (d) Those who will join the service under the Board from time to time here-after.

Provided, however, that the employee falling under Categories (b) and (c) shall have to exercise option, to the effect that they intend to come under purview of these Regulations, within a period of one year from the date of adoption of the same, while those falling under Category (a) or (d) shall have to exercise such option on any date but before the respective date of retirement/death in-harness of the individuals. Option once exercised shall be treated as final.

[Modified vide O. O. No. 5549 dtd. 29.9.1997]

- Note 1: Those who join the Board on deputation with lien from any of the Organisations as aforementioned may subsequently, on being absorbed in the service of the Board in Regular Establishment at their volition, come under purview of these Regulations subject to the following conditions, namely,
  - (a) Option shall have to be exercised for the purpose within a period of one year from the date of absorption in Board's service as noted above or within a year of introduction of these Regulations. Option once exercised shall be treated as final.

[ Modified vide O. O. No. 5549 dtd. 29.9.1997]



- (b) The pensionary liability as referred to in Sub-Regulations-(iii) (a) or-(iii) (b), as the case may be, shall have to be borne by the Ex-employer for a period till absorption in Board's service and the same be deposited with the Board in due course.
- Note 2: In all cases covered by these Regulations the pensionary liability shall have to be borne by the concerned Ex-exployer in accordance with the Rules in force there. The benefit may, however, be allowed where the Ex-employer is unwilling to pay, or is not in a position to pay up the dues in this regard, provided the pensionary contribution for the period of service in question is paid by the employee concerned. Each case shall be taken up individually.

[ Modified vide O.O. No. 5071 dtd. 28.02.1994]

- Note-3 : Where the Pensionary Liability is due to be refunded in terms of proviso to Sub-Regulation-(iii)
  (a) or proviso to Sub-Regulation-(iii) (b), as the case may be, the entire rufund may be made in monthly instalments not exceeding thirty six in number, if prayed for by the concerned employee, the first instalment beginning from the month following the same in which option has been exercised; provided that the entire recovery in instalments does not go beyond the actual date of retirement. The right to count the previous service as qualifying service for the purpose shall not revive untill the whole amount has been refunded.
- Note-4: The period of break referred to in terms of Regulations may be condoned by the Chairman of the Board on the merit of individual case on being approached by the concerned employee with sufficient grounds for such break.
- Note-5: In case such an employee does not exercise option within the time as stipulated in proviso to Sub-Regulation (iv) & Note-(I) (a) above, he shall not be considered to come under purview of the Regulation.
- Note-6: The Board may also agree to extend similar benefit to its employees, coming under purview of Board's Pension Scheme, who may join with proper permision from the Board Authority, other organisations as referred to in these regulations, subject to condition that the amounts payable on account of Pensionary Liability for the service rendered under the Board will become disbursable on the date of their permanent absorption under the new employer or the date on which they would have retired voluntarilly under Regulations of the Board, whichever is later.

This has reference to Board Resolution No. 6 dated 27.2.1989.

Swapan Chakrabarti
Secretary



OFFICE ORDER NO. 4401 DATED: 12.4.1989

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board, hereby, makes the following amendments in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments:

#### In the said Regulations

- A. Delete the words "Or Messanjore Hydel Power Station" as appearing in Regulation-11 (d) (i) of the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985.
- B. Add the following after Regulaion-11(d) (i) of the WBSEB Employees' (Death-cum-Retirement Befenit) Regulations, 1985:

"Provided that in case of permanent employees of the erstwhile Messanjore Hydel Power Station, Govt. of West Bengal, pension and other retirement benefits shall be granted by the Board, as may be admissible under these Regulations at the time of final retirement on taking into consideration also the service qualifying for Pension as per Regulation- 7 (j) in addition to the qualifying service rendered under the Board subject to deposition to the Board by the State Govt. of the amount admissible for the period of service rendered under the State Govt. before being transferred to and absorbed in the Board".

Swapan Chakrabarti
Secretary



OFFICE ORDER NO. 4486

DATED: 7.3.1990

Execution of "Nomination" by a Pensioner in favour of a person to receive, after the death of the Pensioner, all money payable to the Pensioner on account of Pension on, before or after the date of execution of such "Nomination".

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board has been pleased to make the following amendments in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely

#### Amendments:

In the said Regualtions

Insert the following provisions as Regulation-I5A after Regulation-15

"I5A"

#### 1. Application:

This regulation shall apply to the Board-Pensioners who are in receipt of or shall here-after be in receipt of Pension from the Board under provisions of West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

#### 2. Nomination of Pensioner to receive arrears of Pension:

Any pensioner to whom any Pension is payable by the Board may nominate any other person (here-in-after referred to as the Nominee) in accordance with the provisions of Sub-regulation-(3) of this Regulation who will receive, after the death of the Pensioner, all money payable to the Pensioner on account of such Pension on, before or after the date of such Nomination and which remain unpaid immediately before the death of the Pensioner.

#### 3. Nomination:

(i) Every Pensioner who retires on or before adoption of this Regulation shall nominate any person for the purpose of Sub-Regulation-(2) of this Regulation in Form-A and submit it in triplicate to the Pension Sacntioning Authority.



- (ii) After getting the particulars of the Pensioner, as may be mentioned in the Nomination in Form-A submitted in terms of Clause-(i) above, duly verified with reference to the available records by the Pension Sanctioning Authority, the duplicate copy of the Nomination in Form-A duly attested by him shall be returned to the Pensioner. The triplicate copy shall be sent to the Drawing and Disbursing Officer of the Unit from where the Pensioner retires, while the original copy of the Nomination shall be kept in record at the Pension Cell.
- (iii) A Notice of modification of Nomination including cases where a Nominee pre-deceases the Pensioner shall be submitted in triplicate in Form-B to the Pension Sanctioning Authority in the manner specified in Clause-(i) above and thereafter the provisions of Clause-(ii) above shall apply mutatis-mutandis with modifications as if it were made under Clause -(i) above.
- (iv) A Nomination, a fresh Nomination or a notice of modification of Nomination shall be signed by the Pensioner or, if he/she is illeterate, shall bear his/her thumb impression given in the presence of two witnesses who shall also sign a declaration to that effect in the Nomination, fresh Nomination or notice of modification of Nomination, as the case may be.
- (v) Nomination, fresh Nomination or notice of modification of Nomination shall take effect from the date of receipt there-of by the Pension Sanctioning Authority.

#### 4. Accepted Nomination to be conclusive proof:

A Nomination made under Sub-regulation-(3) of this Regulation and duly accepted by the Pension Sanctioning Authority shall be a conclusive proof with regard to the person nominated to receive arrears on account of Pension of the Pensioner under these Regulations.

#### 5. Mode of payment of arrears:

The arrears on account of Pension payable under these Regulations shall be paid in lumpsum as one-time payment to the Nominee, on happening of the contingency, by Account Payee Cheque or Account Payee Draft, at the choice, drawn in his/her name on a Branch of a Public Sector Bank as may be indicated by the payee, the Bank Commission Charge for purchasing Draft, where applicable, being borne by the Payee.

6. In case where no Nomination exists in terms of Sub-regulation-(3) of this Regulation amount of arrears on account of Pension, if any, becoming due payable to a Pensioner and remaining unpaid immediately before the death of the Pensioner, shall be paid in equal shares to the surviving members of the Pensioner's family as defined in Sub-regulation -(j) (1) of Regulation-6, the payment of the sum being effected in terms of Sub-regulation-(5) of this Regulation.



- (i) Provided, however, that in cases where a Pensioner, at the time of death, does not leave behind even a family, such amount of arrears on account of Pension shall be paid to his/her legal heir(s) in accordance with Law of Succession governing the said Pensioner.
- (ii) Provided further that in cases where such amount of arrears on account of Pension does not exceed Rs. 500/- (Rupees five hundred) only, the payment may be made to the legal heir(s) of the Pensioner on execution of Indemnity Bond by the claimant(s) with proper stamp duty, the idemnity of the claimant(s) being duly certified by at least two Board employees in service at the time of such execution.

#### 7. Disposal of balance amount of Pension outstanding in the Pensioner's individual Bank Account:

- (i) A Nomination made under Sub-regulation-(3) of this Regulation shall not hold good for drawal of the balance of Pension outstanding in the Pensioner's individual Account with the Branch of a Public Sector Bank in the event of the Pensioner's demise during currency of a month. Payment of such outstanding balance of Pension shall be made by the concerned Branch of the Public Sector Bank as per Banking rules and practice.
- (ii) A Pensioner may, however, avail himself/herself of the Nomination facility, if available with the respective Branch of the Public Sector Bank, while opening the individual Account with the Bank for drawal of monthly Pension, so as to avoid in due course any hardship being faced by the Nominee survivor of the deceased in getting the payment of balance amount of Pension, if any, standing in the Account of the deceased Pensioner.

This has reference to Board Resolution No. 10 dated, 29.1.1990.

R. K. Prasannan <u>Secretary</u>

## FORM-A

# WEST BENGAL STATE ELECTRICITY BOARD Employees' (Death-cum-Retirement Benefit) Regulations, 1985 FORM OF NOMINATION FOR ARREARS OF PENSION

[ Vide Regulatin I5A]

(To be submitted in Triplicate)

do hereby nominate the

| To be sub                       | esnp |
|---------------------------------|------|
| Pension Sanctioning Authority   |      |
| W.B.S.B. Board, "Vidyut Bhaban" |      |
| Block-DJ, Sector-II             |      |
| Bidhannagar, Kolkata-91         |      |

nappening of which Contingency on nomination shall become invalid pension during the other Name and address of Person who may nominee's minority receive the said If the other nominee is minor Nominee Date of birth of Relationship with the Pensioner Name of Pensioner in Block Capital Letters) ဖ other (Please see the Name and address of Documents) Nominee(s) person(s) named below under clause-(i) of Sub-Rule-(3) of Regulation-15A. Name and address of pension during the nominee's minority Person who may receive the said If nominee is minor Vominee Date of birth of Relationship with the Pensioner a Name and address of the Nominee

Place with Address:

Witness: Date:

Name and Address Signature:

Name and Address Signature:  $\overline{\alpha}$ 

Certified that Nomination in Form-A has been received from and duly accepted. P. P. O. No. :

Sri/Smt.

Signature (or Thumb impression, if not literate) of the Pensioner

Signature of Pension Sanctioning Authority & Office Seal

WBSEDEL

N. B. Thumb impression must be attested by the competent person with office seal

### FORM-B

# WEST BENGAL STATE ELECTRICITY BOARD Employees' (Death-cum-Retirement Benefit) Regulations, 1985

FORM OF NOMINATION | IN CANCELLATION OF FORM - A | FOR ARREARS OF PENSION

[ Vide Regulatin I5A] (To be submitted triplicate)

W.B.S.B. Board, "Vidyut Bhaban" Pension Sanctioning Authority Block-DJ, Sector-II

Bidhannagar, Kolkata-91

following

do hereby make the Name of Pensioner in Block Capital Letters)

alternative nomination under clause-(ii) of Sub-Rule-(3) of Regulation-15A in cancellation of the previous nomination made in Form-A.

happening of which Contingency on nomination shall become invalid တ Person who may receive the said pension during Name and address of the other nominee's If the other nominee is minor minority Vominee Date of birth of Relationship Pensioner with the ဖ other nominee in case Name and address of seases the Pensioner the nominee under Column (1)prede-Name and address of pension during the nominee's minority Person who may receive the said If nominee is minor Nominee Date of birth of Relationship with the Pensioner a Name and address of the Nominee

Place with Address: Date:

Witness:

Name and Address Signature:

Name and Address Signature:

N

and duly accepted. Form-A earlier received and accepted is now cancelled. Certified that Nomination in Form-B has been received from P. P. O. No.

Sri/Smt.

Signature (or Thumb impression, if not literate) of the Pensioner

Signature of Pension Sanctioning Authority & Office Seal

N. B. Thumb impression must be attested by the competent person with office seal





OFFICE ORDER NO. 4544

Dated: 23.7.1990

#### PROVISIONAL PENSION AND GRATUITY

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act, 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendments in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments:

In the said Regulations -

Insert the following provisions as Regulation-11(B) after Regulation - 11(A)

- 11 (B): Provisional Pension and Gratuity.
  - (a) Where finalisation of pension is detained for some reasons other than for no fault on the part of retiring Board employees, provisional pension at the rate of 100% of Pension calculated on the basis of available information and provisional gratuity, after withholding of 10% [or Rs. 1,000/- of the Gratuity, whichever is less] and also deducting dues to the Board, if any, shall be sanctioned and payable for a period of maximum 12 months to the retired Board employee subject to furnishing a written undertaking by him to the effect that the amount of pension and/or gratuity so sanctioned is subject to revision and is refundable any amount so paid in excess of what he may be eventually found entitled.
  - (b) In no case the provisional pension shall continue beyond twelve months. If the pension is not finalised by that time, the provisional pension shall be deemed to be final. But the amount of gratuity so withheld shall be released only after issuance of final order(s) thereon.

Note: Regulation-11(B) shall not prejudice the operation of Regulation-11 and Regulation-11A of the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

This has reference to Board Resolution No.: 19 (i) dated. 27.6.1990.



OFFICE ORDER NO. 4559

DATED: 3.9.1990

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is pleased, hereby, to make the following provisions regulating the commutation of pension of Board employees in the West Bengal State Electricity Board Employees'(Death-cum-Retirement Benefit) Regulations, 1985:

(e): Commutation of pension to become absolute.

The commutation of pension shall become absolute in the case of an applicant -

- (i) Who retired from the Board's service first and thereafter desires through application in prescribed Form to commute a fraction (subject to a maximum 1/3rd) [Limit enhanced to 40% vide Subsequent 0.0 No. 5730 dt. 09.09.1999] of Pension any time after the date following the date of his retirement from service but before expiry of one year from the date of his retirement, on the date on which the application is received by the Pension Cell of the Board, accordingly reduction in the amount of Pension on account of commutation shall be operative from the month following the month in which the commutation becomes absolute;
- (ii) Who is due to retire from service of the Board and desires payment of the commuted value of Pension being authorised at the time of issue of the Pension Payment Order and applies through prescribed Form for commutation of a fraction of pension along with pension papers prior to the date of his retirement, on the date following the date of his retirement, subject to eligibility of his pension, accordingly reduction in the amount of pension on account of commutation shall be operative from the inception;
- (iii) Who has to undergo medical examination for availing himself of the benefit of such commutation of pension, on the date on which the medical report is signed by the Medical Authority/Medical Board in Part-II/Part-III of Form Pen/8, accordingly reduction in the amount of pension on account of commutation shall be operative from the month following the month in which the commutation becomes absolute.

Provided that in the case of an applicant when payment of commuted value of pension if any, of the above three cases is not in a position to be made effective in the month in which it is otherwise due for any reason beyond the control of the Pension Sanctioning/Disbursing

#### WBSEB EMPLOYEES' (DEATH-CUM-RETIREMENT BENEFIT) REGULATIONS, 1985



Authority and also for any reason not being on the part of the applicant himself/herself, payment of pension shall be payable in full (i.e. gross pension) upto the month preceding the month in which Commutation Value of Pension is remitted to the individual through the [single name] account being maintained with Bank for the purpose, or otherwise, and the reduction in the amount of pension on account of commutation shall be made operative from the month in which the Commutation Value of Pension is paid.

This Regulation shall take effect with retrospective date from 1.8.1986.

This has reference to Board Resolution No. 3 dated 25.7.1990.



Office Order No. 4587 Dated: 09.11.1990

#### Revision of pensionary benefits in respect of Board employees consequent upon revision of Pay & Allowances

Consequent upon revision of Pay & Allowances under the WBSEB (ROPA) Rules, 1990, the Board has been pleased to accord approval to the revision of pensionary benefits in respect of Board employees whose pay has actually been fixed under the WBSEB (ROPA) Rules, 1990 or in whose favour such revised pay has been allowed notionally, as follows:

- i) In respect of Board employees, who retired or died in harness on or after 01.01.1986 as well as who were in service on 31.03.1990 and may retire/die in harness on a subsequent date and where occasion for grant of family pension first arises on or after 01.01.1986, the "emolument" for determination of pensionary benefits viz. Pension, retirement/death gratuity and family pension shall comprise of:
  - (a) pay, as defined in regulation 16(27) of the WBSEB Employees' Service Regulations, last drawn; plus
  - (b) an additional amount representing Variable Dearness Allowance as on 31.12.1989 or prevalent Variable Dearness Allowance as on the date of happening of the contingencies, whichever is lower, as per revised Appendix-IX to Rule-32 issued under Office Order No. 4504 dt. 12.4.1990 (i.e. the V.D.A. prevalent less Rs. 163.50 merged with pay).
- ii) In respect of Board employees who join the Board's employment on or after 01.04.1990, the "emolument" for determination of pensionary benefits, as aforesaid, shall comprise of pay only, as defined in regulation-16(27) of the WBSEB Employees' Service Regulations, last drawn.
- iii) (a) The pensionary benefits in respect of the Board employees who are otherwise eligible for Pension, retired/died in harness on or after 01.01.1989 as well as who were in service on 31.03.1990 and may retire/die in harness on a subsequent date and are guided by the W.B.S.E.B. (Revision of Pay & Allowances) Rules, 1990 shall be calculated on the basis of last drawn 'emolument' as defined in para-(i) above instead of 'amount reckonable' for pension etc. as laid down in para-5 of Office Order No. 4373 dated 09.01.1989.
  - (b) The Pensionary benefits in respect of the Board employees who retired/died in harness on any date between 01.01.1986 and 31.12.1988 (both days inclusive) shall be re-calculated likewise on the basis of last 'emolument', as defined in para-1 above allowed to them on notional fixation of pay in terms of WBSEB (Revision of Pay & Allowances) Rules, 1990.
- iv) The existing maxium amount of monthly pension of Rs. 2, 675/- (Rupees Two thousand six hundred seventy five only) in relation to maximum qualifying service of 33 years as laid down in para-1 of Office Order No. 4373 dated 09.01.1989 shall be raised to Rs. 3,365/- (Rupees Three thousand three hundred sixty five only).
- v) The existing maximum amount of retiring gratuity of Rs. 75,000/- (Rupees Seventy five



- thousand only) as laid down in para-2 of Office Order No. 4373 dated 09.01.1989 shall be raised to Rs. 85,000/- (Rupees Eighty five thousand only).
- vi) The existing maximum amount of death gratuity of Rs. 75,000/- (Rupees Seventy five thousand only) as laid down in para-3 of Office Order No. 4373 dated 09.01.1989 shall be raised to Rs. 85,000/- (Rupees Eighty five thousand only).
- vii) The existing maximum amount of monthly family pension of Rs. 800/- (Rupees Eight hundred only) as laid down in para-4 of Office Order No. 4373 dated 09.01.1989 shall be raised to Rs. 1,000/- (Rupees One thousand only).
- viii) The financial effect of the revised provisions for pensionary benefits shall be given with effect from 01.01.1989. But where happening of the contingencies occurred during the period from 01.01.1986 to 31.12.1988, no arrears representing the difference between revised pension/family pension and existing pension/family pension for the period upto 31.12.1988 shall be payable; they shall continue to draw the existing amount of pension which was fixed prior to revision of their pay notionally in terms of WBSEB (Revision of Pay & Allowances) Rules, 1990 upto 31.12.1988. Payment of pension/family pension & Death-cum-Retirement Gratuity/Death Gratuity at revised rates shall, however, commence from 01.01.1989 and arrears, if any, as aforesaid, becoming due from 01.01.1989 shall also be paid.

Provided, however, that in the cases where payment of arrears on account of retiring gratuity/death gratuity and pension/family pension, if any, becoming due payable consequent be effected due to death of actual payee(s) before implementation of the revised procedure or after implementation but before actual disbursement, the respective amounts of life time arrears, shall be paid to the nominee(s)/legal heir(s)/family, is usual.

- ix) The benefit of commutation of persion without medical examination not exceeding one-third of the difference between revised pension and the pre-revised pension will also be admissible to the pensioners in accordance with the normal rules provided;
  - (a) They previously commuted a portion of their pre-revised pension without medical examination and now apply in prescribed form for commutation of a portion of revised pension within 1 (one) year from the date of sanction of their revised pension;
  - (b) the commutation in such cases shall become absolute on the date on which the application is received by the Pension Sanctioning Authority;
  - (c) the commuted value will be determined on the basis of age next birthday on the date on which the said commutation of pension shall become absolute;
  - (d) the commuted portion of pension, as stated above, shall be restored, as usual, in accordance with the existing rules prescribed for this purpose.

The relevant regulations in the WBSEB Employees' (Death-Cum-Retirement) Benefit Regulations, 1985 and Office Order quoted above shall be deemed to have been amended to the extent of the prvisions contained in this Order.

This has reference to Board Resolution No.: 18 (ii) dated 24.09.1990.



OFFICE ORDER NO. 4638

DATED: 20.02.1991

#### Commutation of pension - Amendments in the W.B.S.E.B. Employees' (Death-cum-Retirement Benefit) Regulations, 1985

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendments in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

Amendments:

In the said Regulations -

#### For Regulation-22(a), substitute the following regulation:

An employee who is eligible to the benefit of any class of pension under these Regulations including provisional pension and pro-rata pension shall be entitled to commute for a lump-sum payment any portion of his pension, subject to a maximum of I/3rd [Limit enhanced to 40% vide subsequent Office Order No. 5730 dt 09.09.1999] of the pension on application by the employee within one year from the date of his retirement without appearing for the medical examination. The employees applying for such commutation after one year of retirement and the employees entitled to Invalid Pension shall have to appear for medical examination.

Provided further that an employee against whom a judicial or departmental proceedings has been instituted shall not be permitted to commute any portion of his pension during pendency of such proceeding.

#### For Regulation - 25, substitute the following regulation:

An application for commutation of pension submitted by an employee within one year of the date of his retirement will not be subject to any medical examination for the purpose of payment of commuted value. Employees applying for commutation after one year of the date of retirement and/or the employees applying for and entitled to Invalid Pension shall not be exempted from medical examination; they shall require to appear before the Chief Medical Officer of the Board or Medical Officer of equivalent status nominated or authorised by the Pension Sanctioning Authority for medical examination and shall submit certificate to that effect.

An employee applying for commutation of pension will have no option to withdraw his application. This has reference to Board Resolution No. 4 dated 29.12.1990.



OFFICE ORDER NO. 4751

DATED: 26.9.1991

#### Amendment in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendment in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

Amendment:

In the said Regulations -

Add the following in regulation-11 (d) (i):

"Provided further that in the case of permanent employees of Ex-Electricity Development Directorate pension and other retirement benefits shall be granted by the Board, as may be admissible under these Regulations at the time of final retirement, on taking into account the service qualifying for pension as per regulation-7(j) in addition to qualifying service rendered under the Board subject to exercise of option to that effect after foregoing the Govt. Share of pensionary benefits".

This has reference to Board Resolution No. 16 dated 30.8.1991.



OFFICE ORDER NO. 4976

DATED: 6.5.1993

#### Recognition of Service in contingency establishment of the Board for the purpose of Pension

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendments in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments:

In the said Regulations -

Insert the following provisions as Regulation-11(e) under the head 'Amount of Pension'.

- "11(e) For the purpose of these Regulations, in respect of a Board employee who has rendered continuous service in contingency/work-charged establishments followed by absorption without break in a post in regular establishment or whose service has been declared as service with permanent or temporary status in a regular establishment, the pensionary benefits shall be calculated either -
  - i) at the rate that would be admissible had the continuous service (including the portions rendered in the contingency / work-charged establishment) been qualifying for pension less 12½% of such amount

Or,

- ii) on the basis of actual qualifying service in regular establishment, whichever is more favourable.
- Note: Such benefit shall be extended to an employee subject to fulfilment of the following conditions:-.
  - a) Service paid from contingencies should have been a type of work or job for which regular posts could have been sanctioned e.g. Malis, Chowkidars, Khalasis, Mazdoors etc.
  - b) Service should have been one for which the payment was made either on monthly, or on daily rates computed and paid on monthly basis and which though not analogous to the regular scale of pay, should bear some relation in the matter of pay, to those being paid for similar jobs being performed by staff in regular establishments.
  - c) Service paid from contingencies should have been continuous and followed without interruption, by absorption in regular establishment in the Board.



d) Subject to above conditions being fulfilled, counting of such service would be limited to the period for which authentic records are available."

This regulation shall take effect with retrospective date from 01.04.1981. Cases settled in the past, however, shall not be re-opened.

This has reference to Board Resolution No. 10 dated 21.12.1992.

S. P. Ghosh
Secretary

#### WEST BENGAL STATE ELECTRICITY BOARD

OFFICE ORDER NO. 5026 DATED: 21.10.1993

Sanction is, hereby accorded towards treatment of the "Non-Practising Allowance" admissible to the Medical Officers of the Board, as "Pay" for all service matters, inclusive of computing Daily Allowance of T. A./Daily Allowance, sanctioning advance for House Building Laons, Dearness Allowance, House Rent Allowance and Retiring Benefits, with effect from 1.9.1993.

This has reference to the Board Resolution No. 8 dated 27.8.1993.

S. P. Ghosh Secretary



OFFICE ORDER NO. 5071

DATED: 28.2.1994

Further liberalisation of the rules for grant of Pension. Family-pension and DCR-Gratuity-amendment of relevant provisions in the WBSEB Employees' (Death-cum-Retriement Benefit) Regulations. 1985.

In exercise of the powers conferred by Section-79(c) of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following amendments in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments:

In the said Regulations -

- A. For Item No. (iii) and Item no. (iv) of Sub-Clause-2 of regulation-6 (j) and 'Note' thereunder, substitute the following:-
  - "6. (j) (2) (iii) Sons (including step-sons/adopted sons) upto the age of 25 years,
    - (iv) Unmarried daughters (including step-daughters/adopted daughters) upto the age of 25 years.
  - Note: 1) Adoption after retirement will not be recognised for the purpose of family pension.
    - 2) Post-retired spouces will, however, be eligible for family-pension."
- B. For 'Note-2' under regulation-7(I), substitute the following:
  - Note: 2: In all cases covered by these Regulations the pensionary liability shall have to be borne by the concerned Ex-employer in accordance with the Rules in force there. The benefit may, however, be allowed where the Ex-employer is unwilling to pay or is not in a position to pay up the dues in this regard provided that pensionary contribution for the period of service in question is paid by the employee concerned. Each case shall be taken up individually."
- C. For regulation-14(a), substitute the following:
  - "14(a). When an employee dies while in service (or after retirement but before receiving the amount of retirement-gratuity), a death-gratuity (or retirement-gratuity), as prescribed, shall be



paid to nominee or nominees of the deceased employee or in equal shares to the surviving members of his/her family as defined in sub-regulation-(j) (1) of regulation-6 of these Regulations, if there be no nominee.

Provided, however, that in the cases where an employee, at the time of death, does not leave behind even a 'family', the amount of gratuity shall be paid to his/her legal heirs on receipt of application for such, in accordance with Law of Succession governing the said employee."

- D. Replace the words "3 years" in regulaion-16(i) by the words "one year's".
- E. Replace the words "Rupees 375/-" against item No. 3 in the column "Amount of monthly pension admissible" in regulation-17 by the words "Rupees 400/-". This shall be effective from 01.05.1992.
- F. i) Replace the words "18 Years" in clause- (b) and '21 years' in clause-(c) of regulation-19 by the words "25 years".
  - (ii) Delete the word 'minor' from the said clause-(b) of regulation-19.
- G. Insert the following provisions as regulation-19(e) after regulation-19 (d):
  - "19 (e). If the son or daughter of an employee is suffering from disease or disability of mind or is physically crippled or disabled so as to render him or her unable to earn a living, even after attaining the age of 25 years, the family-pension shall be payable to such son or daughter for life subject to the following conditions, namely:
    - i) If such son or daughter is one among two or more children of the employee, the family-pension shall be initially payable to the children in the order set out in clause-(b) and-(c) of regulation-19 of these Regulations until the last son or daughter attains the age of 25 years. Thereafter the family-pension shall be resumed in favour of the son or daughter suffering from disorder or disability of mind or who is physically crippled or disabled and shall be payable to him/her for life.
    - ii) If there are more than one such son or daughter suffering from disorder and disability of mind or physically crippled and disabled, the family-pension shall be payable in order of their birth and the younger shall get the family-pension only after the elder next above him/ her ceases to be eligible. Where the family-pension is payable to twin children, it shall be paid to such twin children in equal shares, provided when one such child ceases to be eligible, his/her share shall revert to the other and when both of them cease to be eligible, the family-pension shall be payable to the next eligible single child/twin children. (This shall apply to children of the employees dying/retiring on or after the date of issue of order).



- (iii) The family-pension shall be paid to such son or daughter through the guardian as if he or she were a minor.
- (iv) Before allowing the family-pension for life to any such son or daughter, the sanctioning authority shall satisfy that the handicap is of such a nature as to prevent him or her from earning his or her livelihood and the same shall be evidenced by a certificate obtained from a medical officer not below the rank of Civil Surgeon setting out, as far as possible, the exact mental or physical condition of the child.
- v) The person receiving the family-pension as guardian of such son or daughter shall produce every three years a certificate from a medical officer not below the rank of Civil Surgeon to the effect that he or she continues to suffer from disorder or disability of mind or continues to be physically crippled or disabled."

These have references to Board's Resolution No. 12 dtd. 30.12.1993.

D. Som Secretary



OFFICE ORDER NO. 5549

DATED: 29.09.1997

Sub: Extension of time for exercise of Option with regard to counting of service rendered under Central and/or State Govt./Autonomus Body/Statutory Body/Undertaking before absorption/joining in WBSEB's employ as qualifying for the purpose of pensionary befenits.

In partial modification of Office Order No. 4398 dtd. 31.3.89 the Board is pleased to make the following amendments in the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 namely,

#### Amendment:

In the said Regulations -

A) Substitute the following provisions after sub-clause-(d) of regulation-7 (1) (iv):

"Provided, however, that the employees shall have to exercise option in order to avail themselves of the benefit awarded under the said regulation at their convenient time but before the respective date of retirement/death in-harness of the individuals. Option once excersied shall be final."

- B) For clause-(a) of 'Note-1' under regulation-7(1), substitute the following:
- "a) Option shall have to be exercised for the purpose at any convenient time after the date of absorption in Board's service as noted above but before the respective date of retirement/death in-harness of the indivudials. Option once exercised shall be final."

This has reference to Board's Resolution No. 23 dtd. 19.6.97.

D. Som Secretary



OFFICE ORDER NO. 5676 DATED: 21.1.1999

Sub: Amendment of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985: Insertion of Second Proviso in Regulation 11(A).

In exercise of the powers conferred by Section 79(c) of the Electricity (Supply) Act 1948, the West Bengal State Electricity Board is, hereby, pleased to make the following Amendment in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

Insertion of Second Proviso in Regulation- 11 (A) namely: Provided further that the pension of an employee may be released in rarest of the rare cases by the Chairman of the Board even during pendency of the cirminal proceedings against the employee where the Chairman of the Board is interalia satisfied that the following conditions are fulfilled:

- a) There is reasonable possibility of acquittal from all charges levelled against the employee in the pending criminal proceedings.
- b) The conduct of the employee during his tenure in service was otherwise satisfactory in all respects.
- c) The criminal proceeding arises out of due discharge of the official duties by the employee.

The Office Order No. 4232 dated 23.11.1987 is modified to the above extent only.

The order is issued in accordance with the Board Resolution No. 34 dated 29.10.1998.

Rajeev Dube Secretary



OFFICE ORDER NO. 5730

DATED: 09.9.1999

Sub: Revision of Pensionary Benefits of WBSEB employees consequent on the revision of pay under WBSEB ROPA-1999.

Consequent upon revision of Pay & Allowances under the WBSEB ROPA-1999 and in pursuance of Order No. 578-Power/IV/2E-15/99 dated 11.6.99 of Power Department, Govt. of West Bengal the pensionary benefits in respect of the Board employees covered under DCRB Regulations, 1985 and who retired/died after coming into force of the WBSEB ROPA-1999 and whose pay has been fixed under the said rules actually or in whose favour such revised pay has been allowed notionally shall be dertermined as follows:

- I) Pension shall be calculated at the rate of 50% of the 'emolument', which shall comprise of 'pay' only as defined in Regulation-16(27) of the WBSEBESR last drawn with proportionate reduction for less than 33 years of qualifying service as at present.
- II) The minimum amount of pension/family-pension shall be Rs. 1,300/- (Rupees one thousand three hundred) only per month.
- III) The maximum amount of pension shall be Rs. 10,225/- (Rupees ten thousand two hundred twenty five) only per month.
- IV) Family pension shall be calculated @ 30% of 'pay' drawn last actually or notionally under WBSEB ROPA-1999. The maximum ceiling of family-pension shall be Rs.6,135/-(Rupees six thousand one hundred thirty five) only per month at normal rate.
- V) The maximum amount of Death/Retiring Gratuity shall be Rs. 2,50,000/- (Rupees two lakhs fifty thousand) only. While calculating the amount of death/retiring gratuity, Dearness Allowance drawn/admissible at revised rates immediately before death/ retirement shall be taken into account in addition to 'emoluments' as defined in para-I above. There will be no change in the system of calculation of death/retiring gratuity.
- VI) The maximum amount of pension that can be commuted shall be 40% of the amount of pension. The time limit of 15 years from date of retirement for restoration of commuted portion of pension will remain unchanged.
- VII) The pensioners who have already commuted a portion of their pension not exceeding onethird of pension without medical examination are also entitled to commute, if they so desire,



the difference between 40% of revised pension and the amount of pension already commuted without medical examination provided they did not mention specific amount in the application for commutation of pension submitted previously. They shall be required to submit within one year form the date of sanction of revised pension an application in plain paper for further commutation of pension.

The commutation in such cases shall become absolute on the date from which pension has been revised. In other cases, where the pensioner mentioned the specific amount in the application for commutation of pension submitted previously, he/she shall have to apply in the prescribed form for commutation of pension with medical examination and in his/her case commutation of pension shall become absolute as per provision of the existing rules.

- VIII) Employees who retired between 01.01.1996 and 31.03.1997 shall not get any arrears representing the difference between revised pension and existing pension for the period upto 31.03.1997. Payment of gratuity and futher commutation (where applicable), in their cases shall, however, be paid as a special case.
- IX) Arrears arising out of revision of pension in respect of the period from 01.04.1997 to 31.7.1999 shall be paid in 8 (eight) monthly instalments beginning with monthly pension/family-pension from November, 1999 and other payment(s) as may be due shall be made in one lump. If any pensioner/family-pensioner dies during this period, the balance of arrear may be paid to his/her nominee(s) or in case if there is no nomination, to his/her legal heir(s).

The relevant regulations in the WBSEB Employees' (Death cum-Retirement Benefit) Regulations, 1985 and Office Order Nos. 5071 dated 28.02.1994, 4587 dated 09.11.1990 and 4373 dated 09.01.1989 shall be deemed to have been amended to the extent of the provisions contained in this order while other terms and conditions of the said Regulations/Orders remain unaltered.

This has reference to Govt. approval communicated vide letter no. 840-Power/IV dated 08.09.1999.

This order is issued in cancellation of Office Order No. 5715 dated. 10/12.07.1999.

Rajeev Dube Secretary



OFFICE ORDER NO. 5744 DATED: 19.11.1999

Sub: Amendment of Regulation No.: 22(d) of WBSEB Emloyees' (Death-cum-Retirement) Benefit Regulations, 1985

In exercise of the powers conferred by clause (c) of section 79 of the Electricity (Supply) Act, 1948, the West Bengal State Electricity Board in pleased to make, hereby, the following amendment in the WBSEB Employees' (Death-cum-Retirement) Benefit Regulations, 1985, namely:-

Amendment —

In the said Regulations -

The existing Regulation No.: 22(d) of WBSEB Employees' (Death-cum-Retirement) Benefit Regulations, 1985 shall be substituted and read as follows:

Each Pensioner who is eligible as in 22(b) above or his/her legal heir(s) after his/her death, is required to apply in the prescribed form (Annexure-XII of Office Order No.: 4286 dated 22.4.1988) duly filled in, to the Pension Disbursing Authority. Each case of restoration of the commuted portion of pension shall be settled in consultation with the Head of the Corporate Finance Department and an order in this renpect shall be issued in each case by the Pension Sanctioning Authority with a copy to the Pension Disbursing Authority and the Pensioner.

This will apply to all pensioners irrespetive of date of retirement.

This amendment shall take immediate effect.

This has reference to Board Resolution No. 20 dated 13.5.1999.

Rajeev Dube Secretary



OFFICE ORDER NO. 5795 DATED: 22.5.2000

Sub: Weightage towards qualifying service on voluntary retirement of Board's employees on completion of 20 years qualifying service.

In exercise of the powers conferred by Sub-Section-(c) of Section-79 of the Electricity (Supply) Act. 1948, the West Bengal State Electricity Board is pleased to make, hereby, the following amendment in Regulation-9 (ii) of the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985 namely:

#### Amendment:

Insert the following provisions in the Regulations-9(ii) of W.B.S.E.B. Employees' (Death-cum-Retirement Benefit) Regulations, 1985 :

"Weightage upto 5 (five) years would be given towards qualifying service in addition to the qualifying service actually rendered by the concerned employee subject to the condition that the total qualifying service after allowing the weightage should not in any event exceed 30 (thirty) years qualifying service".

#### The other conditions are :-

- 1. An employee seeking voluntary retirement shall have to put not less than 20 years qualifying service and apply to the appointing authority by giving at least 3 (three) months notice in writing.
- 2. Weightage of 5 (five) years under the rule shall not be admissible in case of those WBSEB employees who are prematurely retired by the WBSEB in the interest of the WBSEB.
- 3. While granting pension to a Board employee retiring voluntarily under this scheme the grant of weightage of upto 5 (five) years will, however, be subject to the following conditions:-
- (a) The total qualifying service after allowing the weightage should not in any event, exceed 30 (thirty) years qualifying service and
- (b) The total qualifying service after giving the weightage should not exceed the qualifying service which he would have had, if he had retired voluntarily at the lowest age/minimum service limit applicable to him for voluntary retirement prescribed under Regulation-9 (ii) of the W.B.S.E.B. Employees' (D.C.R.B.) Regulations, 1985.



- (i) If a Board employee belonging to Class-I or Class-II who could be retired prematurely or voluntarily under the existing rules, seeks voluntary retirement under this scheme after he has attained the age of 47 years and has rendered **22 years of service**, the weightage in pension would be limited only upto 3 (three) years.
- (ii) If a Board employee belonging to Class-III or Class-IV who could be retired prematurely or voluntarily under the existing rules, seeks voluntary retirement under this scheme after he has attained the age of 51 years and has rendered **24 years of service**, the weightage in pension would be admissible upto 4 (four) years.
- 4. The weightage will be only an addition to the qualifying service for the purpose of pension and gratuity. It will not entitle the Board's employees retiring voluntarily to any notional fixation of pay for the purpose of calculating the pension and gratuity which will be based on the actual emoluments calculated with reference to the date of retirement.

This amendment will take effect from the date of issue of the office order.

This has reference to Board Resolution No. 13 date 23.02.2000.

Rajeev Dube Secretary



## WEST BENGAL STATE ELECTRICITY BOARD

Cicular NO. 34/2001 DATED: 14.12.2001

#### Sub: Reopening of the scope for exercise of option for Pension Scheme.

The Board implemented the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 with effect from 04.05.1985. This scheme is compulsorily applicable for those Board employees who joined at Board's service on or after 4.5.85. Again, Board employees who have joined at Board's service till 3.5.85 and also those who retired on or after 1.4.81 were given scope to exercise option time to time till 3.12.95 i.e. last date of exercising option vide Circular No. 93/325 dated 4.12.93, for coming over to the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 on certain terms and conditions.

- 2. Pursuant to the order of Calcutta High Court dated 20.12.99 against Writ Petition No. 2153 of 1999 in the subject of WBSEB Workmen's Union and others vs. Union of India and others, the matter of scope for reopening to exercise option for coming over to the WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, i.e. Board's Pension Scheme was examined by the Board and it has been decided that those employees who joined at Board's service between 1.3.71 and 3.5.85 shall be given an opportunity to exercise option for coming over to the WBSEB Employees' (Death-cum-Ritrement Benefit) Regulations, 1985.
- 3. The benefit of exercising option for coming over to WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 is also extended to the employees who joined at Board's service before 1.3.71 and are at present governed by the WBSEB ECPF Regulations, 1965 (framed under the E.P.F. & M.P. Act, 1952).
- 4. The benefit of such opportunity of exercising option for coming over to WBSEB Employees' (Death-cum-Retirment Benefit) Regulations, 1985 shall be extended to retired employees/ legal heir(s)of the deceased employees who joined at Board's service between 1.3.1971 and 3.5.1985 i.e. governed by the Employees' Pension Scheme, 1995 and do not want to take the benefit of Employees' Pension Scheme'95. But for the employees whose provident fund final payment claims have already been settled before the issue of this order, this opportunity of exercising option for Board's Pension Scheme shall not be available to them.
- 5. The option form shall have to be submitted within 30.6.2002.
- 6. All employees who are willing to avail of the benefit of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985, shall submit option to the respective Controlling Officer (not below the rank of Divisional Engineer).



- 7. The ex-military pensioners subsequently joined in the Board shall not be allowed to exercise option for Board's Pension Scheme irrespective of their entry in Board's service. All Controlling Officers are hereby directed not to acknowledge the option if given by such employees.
- 8. A booklet of comparative analysis of different benefits between Board's Pension Scheme and Employees' Pension Scheme'95 is enclosed. All Controlling Officers are directed to bring the circular and the booklet to the notice of all employees working under their control by making out such number of copies as may be necessary from their end. The options may be obtained from the employees in triplicate in the enclosed format and the proper scrutiny should be exercised by the Controlling Officer whether the option form is correctly filled in up. All copies of option form may be acknowledged by the Controlling Officer and shall be sent to the Sr. Manager (F&A) (Pension Cell) for acceptance. A comprehensive list of employees giving option in favour of Board's Pension Scheme may be prepared by all accounting units and to be displayed in the Notice Board of all establishments under that accounting unit, which should be reconciled with the list of accepted optees prepared by Board's Pension Cell. The Board's Pension Cell shall send one copy of accepted option form to the respective accounting unit for pasting in Service Book of the concerned employee, a noting in red ink may be kept in Service Book whose accepted option form has been pasted in Service Book. One copy of accepted option form shall be sent to Corporate Provident Fund Section by the Board's Pension Cell.
- 9. This Option Scheme is available to retired/legal heir(s) of deceased employees, who joined at Board's service between 01.3.1971 and 03.05.1985 and the provident fund final payment claims of whom have not been settled till the date of issue of this Circular. They shall submit such option in triplicate to the Sr. Manager(F&A) (Pension Cell) within 30.06.2002 for scrutiny by Corporate Provident Fund Section and subsequent acceptance by Board's Pension Cell. One copy shall be kept at Pension Cell, one copy may be pasted in the service book of retired/deceased employee and the last copy to be sent to Corporate Provident Fund Section.

All Controlling Officers may be directed that the Circular and the Booklet must be reached to all employees under their control in time, so that the employees may get the opportunity for exercising option within the period stipulated in this Circular.

All concerned should extend all sorts of co-operation in this regard. Please note that last date for submission of option is 30.6.2002.

A. R. Bardhan Secretary



## WEST BENGAL STATE ELECTRICITY BOARD

Cicular NO. 02/2003 DATED: 04.02.2003

Sub: Terminal benefits in respect of the Board employees.

It has been brought to the notice of the undersigned that provisions contained in Memorandum no. Nil dated 27.07.1990 of the undersigned are not followed properly while forwarding the proposal/documents for sanction of terminal benefits viz. Pension/Gratuity under DCRB Regulations, 1985 (Pension Scheme) as well as those under Gratuity Act<sup>1</sup> 72 (CPF/EPS/FPS) by the unit authorities to the Sr. Manager (F&A)-Pension/Assistant Manager (F&A)-G&GI resulting in delay in settlement of the claims.

In order to expedite settlement of terminal claims, it is directed that all Controlling Officers/Drawing & Disbursing Officers should ensure observance of formalities as incorporated in Memorandum no. Nil dated 27.07.1990 in every case togetherwith some of the important features as indicated below:-

- (i) Retirement Notices/death intimations must contain the name of father/husband (as the case may be) of the employees. Retirement notice should also contain the PF A/c. number and Pension Option number, whenever possible to avoid difficulty in issuance of pension claim forms in the case of identical names.
- (ii) 'Pension' means pension-cum-gratuity, if not otherwise specifically mentioned As such, 'History of service', 'Proposal for sanction of gratuity' and such other forms which are required for sanction of gratuity under Gratuity Act, 1972 in the cases of employees holding CPF/FPS/EPS only, need not be forwarded in the cases of pension optees.
- (iii) While submitting the claim forms for sanction of terminal benefits, utmost care should be taken so that service books are complete in all respects, especially in the matter of verification of service of the employees which should always be upto the date of retirement or death as the case may be.
- (iv) No Demand Certificate and Last Pay Certificate should be very specific with all information viz. date of last increment, date of vacation of quarter, payment of leave encashment, amount to be recovered, if any etc.
- (v) Copy of Last Increment Order in respect of the Class-I & Class-II employees should invariably be sent for sanction of terminal claims.
- (vi) All documents should be forwarded at a time and alongwith the claim forms and not in piecemeal manner.

S. K. Gupta Secretary



## WEST BENGAL STATE ELECTRICITY BOARD

Office Order No.: 6032 DATED: 28.02.2003

Procedure relating to sanction of pension - Amendment in WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985

In exercise of the power conferred by Section-79(c) of the Electricity (Supply) Act, 1948, The West Bengal State Electricity Board is pleased to make, hereby, the following amendments in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### Amendments;

Insert the following provisions as regulation - 26A after regulation-26:

- "26A. i) The Head of Office shall go through the service book of the employee concerned and satisfy himself as to the verification of entire service.
  - (ii) The unverified portion or portions of service of an employee may be verified with reference to pay bills, acquittance rolls or other relevant records and a certificate to that effect may be obtained from the respective controlling officers.
  - (iii) If any portion of service rendered by an employee is not capable of being verified in the manner specified in clause-(ii) above of this regulation, the employee concerned shall be asked to file a written statement on plain paper stating that he had in fact rendered that period of service (without any break or interruption). He shall also state therein whether he had participated in any illegal strike during that period and/or availed of any leave without pay other than on medical certificate and if so, total number of days spent as such shall be disclosed. He shall at the foot of the statement make and subscribe a declaration as to the truth of that statement and shall in support of such declaration produce all documentary evidences and furnish all information which is in his power to produce or furnish.
  - (iv) The authority competent to sanction pension shall after taking into consideration the facts in written statement and the evidence produced and information furnished by the employee concerned in support of the said period of service, if satisfied, admit that portion of service as having been rendered for the purpose of calculation of pension of that employee.



- (v) Every effort shall be made to complete the verification of service as above and to make good omission, imperfection or deficiency if any, which has a direct bearing on the determination of emoluments and/or the service qualifying for pension.
- (vi) Any omissions, imperfections or deficiencies including the portion of service shown as unverified in the service book of which it has not been possible to verify in accordance with the procedure laid down in clause-(i) to (iv) above of this regulation shall be ignored and service qualifying for pension shall be determined on the basis of entries in the service book."

This has reference to Board's Resolution No. 13 dtd. 13.02.2003.

S. K. Gupta Secretary



## WEST BENGAL STATE ELECTRICITY BOARD

Office Order No.: 6033

DATED: 28.02.2003

Non-entitlement of Board's Pension to the re-employed Ex-Servicemen pension holders Amendment in WBSEB Employees' (Death-cum-Retirement Benefit)

Regulations, 1985

In exercise of the power conferred by Section-79 (c) of the Electricity (Supply) Act, 1948, the West Bengal State Electricity Board is pleased to make, hereby, the following amendments in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985, namely:

#### **Amendments**;

In the said Regulations -

- i) re-number the existing Regulation-2 as Regulation-2A, and
- ii) after Regulation 2A as re-numbered, insert the following provisions as Regulation 2 B:

"2B. These Regulations shall not, however, apply to the Military Pensioners re-employed in Board's service, even if appointed after publication of these Regulations (04 May 1985)."

This has reference to Board's Resolution No. 15 dated 13.02.2003.

S. K. Gupta Secretary



## WEST BENGAL STATE ELECTRICITY BOARD

#### VIDYUT BHAWAN (7TH FLOOR) BIDHANNAGAR, KOLKATA-700 091

Office Order No: 6285

Dated: 12.12.2006

Sub: Extension of Family Pension to the divorced/widowed daughter beyond

25 years of age: Amendment in Regulation - 6 (j) (2) of WBSEB

Employees'(Death-cum-Retirement Benefit) Regulations, 1985.

In exercise of the powers conferred by Section 79 (c) of the Electricity (Supply) Act 1948, read with Section 172 and Section 185 of the Electricity Act, 2003, the West Bengal State Electricity Board is, hereby, pleased to substitute the existing Regulation - 6 (j) (2) in the West Bengal State Electricity Board Employees' (Death-cum-Retirement Benefit) Regulations, 1985 with the following:

#### "For the purpose of Family Pension :-

- i) Wife in the case of a male employee,
- ii) Husband in the case of a female employee,
- iii) Sons(including step-sons/adopted sons) upto the age of 25 years,
- iv) Unmarried daughters (including step-daughters/ adopted daughters) upto the age of 25 years,
- **Note:** (1) Adoption after retirement will not be recognized for the purpose of family-pension.
  - (2) Post-retired spouses will, however, be eligible for family-Pension.
- v) Divorced/Widowed daughter beyond 25 years of age till her remarriage or death,

Note: The benefit shall not be admissible when the eligible daughter has an income exceeding Rs.2,600/-(Rupees two thousand six hundred) only per month from employment in Government, Semi-Government, Statutory Bodies, Corporation, Undertakings, Private Sector, Self employment etc.

vi) Dependent parents".

This Order shall take immediate effect. .

This has reference to Resolution No. 10 adopted in Board Meeting No: 580 dated 25-11 -2006.

A. K. Bala Secretary

Memo No.: IS-3R-34/369/1(400) Dated: 12.12.2006



(A Government of West Bengal Enterprise)

VIDYUT BHAWAN (7TH FLOOR) BIDHANNAGAR, KOLKATA-700 091

OFFICE ORDER NO. P/11

Dated: 17.04.08

Subject: Amendment of Regulation 11 (e) of WBSEB Employees'

(Death-cum-Retirement Benefit) Regulations, 1985 since

adopted by WBSEDCL)

It is, hereby, ordered that Regulation 11(e) of WSSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 since adopted in WBSEDCL is, hereby, substituted by the following:

"(i) at the rate that would be admissible had the continuous service (including the portion rendered in the contingency/work charged or similar other establishments) been qualifying to pension. However, the financial benefit for the purpose shall be effective from 01.04.2008 only subject to the condition that such relaxation in the above Regulation will not be applicable in case of future recruitment, if any, made under contingency/work charged category."

This has reference to the Resolution No. 21 adopted by the Board of Directors, WBSEDCL in its Meeting No 5 held on 28.03.08.

A. K. Bala

<u>DIRECTOR (H.R.)</u>

Memo No. PD/651/08/56

Dated 17.04.08



(A Government of West Bengal Enterprise)
VIDYUT BHAWAN (7TH FLOOR)
BIDHANNAGAR, KOLKATA-700 091

Office Order No: 69 Dated: 03.09.2008

Sub: Amendment of Rule 18(a) and 18(b) of WBSEB Employees'

(Death-cum-Retirement Benefit) Regulations, 1985

It is hereby ordered that the age of 65 years as appearing both in the second line of Rule 18(a) and in the third line of Rule 18(b) of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 since adopted in WBSEDCL are substituted by the age of 67 years.

The above amendment shall be effective retrospectively from 26.05.1998 to those employees of WBSEDCL (erstwhile WBSEB) who retired/ will retire at the age of 60 years in terms of Office Order No. 5609 dated 26.05.1998.

This has reference to the Resolution No. 26 adopted in the 7<sup>th</sup> Meeting of Board of Directors of the Company held on 11.08.2008.

A. K. Bala Director (H.R.)

Memo. No. WBSEDCL/BC/DCRB/45/402 (225) Dated: 03.09.08



(A Government of West Bengal Enterprise)
VIDYUT BHAWAN (7TH FLOOR)
BIDHANNAGAR, KOLKATA-700 091

Office Order No: 127

Dated: 02.06.09

In continuation to this Office Order No: 89 dated 16.02.09 framing West Bengal State Electricity Distribution Company Limited(Revision of Pay and Allowances) Rules, 2009 the following guideline/clarification is being issued regarding terminal benefits for general guidance of D.D.Os. and other concerned:

#### Rate of commutation of Pension

The existing system towards commuting maximum amount of 40% of the pension shall continue. The rate of commuted value of Pension(i.e. Commutation factor) payable under Regulation-24 of DCRB, 1985 will now be substituted by a new table as at Annexure to this Order. In all cases where date of retirement/commutation of Pension is on or after the date of issue of ROPA-2009, the revised table of commutation as at the Annexure for Pension will be used for commutation of Pension. Since commutation of pension for those who retired on or after 01.04.2007 has been allowed on exercising Option, the revised commutation table will be used only for commutation of the additional amount of Pension that has become commutable on account of retrospective revision of Pay/Pension.

It is also clarified that the amount of Pension as per un-revised Pay commuted as per the then rate will remain unchanged and the new rate for commutation appended to this Order will be applicable only for the additional amount of commutation arising out of retrospective revision of Pay under ROPA-2009

Enclo: Annexure (signed)

Anirban Guha Director (H.R.)

Memo.No.BSPD/E-/891 (I-XVIII) Dated 22.06.09



## Annexure to Office Order No: 127 dated 02.06.09

| Age on next<br>birthday | Commutation value expressed as number of year's purchase | Age on next<br>birthday | Commutation value expressed as number of year's purchase | Age on next<br>birthday | Commutation value expressed as number of year's purchase |
|-------------------------|--|-------------------------|--|-------------------------|--|
| 20                      | 9.188  | 41                      | 9.075  | 62                      | 8.093  |
| 21                      | 9.187  | 42                      | 9.059  | 63                      | 7.982  |
| 22                      | 9.186  | 43                      | 9.040  | 64                      | 7.862  |
| 23                      | 9.185  | 44                      | 9.019  | 65                      | 7.731  |
| 24                      | 9.184  | 45                      | 8.996  | 66                      | 7.591  |
| 25                      | 9.183  | 46                      | 8.971  | 67                      | 7.431  |
| 26                      | 9.182  | 47                      | 8.943  | 68                      | 7.262  |
| 27                      | 9.180  | 48                      | 8.913  | 69                      | 7.083  |
| 28                      | 9.178  | 49                      | 8.881  | 70                      | 6.897  |
| 29                      | 9.176  | 50                      | 8.846  | 71                      | 6.703  |
| 30                      | 9.173  | 51                      | 8.808  | 72                      | 6.502  |
| 31                      | 9.169  | 52                      | 8.768  | 73                      | 6.296  |
| 32                      | 9.164  | 53                      | 8.724  | 74                      | 6.085  |
| 33                      | 9.159  | 54                      | 8.678  | 75                      | 5.872  |
| 34                      | 9.152  | 55                      | 8.627  | 76                      | 5.657  |
| 35                      | 9.145  | 56                      | 8.572  | 77                      | 5.443  |
| 36                      | 9.136  | 57                      | 8.512  | 78                      | 5.229  |
| 37                      | 9.126  | 58                      | 8.446  | 79                      | 5.018  |
| 38                      | 9.116  | 59                      | 8.371  | 80                      | 4.812  |
| 39                      | 9.103  | 60                      | 8.287  | 81                      | 4.611  |
| 40                      | 9.090  | 61                      | 8.194  |                         |  |

Anirban Guha <u>Director (H.R.)</u>



(A Government of West Bengal Enterprise)

VIDYUT BHAWAN (7TH FLOOR) BIDHANNAGAR, KOLKATA-700 091

OFFICE ORDER NO. 159

DATED: 11.08.2009

Rule 34 of Office Order No. 89 dated 16.02.2009 i.e. West Bengal State Electricity Distribution Company Limited (Revision of Pay and Allowances) Rules, 2009 is, hereby, substituted with the following .

Pensionary benefits in respect of employees covered under WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 who retired / died prior to 01.01.2006 as well as those who retired / died / will retire on and after 01.01.2006 will be revised in the following manner:

#### (1) A. Pre 01.01.06 Pensioners:

- (i) The minimum Basic Pension is enhanced from Rs. 1,300/- (Rupees One thousand three hundred) only to Rs 3,300/- (Rupees Three thousand three hundred) only per month. .
- (ii) The existing Basic Pension as on 01.01.06 in respect of all past pensioners (pre 01.01.2006 retirees) shall be multiplied by 1.86 and the product shall be enhanced by 40% of Basic Pension subject to that the pension thus arrived at shall in no case be less than Rs. 3,300/- (Rupees Three thousand three hundred) only per month.
- (iii) Fifty (50) percent of minimum pay in the Pay Band plus Grade Pay in the revised Pay Structure corresponding to the pre-revised Pay Scale from which the pensioner had retired.
- (iv) The consolidated pension applicable for the pensioner shall be the highest amount of (i), (ii) and (iii) above.
- (v) The amount so arrived at (iv) will be regarded as consolidated pension notionally with effect from 01.01.2006 and actual effect from 01.04.2007.
- (vi) During the period from 01.01.06 to 31.03.07, such pensioners will draw pension as they were in receipt of as on 31.12.05.

#### B. Pre 01.01.06 Family Pensioners:

(i) The minimum family pension, is enhanced from Rs. 1, 300/- (Rupees One thousand three hundred only) to Rs. 3,300/- .(Rupees Three thousand three hundred only) per month.



- (II) The existing family pension in respect of all past family pensioners (pre 01.01.2006) shall be .multiplied by 1.86 and the product shall be enhanced by 40% of basic pension subject to that the pension thus arrived at shall in no case be less than Rs.3,300/- (Rupees Three thousand three hundred) only.
- (iii) The amount so arrived at will be regarded as consolidated family pension notionally with effect from 01.01.2006 and actual effect from 01.04.2007. During the period from 01.01.06 to 31.03.07 such pensioners will draw pension as they were in receipt of as on 31.12.05.
- (iv) However, existing provision for calculation of family pension at enhanced rate for a specific period shall continue in accordance with Regulation-18 of WBSEB Employees'(Death-cum-Retirement Benefit) Regulations, 1985.

#### (2) For Post 01.01.06 Pensioners / Family Pensioners

- (i) For Employees who have rendered a minimum of 33 years' qualifying service, pension shall be paid at 50% of the last Pay in the Pay Band plus Grade Pay drawn / due on account of revision.
  - For employees who at the time of retirement /death have rendered minimum qualifying .service for entitlement of pension or more but less than 33 years, proportionate reduction shall be made while calculating the amount of pension.
- (ii) The existing minimum amount of monthly pension / family pension is enhanced from Rs.1,300/-(Rupees one thousand three hundred) only to Rs.3,300/-(Rupees Three thousand three hundred) only per month.
  - Pension / Family Pension shall be higher between (i) and (ii) above.
- (iii) The existing ceiling of maximum amount of monthly pension / family pension is dispensed with.

For family pensioners, the family pension shall be calculated © 30% of pay in Pay Band and Grade Pay drawn last actually or notionally.

However, existing provision for calculation of family pension at enhanced rate for a specific period shall continue in accordance with Regulation-18 of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985.

The amount so arrived at will be regarded as consolidated pension / family pension notionally with effect from 01.01.2006 and actual effect from 01 04.2007.



# Regularisation of the cases of .pensioners / family pensioners during the period from 01.01.2006 to 31.03.2007

Employees who retired / voluntarily retired / died during the period from 01.01.2006 to 31.03.2007 are also entitled to have their pensionary benefits revised notionally in terms of WBSEDCL (Revision of Pay and Allowances) Rules, 2009 for the period prior to 01.04.2007. They shall not get any arrears representing the difference between revised pension and existing pension for the period upto 31.03.2007. They shall continue to draw the existing amount of pension which was fixed without taking into account the benefit of notional fixation of pay upto 31.03.2007. They shall get actual payment of revised pensionary benefits, i.e. pension and family pension arrived at on the basis of emolument allowed notionally, only from 01.04.07. In their cases pensionary benefits shall be .calculated on the basis of notional pay fixed in accordance with Office Order No. 89 dated 16.02.2009 i.e. West Bengal State Electricity Distribution Company Limited (Revision of Pay & Allowances) Rules, 2009 and also on the basis of certificate of notional emoluments (in lieu of Pay Certificate) to be issued by the appropriate authority on the date of retirement / death based on initial notional pay in relaxation of normal rules.

Voluntarily retired employee-pensioners shall continue to be entitled to weightage towards qualifying service, if admissible, in accordance with Regulation-9 of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985

#### (3) Dearness Relief:

Consequent upon revision of pensionary Benefits as slated hereinabove Dearness Relief to the Pensioners / Family Pensioners shall be paid according to revised rates as indicated hereinbelow:

| Date from which payable | Rate of Dearness Relief per month |
|-------------------------|-----------------------------------|
| 01.04.2007              | 6%                                |
| 01.07.2007              | 9%                                |
| 01.01.2008              | 12%                               |
| 01.07.2008              | 16%                               |
| 01.01.2009              | 22%                               |

However, no arrear on account of revision of pensionary benefits of the Pensioners / Family Pensioners shall be admissible for the period from 01.01.06 to 31.03.07 in so far as Dearness Relief is concerned.

Henceforth, Dearness Relief will be admissible to the Pensioners / Family Pensioners of the Company at such rate and from such date as may be notified by the Central Government time to time.

Other provisions governing grant of relief to pensioners not mentioned in this Order such as regulation of relief during re-employment, regulation of relief where more than one pension is drawn etc., will remain unchanged.

#### (4) Retiring / Death Gratuity

Employees who retired / voluntarily retired / died during the period from 01/04/07 to 31/03/09 will be



entitled to retiring / death gratuity consequent upon Revision of Pay & Allowances subject to maximum ceiling of Rs. 2.5 Lakh. Those who have drawn retiring gratuity on the basis of Un-Revised Pay & Allowances will also be eligible for payment of arrear amount, if admissible on the basis of Revised Pay & Allowances.

Voluntarily retired employee-pensioners shall continue to be entitled to weightage towards qualifying service, if admissible, in accordance with Regulation-9 of WBSEB Employees' (Death- cum- Retirement Benefit) Regulations, 1985..

For employees who will retire / voluntarily retire / may die on or after 01.04.09 the maximum sum of Gratuity is revised /enhanced to Rs.3.5 Lakh as indicated in Rule-35 of West Bengal State Electricity Distribution Company Limited (Revision of Pay and Allowances) Rules, 2009.

#### (5) Medical Allowance:

Medical Allowance of the pensioners / family pensioners, as the case may be, is enhanced from Rs.100/- (Rupees one hundred) only to Rs. 200/- (Rupees Two hundred) only per month with effect from 01.04.2009.

#### (6) Arrear Pension / Family Pension

Arrear Pension and/or Gratuity for the period from 01.04.07 to 31.03.09 will be paid in the financial year 2009-2010 in two equal installments. There will be no arrear payment for the period from 01.01.06 to 31.03.07.

#### (7) Commutation of Pension

Pensioners who retired / voluntarily retired on or after 01.04.2007 shall have an option to commute the amount of pension that has become additionally commutable on account of retrospective revision in pay / pension. On exercise of such option for additional commutation of pension of those retirees including voluntary retirees, the revised commutation table will be followed for computation of the additional amount of pension consequent upon revision of pension as already communicated vide Office Order No.127 dated 02,06.2009.

Other provisions governing grant of relief to pensioners not mentioned in this Order, such as regulation of relief during re-employment, regulation of relief where more than one pension is drawn, commutation of pension, determination of family pension, weightage towards qualifying service etc. as in existence, will remain unchanged.

WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985 shall be deemed to have been modified to the above extent only and Orders, Circulars etc., if any, issued prior to the date of issue of this Order shall continue to remain operative in so far those are not inconsistent with and/or contradictory to the provisions made herein.

This has approval of the Chairman & Managing Director.

Anirban Guha Director (HR)

Page 4 of 4



(A Government of West Bengal Enterprise)

VIDYUT BHAWAN (7TH FLOOR) BIDHANNAGAR, KOLKATA-700 091

> Office Order No. 286 Dated: 07.04.2010

Clause (1) A of this Office Order No 159 dated 11. 08.09 is, hereby, substituted in the following manner.

#### (1) A: Pre 01.01.06 Pensioners:

- (i) The minumum Basic Pension is enhanced from Rs 1,300/- (Rupees one thousand three hundred) only to Rs.3,300/- (three thousand three hundred) only per month.
- (ii) The existing Basic Pension as on 01.01.06 in respect of all past pensioners (pre-01.01.2006 retirees) shall be multiplied by 1.86 and the product shall be enhanced by 40% of Basic Pension subject to that the pension thus arrived at shall in no case be less than Rs.3.300/- (three thousand three hundred) only per month.
- (iii) Fifty (50) percent of minimum pay in the Pay Band plus Grade Pay in the revised Pay Structure corresponding to the pre-revised Pay Scale from which the pensioner had retired subject to that the pension will, however, be reduced prorata where the pensioner had rendered less than the maximum required service i.e. 33 years for entitlement of full pension as applicable on 01:01.06 as per relevant provisions of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations. 1985 and in no case it will be less than Rs.3,300/- (Rupees Three thousand three hundred) only per month.
- (iv) The consolidated pension applicable for the pensioner shall be the highest amount of (i), (ii) and (iii) above.
- (v) The amount so arrived at (iv) will be regarded as consolidated pension notionally with effect from 01.01.2006 and actually with effect from 01.04.2007.
- (vi) During the period from 01.01.06 to 31.03.07, such pensioners will draw pension as they were in receipt of as on 31.12.05.

All other terms and conditions of the above order dated 11.08.09 shall, however, remain unaltered.

3 (three) illustrations on (III) above are also shown in Annexure-I for guidance.

Enclo: As stated above D. Goswami

<u>Director(H.R.)</u>



## ( Pension for pre 01 01.06 Pensioners)

Annexure- I

| Illustration - I (Pension)  |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|
| Date of Retirement  | :  | 30.11.2005   |  |  |  |  |  |  |
| Scale of Pay at the. time of retirement   | :  | Rs. 16400-450 -20450/-   |  |  |  |  |  |  |
| Basic Pay   | :  | Rs. 20450/-  |  |  |  |  |  |  |
| Pay Band and Grade pay corresponding to Pre-revised pay scales.                 | :  | Rs. 37400 - Rs. 67000/-<br>Grade Pay Rs.8,900/-  |  |  |  |  |  |  |
| Qualifying service at the time of retirement                                    | :  | 30 years   |  |  |  |  |  |  |
| Pension (without D.P)   | :  | Rs. 9296/-   |  |  |  |  |  |  |
| Consolidated Pension 1.86 x (6) + 0.4x (6)                                      | :  | Rs. 21009/-  |  |  |  |  |  |  |
| 50% of the minimum of (Pay Band + Grade Pay)                                    | :  | Rs. 23150/-  |  |  |  |  |  |  |
| Pension based on Qualifying Service   | :  | Rs. 21046/- $\left\{ \frac{23150 \times 30 \times 2}{33 \times 2} \right\}$  |  |  |  |  |  |  |
| Revised pension payable notionally from 01.01.2006 and actually from 01.04.2007 | :  | Rs. 21 046/-   |  |  |  |  |  |  |
|   | Date of Retirement  Scale of Pay at the. time of retirement  Basic Pay  Pay Band and Grade pay corresponding to Pre-revised pay scales.  Qualifying service at the time of retirement  Pension (without D.P)  Consolidated Pension 1.86 x (6) + 0.4x (6)  50% of the minimum of (Pay Band + Grade Pay)  Pension based on Qualifying Service  Revised pension payable notionally from | Date of Retirement :  Scale of Pay at the. time of retirement :  Basic Pay :  Pay Band and Grade pay corresponding to Pre-revised pay scales.  Qualifying service at the time of retirement :  Pension (without D.P) :  Consolidated Pension 1.86 x (6) + 0.4x (6) :  50% of the minimum of (Pay Band + Grade Pay) :  Pension based on Qualifying Service :  Revised pension payable notionally from : |  |  |  |  |  |  |

|     | Illustration - II (Pension)   |   |  |  |  |  |  |  |  |
|-----|---|---|--|--|--|--|--|--|--|
| 1.  | Date of Retirement  | : | 31.01.2002   |  |  |  |  |  |  |
| 2.  | Scale of Pay at the time of retirement  | : | Rs. 4500 - Rs. 8200/-  |  |  |  |  |  |  |
| 3.  | Basic Pay   | : | Rs. 7800/-   |  |  |  |  |  |  |
| 4.  | Pay Band and Grade pay corresponding to Pre-revised pay scales.                 | : | Rs. 6300- Rs.20200/-<br>Grade Pay Rs.3,900/-   |  |  |  |  |  |  |
| 5.  | Qualifying service at the time of retirement                                    | : | 28 years   |  |  |  |  |  |  |
| 6.  | Pension (without D.P)   | : | Rs. 3310/-   |  |  |  |  |  |  |
| 7.  | Consolidated Pension 1.86 x (6) + 0.4x (6)                                      | : | Rs. 7481/-   |  |  |  |  |  |  |
| 8.  | 50% of the minimum of (Pay Band + Grade Pay)                                    | : | Rs. 5100/-   |  |  |  |  |  |  |
| 9.  | Pension based on Qualifying Service   | : | Rs. 4328/- $\left\{\begin{array}{c} 5100x28x2\\ \overline{33x2} \end{array}\right\}$ |  |  |  |  |  |  |
| 10. | Revised pension payable notionally from 01.01.2006 and actually from 01.04.2007 | : | Rs. 7,481/-  |  |  |  |  |  |  |

|     | Illustration - III (Pension)  |   |   |  |  |  |  |  |  |
|-----|---|---|---|--|--|--|--|--|--|
| 1.  | Date of Retirement  | : | 31.10.2005  |  |  |  |  |  |  |
| 2.  | Scale of Pay at the time of retirement  | : | Rs. 4500 - Rs. 8200/-   |  |  |  |  |  |  |
| 3.  | Basic Pay   | : | Rs. 4500/-  |  |  |  |  |  |  |
| 4.  | Pay Band and Grade pay corresponding to Pre-revised pay scales.                 | : | Rs. 6300- Rs.20200/-<br>Grade Pay Rs.3,900/-                              |  |  |  |  |  |  |
| 5.  | Qualifying service at the time of retirement                                    | : | 33 years  |  |  |  |  |  |  |
| 6.  | Pension (without D.P)   | : | Rs. 2250/-  |  |  |  |  |  |  |
| 7.  | Consolidated Pension 1.86 x (6) + 0.4x (6)                                      | : | Rs. 5085/-  |  |  |  |  |  |  |
| 8.  | 50% of the minimum of (Pay Band + Grade Pay)                                    | : | Rs. 5100/-  |  |  |  |  |  |  |
| 9.  | Pension based on Qualifying Service   | : | Rs. 5100/- $\left\{ \frac{5100 \times 33 \times 2}{33 \times 2} \right\}$ |  |  |  |  |  |  |
| 10. | Revised pension payable notionally from 01.01.2006 and actually from 01.04.2007 | : | Rs. 5100/-  |  |  |  |  |  |  |

D. Goswami <u>Director (H.R)</u>



(A Government of West Bengal Enterprise)
VIDYUT BHAWAN (7TH FLOOR)
BIDHANNAGAR, KOLKATA-700 091

Office Order No: 331

Dated: 21.07.2010

Sub: Enhancement of maximum limit of Gratuity from Rs. 3. 5 lakh to Rs.10 lakh for the employees of the Company

The proposal for enhancement of rnaximum limit of Death/Retirement Gratuity payable to the employees of the Company who are covered under WBSEBE(DCRB) Regulations, 1985(since adopted by the Company) was under consideration for quite sometime past.

After careful consideration sanction is, hereby, accorded for enhancement of maximum limit of Death/Retirement Gratuity from Rs. 3. 5 lakh to Rs. 10 lakh.

The above change shall be effective from 24.05.2010.

This has reference to the resolution no. 17 adopted in the 22<sup>nd</sup> meeting of the Board of Directors held on 19.07.2010.

D. Goswami <u>Director(H.R.)</u>



(A Government of West Bengal Enterprise)
VIDYUT BHAWAN (7TH FLOOR)
BIDHANNAGAR, KOLKATA-700 091

Office Order: 336

Dated: 02.08.2010

SUB: Eligibility for Pension Scheme: Clarification regarding non-availability of Physical option paper.

As per Circular No: 34/2001 of the Secretary ,WBSEB (erstwhile) the last date for exercising option for coming over to the WBSEB Employees' (Death- Cum-Retirement) Benefit Regulations ,1985 was 30/06/2002. For those employees in respect of whom deduction towards GPF contribution from the salary was started within the Financial year 2002-03 ,or earlier, by the respective DDOs, the employee concerned shall be deemed to have opted for the WBSEB Employees' (Death- Cum-Retirement) Benefit Regulations ,1985 within the last date prescribed and therefore come under the purview of the pension scheme, even if the option form submitted by him/her is not readily available/traceable.

D. Goswami Director (HR) WBSEDCL



(A Government of West Bengal Enterprise)
VIDYUT BHAWAN (7TH FLOOR)
BIDHANNAGAR, KOLKATA-700 091

Office Order: 396

Dated: 12.01.2011

Sub: Amendment of Clause-19(c) of WBSEB Employees' (Death-cum-Retirement Benefit) Regulations, 1985

It is hereby ordered that Clause-19(c) of WBSEB Employees'(Death-cum-Retirement Benefit) Regulations, 1985 (since adopted by WBSEDCL) is, hereby, substituted in the following manner with immediate effect:-

#### **Substitution**

"19(c) - In case of unmarried daughter, Family Pension shall be payable to her till her marriage or death whichever is earlier subject to the condition that the incumbent has monthly income of less than ₹ 2600/- (Rupees two thousand six hundred only) from any employment in Govt./Semi Govt. Statutory Bodies, Corporations, Private Bodies, Self Employment etc."

This has reference to the Resolution No: 11 adopted in the 25<sup>th</sup> Meeting of the Board of Directors held on 10.12.2010.

D. Goswami Director (HR)



(A Government of West Bengal Enterprise)

VIDYUT BHAWAN (7TH FLOOR), BIDHANNAGAR, KOLKATA-700 091

CIN: U40109WB2007SGC113473, website: www.wbsedcl.in

Circular No. 08/2014 Dated: 19/07/2014

Format for declaration by the Pensioners/family Pensioners regarding life / non-employment / non-marriage/ non-re-marriage Certificate

In terms of the existing norms and procedures all Pensioners/Family Pensioners of the Company are required to submit life/non-employment/non-marriage/non-re-marriage Certificate once in a year in the month of June. It has been noted and experienced that such certificates are given by the pensioners/family pensioners in different formats as may be considered appropriate by them. It has been brought to the notice that in most of the cases only non-employment certificates are given by the pensioners/family pensioners without submitting any other certificates like life / non-marriage/non-re-marriage certificate etc. Such non furnishing of information stands in the way of smooth functioning of the pension disbursing process. Considering the above scenario, it has been decided to formulate a comprehensive format for obtaining all the relevant information in respect of Pensioners/Family Pensioners.

Accordingly, a comprehensive format containing all the forms relating to life/non-employment/non-marriage/non-remarriage certificates have been designed which is enclosed herewith. Pensioners/Family Pensioners will have to submit their declaration in the said comprehensive format in the month of November every year, staring from November 2014.

The pensioners/family pensioners who have already submitted their life/non-employment/non-marriage/non-re-marriage certificate in the month of June in the year 2014 will have to submit the declaration/certificate in this comprehensive format again in the month of November, 2014 for proper maintenance of record and smooth disbursement of pension / family pension.

In this context it may also be noted that disbursement of pension/family pension/dearness relief/medical relief may be withheld temporarily due to non receipt of life/non-employment/non-marriage/non-remarriage certificate.

It is to be noted further that as per the existing system the Pensioners/Family Pensioners are required to submit their annual declaration at the Corporate Office of WBSEDCL at Vidyut Bhavan, Salt Lake, Kolkata - 700091 only. Now, considering the difficulties faced by the Pensioners/Family Pensioners it has also been decided that a drop box will be kept at all the Zonal Offices where they may drop their filled-in annual declaration in the prescribed format as per their convenience and the Zonal Offices will send all the received declaration at the Corporate Pension Cell by Special Messenger latest by 5th December every year.

All concerned are advised to follow the instructions scrupulously.

Enclo: As stated.

T. K. Rudra Director (HR)

Memo No. WBSEDCL/BC/72/506 (229) Dated: 19-07-2014



(PTO)

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)
(Pension Cell)

"Vidyut Bhavan" Block DJ, Sector-II, Bidhannagar, Kolkata:700091

Annexure to Circular No. 08/2014

dated: 19.07.2014

|      | Yearly Certificate/Declaration to be submit  | ted by the Pensioners/F  | amily Pensioners                                |  |  |  |  |  |
|------|--|--|---|--|--|--|--|--|
| I.   | LIFE CERTIFICATE: (Mandatory for all Pensioners/Family Pensioners)  Certified that I have seen the Pensioner/Family Pensioner  |  |   |  |  |  |  |  |
|      |  |  |   |  |  |  |  |  |
|      | Named:   |  | having  |  |  |  |  |  |
|      | PPO No. / FPPO No  | and  | that he/she is alive on this date. Signature    |  |  |  |  |  |
|      | of Sri /Smt  |  | is also attested below.                         |  |  |  |  |  |
|      | Place :  | Full Signatur  | re/LTI of the Pensioner/Family Pensioner        |  |  |  |  |  |
|      |  | · ·  | ·   |  |  |  |  |  |
|      | Name : (of the Certifying Authority) :   | Mobile No :<br>(Pensioner)   | PAN :   |  |  |  |  |  |
|      | Date :   | (r encionar)   |   |  |  |  |  |  |
|      |  | Signature & Designation  | of the Authorising Officer (with Official seal) |  |  |  |  |  |
| II.  | Non-Employment Certificate   |  |   |  |  |  |  |  |
|      | I hereby declare that I have not received any remuneration for serving in any capacity in an establishment of the Central  |  |   |  |  |  |  |  |
|      | Govt./State Govt. or a Govt. Undertaking or from a Local Fund during the year ended November,20  |  |   |  |  |  |  |  |
|      | I hereby declare that I have been Employed/Re-employed in the Office of the  |  |   |  |  |  |  |  |
|      | (Name of the O   | (Name of the Office) and was / am in receipt of the following emoluments during the period |   |  |  |  |  |  |
|      | (i) Consolidated Pay (with / without D   | ,  | Rs:   |  |  |  |  |  |
|      | (ii) Honorarium (with / without Dearne (iii) Fees (with / without Dearness Allo  | ,  | Rs:<br>Rs:                                      |  |  |  |  |  |
|      | (iii) Fees (with / without Dearness Allowance) Rs:   |  |   |  |  |  |  |  |
|      | Date:  |  | Signature/LTI                                   |  |  |  |  |  |
|      |  |  | (Of the Pensioner/Family Pensioner)             |  |  |  |  |  |
|      |  |  | PPO/FPPO No                                     |  |  |  |  |  |
| III. | Declaration of Male/Female Pensioners whose Famil  | •  | <u>-</u>  |  |  |  |  |  |
|      | I hereby declare that I am not married an Daughter)  | d that I have not been marrie  | ed during the past six months. (For Un-married  |  |  |  |  |  |
|      | OR   |  |   |  |  |  |  |  |
|      | I hereby declare that I have not been re-married and I undertake to report such an event to the Pension Payment Officer immediately after happening of the event. (For Widow/Widower/Divorcee) |  |   |  |  |  |  |  |
|      | I certify that the above declaration is con  | rect.  |   |  |  |  |  |  |
|      | Address (in full) :  |  |   |  |  |  |  |  |
|      | Mobile/Ph No:  |  | I TI/Full Signature of the Family Pensione      |  |  |  |  |  |

LTI, where applicable, must be attested by competent authority under office seal.



#### INSTRUCTION

Delete (i.e. SI. No. II, III) whichever is not applicable SI. No. I is Mandatory for all.

Signature to be given in **BLUE INK ONLY**.

Attestation by Competent Authority is mandatory in case of LTI/RTI.

Non-Submission of Life Certificate may lead to stoppage of Pension/Family Pension which can be remitted only after submission of the same.

Please do not keep signed copy of this declaration. This may lead to misuse of the same by other persons.

Please educate family members to intimate any event of death of the Pensioner/Family Pensioner as soon as possible with copy of Death Certificate, duly attested to the Pension Sanctioning Authority to avoid remittance of Pension/Family Pension to the Bank after happening of such contingency.

List of Authorised Officers who will certify the above declaration is given below. (Also available on the website of the Company: www.wbsedcl.in Retired Employees' Corner Link)

#### List of Authorised Signatories for Certification Life Certificate

- 1. A Person exercising the powers of a Magistrate under the Criminal Procedure Code.
- 2. A Registrar or Sub-Registrar appointed under the Indian Registration Act.
- 3. A Gazetted Government Officer.
- 4. A Police Officer not below the rank of Sub-Inspector In-Charge of a Police Station.
- 5. A Class-I Officer of the Reserve Bank Of India, or any Manager of a Nationalized Bank.
- 6. A Block Development Officer (BDO), Munsif, Tehsilder or Naib Tehsilder.
- 7. A Member of Parliament, or of State Legislature or of Legislatures of Union Territory Government/ Administration.
- 8. Treasury Officer.
- 9. Any Class-I Officer of WBSEDCL/WBSETCL/WBPDCL.



(A Government of West Bengal Enterprise)
"Vidyut Bhavan" Block DJ, Sector-II, Bidhannagar, Kolkata:700091
CIN: U40109WB2007SGC113473, website: www.wbsedcl.in

Circular No. 15/2014 Dated: 28/10/2014

Sub: Facility of Drop Box for Pensioners /Family Pensioners of WBSEDCL.

In continuation to.Circular No: 08/2014 dated 19/07/2014 it has now been decided that the facility of DROP BOX for submission of Life/Non-Employment/Non-marriage/non-re-marriage Certificates will now be extended upto the Office of the Regional Managers of the Company. All the Zonal Managers/Regional Managers are hereby advised to instruct their Assistant Manager(HR&A)/(F&A), Manager(HR&A)/(F&A)/Sr. Manager(HR&A)/(F&A) to keep a wooden Drop Box of Minimum Dimension 50 cm x 60 cm x 50 cm under lock & Key arrangement at a prominent & secured place inside the Office Premises for this purpose. The Words "DROP BOX FOR PENSIONERS" may be written on the front side of the Box.

These unit Offices will send all the received declaration forms to the Corporate Pension Cell by special Messenger latest by 5<sup>th</sup> December every year.

All Concerned are advised to follow the instructions scrupulously.

T. K. Rudra

Director (HR)



## RETIRED EMPLOYEES' PENSION



## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)

| Name of the Employee :               |       |
|--------------------------------------|-------|
|                                      |       |
| Employee No. :                       |       |
| PAN No.: (Xerox Copy to be Enclosed) |       |
| Last Place of Posting:               |       |
| Designation:                         |       |
| Date of Retirement : D D M M Y Y     | □ □ V |
| Contact Phone No. :                  |       |
|                                      |       |



Form No./Pen-2

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise) Employees' (Death-Cum-Retirement) Benefit Regulations, 1985

## FORMAL APPLICATION FOR PENSION

(Vide Regulation 26)

| From | ) :   |  |  |  |  |  |  |  |  |
|------|---|--|--|--|--|--|--|--|--|
|      |   |  |  |  |  |  |  |  |  |
|      |   |  |  |  |  |  |  |  |  |
|      |   |  |  |  |  |  |  |  |  |
| To:  | Sr. Manager (F &A) Pension Cell, Corporate W.B.S.E.D.C.L. 6th Floor, Bidyut Bhavan Kolkata-700 091  |  |  |  |  |  |  |  |  |
|      | Sub: <u>APPLICATION FOR SANCTION OF PENSION</u>   |  |  |  |  |  |  |  |  |
| Sir, |   |  |  |  |  |  |  |  |  |
|      | I beg to say that I am due to retire / have already retired from service with effect from the my date of birth being  |  |  |  |  |  |  |  |  |
|      | I, therefore, request that steps may kindly be taken with a view to the pension and gratuity admissible being sanctioned by the date of my retirement. I desire to draw my pension and gratuity from (Name of and its branch)                                     |  |  |  |  |  |  |  |  |
| •    | I hereby declare that I have neither applied for nor received any pension or gratuity in respect of any on of the service qualifying for this pension and in respect of which pension and / or gratuity is claimed n nor shall I submit an application hereafter. |  |  |  |  |  |  |  |  |
|      | I enclose wherewith :-  |  |  |  |  |  |  |  |  |
|      | (i) two specimen signatures of mine, duly attested. (ANNEXURE-I)  |  |  |  |  |  |  |  |  |
|      | (ii) three copies of joint photographs of self and wife / husband, duly attested. (ANNEXURE-II)   |  |  |  |  |  |  |  |  |
|      | (iii) my left thumb and finger impression and particulars of height and identification marks.   |  |  |  |  |  |  |  |  |
| (ANN | IEXURE - III), duly attested.   |  |  |  |  |  |  |  |  |

|              | WBSEB EMPLOYEES' (DE | EATH-CUM-RETIREMENT | BENEFIT) REGULATIONS,   | 1985 WBSFOIL              |
|--------------|----------------------|---------------------|-------------------------|---------------------------|
| My present a | address is           |                     |                         |                           |
|              | Pin :                | ar                  | nd my address later (fo | or communication) will be |
|              |                      |                     |                         |                           |
|              |                      |                     |                         |                           |
|              |                      |                     | Full Signa              | ture / LTI                |
| Dated :      |                      |                     |                         |                           |
|              |                      |                     | Design                  | ation                     |

Note: (i) Any subsequent change of address should be notified to the Pension Payment Officer.

(ii) LTI, where applicable, must be attested by competent authority under office seal.



Form No. /Pen/3

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

#### **EMPLOYEES' GRATUITY FUND**

FORM OF NOMINATION FOR DEATH GRATUITY (Vide Regulation 15)

#### FORM - A

(When the employee has a family and wishes to nominate one member or more than one member thereof)

| I   |                                      |                                     |  |   |   | Son/   |
|---|--------------------------------------|-------------------------------------|--|---|---|--|
| Daughter /  | Wife / Husband                       | of                                  |  |   |   | Joined on  |
|   |                                      | (GPF                                | A/c. No  |   | _) hereby nominate the person/perso   | ns mentioned   |
| below who   | is/are member(s                      | ) of my fa                          | amily, and c   | onfer on him/them th  | ne right to receive, the extent specifie  | ed below, any  |
| gratuity that   | may be sanction                      | ned by th                           | e Board of T   | rustees of West Ber   | igal State Electricity Distribution Com   | pany Limited   |
| Employees   | ' Gratuity Fund ir                   | n the eve                           | nt of my de  | ath while in service a  | and the right to receive on my death,   | to the extent  |
| specified be  | elow, any gratuity                   | which h                             | aving beco   | me admissible to me   | on retirement may remain unpaid at  | my death :-  |
| Names and<br>address<br>of nomi-<br>nee/nomi-<br>nees | Relationship<br>with the<br>employee | Age                                 | Amount<br>or share<br>of gra-<br>tuity<br>payable<br>to each | Contingencies<br>on the<br>happening<br>of which the<br>nomination<br>shall become<br>invalid | Name, address, relationship and age of the person or persons, if any, to whom the right conferred on the nominee shall pass in the event of the nominee predeceasing the employee or the nominee dying after the death of the employee but before receiving payment of gratuity | Amount<br>or share<br>of gratu-<br>ity pay-<br>able to<br>each |
| 1   | 2                                    | 3                                   | 4  | 5   | 6   | 7  |
| Witnesses:  | -                                    |                                     |  |   |   |  |
|   | s                                    |                                     |  |   | Signature of the employe  | ee   |
|   | s                                    |                                     |  |   | Designation   |  |
| Note :-   | 2. The amo to the original           | unt/share<br>ginal non<br>loyee sha | e of the grat<br>ninee(s).<br>all draw line                  | uity shown in columr  | nole amount of the gratuity.  To should cover the whole amount/ sace below the last entry to prevent ins  | hare payable   |
| This nomina which stand                               |                                      | s the no                            | omination n  | nade by me earlier  | on  |  |
| Dated this  |                                      |                                     | day  | of  | 20 at   |  |



Son/

Form No. Pen/4

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

#### **EMPLOYEES' GRATUITY FUND**

FORM OF NOMINATION FOR DEATH GRATUITY FORM - B

(When the employee no has family and wishes to nominate one person or more than one person )

| Daughter /  | Wife / Husband   | of                                |  |   |   | Joined on  |
|---|--|-----------------------------------|--|---|---|--|
|   |  | (GF                               | PF A/c. No   |   | ) have no family hereby nominate  | e the person/  |
| be sanction<br>Gratuity Fu                            | ed by the Board<br>nd in the event                     | d of Trus<br>of my de             | stees of Weseath while in                                    | st Bengal State Ele-<br>service and the rig   | e, the extent specified below, any grate<br>ctricity Distribution Company Limited<br>nt to receive on my death, to the ext<br>ment may remain unpaid at my death  | Employees' ent specified                                       |
| Names and<br>address<br>of nomi-<br>nee/nomi-<br>nees | Relationship<br>with the<br>employee                   | Age                               | Amount<br>or share<br>of gra-<br>tuity<br>payable<br>to each | Contingencies<br>on the<br>happening<br>of which the<br>nomination<br>shall become<br>invalid | Name, address, relationship and age of the person or persons, if any, to whom the right conferred on the nominee shall pass in the event of the nominee predeceasing the employee or the nominee dying after the death of the employee but before receiving payment of gratuity | Amount<br>or share<br>of gratu-<br>ity pay-<br>able to<br>each |
| 1   | 2  | 3                                 | 4  | 5   | 6   | 7  |
| Addres  | ss   |                                   |  |   | Signature of the employed Designation   |  |
| Note :-   | <ul><li>The among to the ori</li><li>The emp</li></ul> | unt/shar<br>ginal nor<br>loyee sh | re of the grat<br>minee(s).                                  | uity shown in colum   | nole amount of the gratuity.  n 7 should cover the whole amount/ s  ace below the last entry to prevent ins   |  |
|   | ation supersedes<br>s cancelled.                       | s the no                          | mination ma  | de by me earlier or   |   |  |
| Dated this  |  |                                   | day  | of 124  | 20 at   |  |



Form No. Pen/6

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)

Employees' (Death-Cum-Retirement Benefit) Regulations, 1985 FORM OF APPLICATION FOR COMMUTATION OF PENSION WITHOUT MEDICAL EXAMINATION

> (Vide Regulation 25) PART - I

|        | I furnish below the relevant particulars and request t | hat I r | may be permitted to commute a portion of my pension as |
|--------|--|---------|--|
| indica | ated below :-  |         |  |
| 1.     | Name (in Block letters)                                | :       |  |
| 2.     | Date of birth  | :       |  |
| 3.     | Date of superannuation on attaining the age of         | :       |  |
|        | 60 years   |         |  |
| 4.     | Designation of the post held at the time of            | :       |  |
|        | superannuation and the name of the Office              |         |  |
| 5.     | Amount of pension sanctioned and whether it            | :       |  |
|        | is provisional or final.                               |         |  |
| 6.     | Class of pension as defined in the West Bengal         | :       |  |
|        | State Electricity Board (Death-cum-Retirement          |         |  |
|        | Benefit) Regulations, 1985                             |         |  |
| 7.     | Name of Bank and Account Number                        | :       |  |
|        | from which pension is being drawn                      |         |  |
| 8.     | Name of Bank through which                             | :       |  |
|        | the commuted value is desired to be paid               |         |  |
| 9.     | Number and date of the Pension Payment                 | :       |  |
|        | Order, if issued                                       |         |  |
| 10.    | Amount (in whole rupees) of pension or                 | :       |  |
|        | portion of Pension proposed to be commuted             |         |  |
| 11.    | Particulars of any application for commutation         | :       |  |
|        | of pension made previously and whether                 |         |  |
|        | appeared before any Medical Authority or not           | :       |  |
|        |  |         |  |
|        |  |         |  |
| Date . |  |         | (Signature)  |
|        |  |         | Full address   |
|        |  |         | Contd  |

## WBSEB EMPLOYEES' (DEATH-CUM-RETIREMENT BENEFIT) REGULATIONS, 1985



(Signature of the Competent Authority)

|                                       | PART - II                                    |   |
|---------------------------------------|--|---|
| No                                    |  |   |
| Forwarded to the                      |  |   |
|                                       | (Assistant Manager)                          |   |
| for authorising the payment of the co | mmuted Value. The receipt of the application | on for commutation of Pension without medical |
| examination has been acknowledged     | and forwared separately to the applicant on  |   |
|                                       |  |   |
| Date                                  |  | (Signature of the Competent Authority)        |
|                                       | PART - III                                   |   |
|                                       | (Acknowledgement)                            |   |
| Received from Shri                    |  | retired                                       |
| an application for commmutation of p  | ension without medical examination.          | (Designation)                                 |
|                                       |  |   |
|                                       |  |   |
|                                       |  |   |

*Note :* This acknowledgement is to be signed, stamped and dated and is to be detached from the form and handed over to the applicant. If the form is received by post, it has to be acknowledged on the same day and sent under registered cover to the applicant.

Date.....



#### Form Pen/2

## **ANNEXTURE-I**

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

Employees' Pension Fund

#### SIGNATURE SLIP

| Cri / Crut                            |
|---------------------------------------|
| Sri / Smt(Name of Applicant)          |
|                                       |
| (Specimen Signature of Applicant)     |
| ATTESTED                              |
| (Signature of the Attesting Officer   |
| with date, designation & office seal) |
| Sri/Smt(Name of Applicant)            |
|                                       |
| (Specimen Signature of Applicant)     |
| ATTESTED                              |
| (Signature of the Attesting Officer   |
| with date, designation & office seal) |
|                                       |

Note: Attestation should be made *by* a Gazetted Officer / M.P. / M.L.A/ Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet / Class-I Officer of the WBSEDCL/WBSETCL.



#### Annexure - II

Annexure to Form No. : Pen / 2

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

| Joint Photograph of(Name of Applicant) |  |  |  |  |  |
|--|--|--|--|--|--|
| and                                    |  |  |  |  |  |
|  |  | (Name of Wife / Husband)   |  |  |  |
|  | Space for affixing joint photograph & attestation (1) Size-PEN-B/2 |  | Space for affixing joint photograph & attestation (2) Size-PEN-B/2 |  |  |
| Joint Photograph of(Name of Applicant) |  |  |  |  |  |
| and(Name of Wife / Husband)            |  |  |  |  |  |
|  |  | Space for affixing joint photograph & attestation (3) Size-PEN-B/2 |  |  |  |

Note: The above three photographs accompanying application for pension should be attested by a Gazetted Officer / M.P. / M.L.A. / Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet / Class-I Officer of the WBSEDCL / WBSETCL.



#### Annexure - III

Annexure to Form No. Pen / 2

## WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

**Descriptive Roll of the Applicant for Pension** 

| 1. Name o    | Applicant                               |                    |                                  |  |  |  |
|--------------|---|--------------------|----------------------------------|--|--|--|
| 2. Height    |   | Perso              | nal mark of Identifi             | cation   |  |  |
| 3. Left han  | Left hand thumb and finger impressions. |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
| 0            | Diagram                                 | NAC LILL C         | la day finana                    | Thurse   |  |  |
| Small finger | Ring finger                             | Middle finger      | Index finger                     | Thumb  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    | Attested                         |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   |                    |                                  |  |  |  |
|              |   | Cian               | ature and date                   |  |  |  |
|              |   |                    | (with Designation & Office Seal) |  |  |  |
|              |   |                    |                                  |  |  |  |
| Note : The   | e Descriptive Roll                      | accompanying appli | cation for pension sh            | ould be attested by a Gazetted Officer / M.P./ |  |  |

Class-I Officer of the WBSEDCL/ WBSETCL

M.L.A./Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet/



Form No. Pen / 12-A

# WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. DECLARATION BY THE APPLICANT

I do hereby declare that I have neither applied for nor received any House Building / House Purchasing/

|     | Land Purchassing Advance at any time during  | ng my service period.   |
|-----|--|---|
|     |  | Or  |
| (b) | I declare that I have received House Build   | ing / House Purchasing / Land Purchasing Advance(s) for   |
|     | respectively and the said Advance(s) has/ha<br>of the reconveyance of the mortgaged deed(<br>repaid due to attaining my superannuation a | , (iii) ₹instalments  Ive been fully repaid with interest(s) thereon with execution  Is (copy of which is submitted for the purpose)/but not fully  Ind an amount of ₹ against Advance  It is the purpose of the |
|     | above and due verification by the compete under item No. (b) above]. I also promise to be afterwards due to the Board (presently WBSE).  | sion and/or DCR-Gratuity is subject to my declaration as<br>nt authority [in the case of happening of the contingency<br>base no objection, if any amount on this account is detected<br>EDCL) from me, to refund the same/in recovery of the same<br>ef on Pension in one lump or as may be directed by the  |
| (c) |  | om the Military Department and my Military Pension Payment  |
|     |  | per month (copy of P.P.O. is  |
|     |  | Or.   |
| (d) | I was/am <b>not</b> a Military Pension holder.   |   |
|     | Place :  |   |
|     | Date:  |   |
|     |  | Signature of the applicant (in full)/ LTI   |
| Cou | nter Signed -  | Last Designation  |
|     | Signature of Drawing & Disbursing Officer with Office Seal   | _   |
|     | Please stike out whiche  | ever item is not applicable to you  |
|     | LTI, where applicable, must be attest  | ed by competent authority under office seal.  |



#### APPLICATION FOR DRAWAL OF PENSION THROUGH PUBLIC SECTOR BANK

The Trustee Board
West Bengal State Electricity Dist. Co. Ltd.
Employees' Pension Fund
"Vidyut Bhawan" Block-DJ, Sector-II
Bidhannagar: Kolkata-700 091

Open your S.B. A/c. in any Branch of United Bank of India or Allahabad Bank or Central Bank of India or Punjab National Bank or State Bank of India

Sir.

I shall draw my pension through a Savings Bank A/c. either in single name or joint with spouse (Former or Survivor / Either or Survivor) in a Public Sector Bank and give below necessary particulars to enable you to make arrangement in this regard.

My Pension Payment Order No. and the Bank A/c. No. as well as Resident Address are as under. Pension Payment Order No. (if issued)\_ 1) **Bank Account** a) Name of the Bank and Branch: 'Single/Joint Name Savings Bank A/c No. (Xerox copy of Pass Book to be enclosed) 2) Resident Address: I agree to the conditions regarding giving yearly certificates as prescribed. I hereby declare that I and my heirs and successors accept the liability of making good to Co. over-payments, if any, made to me, under the Scheme in terms of Office Order No. 6281 dated. 16th Oct. 2006 of the - then Secretary, WBSEB. I hereby authorise Manager, Bank and Branch) to receive my pension payment on my behalf for Credit to my A/c as stated above and further authorise that the receipt given by the Bank for the amount of my pension should be treated as legal acquittance. Yours faithfully, 1) Name of the Pensioner: Pensioner's Signature(in full)/LTI 2) Name of his/her Spouse: Date: Spouse Signature (in full) / LTI 1) Pensioner's Specimen Signature (furnished at the Bank) Spouse's Specimen Signature (furnished at the Bank) 2) \_\_\_\_\_\_ Certificate to be obtained from the Bank Certified that the A/c opened by Sri/Smt. ..... with this Bank is a \*Single Named / 'Joint' (Either or Survivor'/ Former or Survivor) Savings Bank Account bearing No. ..... Seal of the Bank: Branch's Name Address of the Branch: Signature of the Branch Manager Branch Code No. \* Strike out which is not applicable

LTI, where applicable, must be attested by competent authority under office seal.

## FORM-A

# WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

# Employees' (Death-cum-Retirement Benefit) Regulations, 1985 FORM OF NOMINATION FOR ARREARS OF PENSION

(To be submitted in duplicate) [Vide Regulatin I5A]

| Pension Sanctioning Authority W.B.S.E.D.C.L., |
|---|
| "Vidyut Bhaban"                               |
| Block-DJ. Sector-II                           |

Bidhannagar, Kolkata-91

| do hereby nominate the person(s) named below under clause-(i) of Sub-Rule-(3) of Regulation-15A. |                                      |
|--|--------------------------------------|
|  | (Name of Pensioner in Block Letters) |

|                            |   | Contingency on happening of which nomination shall become invalid                                     | 6 |  |
|----------------------------|---|---|---|--|
|                            | It the other nominee is minor                                   | Name and address of Person who may receive the said pension during the other nominee's minority       | 8 |  |
| 204+0 04+ <del>1</del> 1   |   | Date of<br>birth of<br>Nominee  | 2 |  |
|                            | Dolo-tionopin   | with the<br>Pensioner   | 9 |  |
| A Complete best conclusion | Name and address of other (Please see the Documents) Nominee(s) |   | 2 |  |
| i conimon i                | II nominee is minor   | Name and address of<br>Person who may<br>receive the said<br>pension during the<br>nominee's minority | 7 |  |
|                            |   | Date of<br>birth of<br>Nominee  | 8 |  |
|                            |   | Relationship Date of with the birth of Pensioner Nominee  | 7 |  |
|                            | Name and address  | of the Nominee  | 1 |  |

Address:

Date:

Witness:

Name and Address Signature:

Signature: 3

Name and Address

Signature of Pension Sanctioning Authority

and duly accepted.

Sri/Smt.

Signature (or Thumb impression, if not literate) of the Pensioner P. P. O. No.: Certified that Nomination in Form-A has been received from

& Office Seal





#### **FAMILY PENSION (DIE-IN-HARNESS)**



#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)

| Name of the Ex. Employee :                                   |
|--|
| Employee No. :   |
| Last Place of Posting :                                      |
| Designation:   |
| Date of Death : D D M M Y Y Y Y                              |
| Name of the Claimant for DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD |
| Relation (With the employee)                                 |
| PAN No.:   |
| Contact Phone No.:   |



(Contd.)

Form No. Pen/11

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)
Employees' (Death-cum-Retirement Benefit) Regulations, 1985
FORM OF APPLICATION FOR FAMILY PENSION

(Vide **Regulation** 21A) **Part-I** 

|        |         |  | Sri/Sm   |
|--------|---------|--|--|
| lastly | attacl  | ned to   |  |
| 1.     | a)      | ,  |  |
|        | b)      | ` ,  |  |
|        |         |  |  |
|        |         |  |  |
| 2.     |         | ionship to the deceased<br>oyee  |  |
| 3.     |         | of death of the oyee   |  |
| 4.     |         | of retirement of the oyee had he /she been alive   |  |
| 5.     | Name    | e and age of surviving kindred of the de   | ceased   |
|        | Wido    | w/widower's name   | Date of birth  |
|        | Son's   | s Name   | Date of birth  |
|        | Unma    | arried daughter's Name   | Date of birth  |
|        | Parei   | nt's Name (1)  | Age / Date of death  |
|        | (2)     |  | Age / Date of death  |
| 6.     |         | e of the Bank (with branch) where payment is desired   |  |
| 7.     | impre   | ture or left hand thumb<br>ession (in the cases of those who<br>not literate enough to sign their names) |  |
| 8.     | guard   | riptive roll ofwidow/widower/<br>dian of the minor children/parents<br>re                                | Enclosed/Not enclosed  |
| Attes  | ted by  | : (with Office Seal)   | Witnesses : (with Name & Address)                              |
| (1)    |         | (1)  |  |
| (2)    |         | (2)  |  |
| Note   | : The d | lescriptive roll (columns) and signature or le   | eft hand thumb and finger impressions accompanying application |

for family pension should be attested by a gazetted officer or person of respectability in the town, village or paragana in

which the applicant resides.



#### FOR SANCTIONING FAMILY PENSION (Contd.)

#### Part-II

(For Office use only)

| 1.    | Name of the employee   | _   |                           |                            |
|-------|--|-----|---------------------------|----------------------------|
| 2.    | Father's name (and also Husband's name in the case of a married female employee) | -   |                           |                            |
| 3.    | Religion and Nationality   | _   |                           |                            |
| 4.    | Last appointment held including name of establishment                            | _   |                           |                            |
| 5.    | Date of beginning service  | _   |                           |                            |
| 6.    | Date of end of service / Date of death   | _   |                           |                            |
| 7.    | Substantive appointment held   | _   |                           |                            |
| 8.    | Pension Regulations opted/eligible   | _   |                           |                            |
| 9.    | Length of continuous qualifying service prior to death                           | -   |                           |                            |
| 10.   | Pay as per Regulation  | R   | s.:                       | <del></del>                |
| 11.   | Amount of family pension admissible Enhanced limit Rs. (upto                     | )   | Normal limit Rs.          | (thereafter)               |
| 12.   | Date from which pension is to commence   | :   |                           |                            |
| 13.   | Family pension is payable to   | :   |                           |                            |
| 14.   | Place of payment (Bank & Branch Name)  |     |                           |                            |
|       | undersigned having satisfied himself of the ab                                   |     | •                         |                            |
|       | s(Rupees   |     | •                         | •                          |
|       | toonly) per r  |     |                           | •                          |
| attai | ning the age of 25 years () or de  | ath | whichever is earlier wh   | ich may be accepted by the |
| Audi  | t Officer as admissible under the Regulation                                     | ns. |                           |                            |
|       |  |     |                           |                            |
|       |  |     |                           |                            |
|       |  |     |                           |                            |
|       |  | Sig | nature of the Pension Sar | nctioning Authority        |



(PTO)

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)
(Pension Cell)

"Vidyut Bhavan" Block DJ, Sector-II, Bidhannagar, Kolkata:700091

Annexure to Circular No. 08/2014

dated : 19.07.2014

|      | Yearly Certificate/Declaration to be submi  |  |   |  |  |
|------|---|--|---|--|--|
| I.   | LIFE CERTIFICATE: (Mandatory for all Pensioners/Family Pensioners)  |  |   |  |  |
|      | Certified that I have seen the Pensioner/F Named:   | •  | having  |  |  |
|      | PPO No. / FPPO No   |  | <u> </u>  |  |  |
|      | of Sri /Smt   |  | · ·   |  |  |
|      | Place :   | Full Signature                                     | L/LTI of the Pensioner/Family Pensioner           |  |  |
|      | Name : (of the Certifying Authority) :  | Mobile No :  | PAN:  |  |  |
|      | Name : (or the Certifying Authority) :  | (Pensioner)  | FAIN.   |  |  |
|      | Date :  | ,  |   |  |  |
|      |   |  |   |  |  |
|      | Non Employment Contistingto   | Signature & Designation                            | of the Authorising Officer (with Official seal)   |  |  |
| II.  | Non-Employment Certificate  |  |   |  |  |
|      | •   | ,  | n any capacity in an establishment of the Central |  |  |
|      | Govt./State Govt. or a Govt. Undertaking or from a Local Fund during the year ended November, 20  |  |   |  |  |
|      | (Name of the Office) and was / am in receipt of the following emoluments during the period.   |  |   |  |  |
|      | (i) Consolidated Pay (with / without I  | ,  | Rs:   |  |  |
|      | (ii) Honorarium (with / without Dearne<br>(iii) Fees (with / without Dearness Alle  |  | Rs:<br>Rs:  |  |  |
|      |   | pulate my pension and family pension equivalent or |   |  |  |
|      | Date:   |  | Signature/LTI                                     |  |  |
|      |   |  | (Of the Pensioner/Family Pensioner)               |  |  |
|      |   |  | PPO/FPPO No                                       |  |  |
| III. | Declaration of Male/Female Pensioners whose Family Pension are terminable on their marriage or re-marriage  I hereby declare that I am not married and that I have not been married during the past six months. (For Un-married |  |   |  |  |
|      | Daughter)   |  |   |  |  |
|      | OR  I hereby declare that I have not been re-married and I undertake to report such an event to the Pension Payment Officer immediately after happening of the event. (For Widow/Widower/Divorcee)                              |  |   |  |  |
|      | I certify that the above declaration is co  | rrect.   |   |  |  |
|      | Address (in full) :   |  |   |  |  |
|      | Mobile/Ph No:   |  | LTI/Full Signature of the Family Pensioner        |  |  |

LTI, where applicable, must be attested by competent authority under office seal.



#### **ANNEXURE - I**

Annexure to Form No. / Pen-11

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

Employees' Pension Fund

#### SIGNATURE SLIP

| i)  | Sri/Smt(Name of Applicant)  |
|-----|---|
|     | (Specimen Signature of Applicant)  ATTESTED                               |
|     | (Signature of the Attesting Officer with date, designation & office seal) |
| ii) | Sri/Smt(Name of Applicant)  |
|     | (Specimen Signature of Applicant)   |
|     | ATTESTED  |
|     | (Signature of the Attesting Officer with date, designation & office seal) |

Note : Attestation should be made by a Gazetted Officer / M.P. / M.L.A/ Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet / Class-I Officer of the WBSEDCL/WBSETCL.



#### Annexure to Form. Pen/11 Ref. Serial - 8

#### Descriptive Roll of the Widow / Widower / Guardian of Minor Child / Parents of Late 1. Name of the Applicant Date of Birth (in Christian era) 2. 3. Height 4. Personal Marks, if any, (on Hand or Face preferably) 5. Left hand thumb and finger impressions: Small finger Ring finger Index finger Thumb Middle finger **ATTESTED** (1) (2) Signature and Date Signature and Date (WITH OFFICE SEAL) (WITH OFFICE SEAL)

Note: The Descriptive Roll accompanying application for family pension should be attested by a Gazetted Officer / M.P./M.L.A./Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet/ Class-I Officer of the WBSEDCL/ WBSETCL



Annexure to Form No.: Pen / 10

#### Annexure - II

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

#### **EMPLOYEES' PENSION FUND**

| Photograph of       |  |
|---------------------|--|
| (Name of Applicant) |  |

Space for affixing photograph & attestation (1)

Space for affixing photograph & attestation (2)

Note: The above two photographs accompanying application for family pension should be attested by a Gazetted Officer / M.P. / M.L.A. / Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet / Class-I Officer of the WBSEDCL / WBSETCL.



Form No. Pen / 12-A

### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. DECLARATION BY THE APPLICANT

| (a) | I do here by declare that my husband/wife/father/mother Ltwho  |
|-----|--|
|     | died onwhile he/she was an employee under your organization in the post of   |
|     | Divn. neither applied for nor received   |
|     | any House Building/House Purchasing/Land Purchasing Advance at any time during his/her service period;   |
|     | Or,  |
| (b) | I declare that my husband/wife/father/mother Lt  |
|     | I fully understand that sanction of my Family Pension and / or Death-Gratuity is subject to my declaration as above and due verification by the competent authority [in the case of happening of the contingency under item No. (b) above]. I also promise to base no objection, if any amount on this account is detected afterwards due to the Company from me, to refund the same/in recovery of the same by deduction from my Family Pension and/or Relief on Family Pension is one lump or as may be directed by the Pension Sanctioning Authority. |
| (c) | I also declare that I am in receipt of Family Pension from the Military Department and my Military Family Pension Payment Order No. is   |
|     | Or,  |
| (d) | I was/am <b>not</b> a Family Pension holder from the Military Department.  |
|     | Place:   |
|     | Date:  |
| Cou | Signature of the applicant (in full) / LTI  wife/husband/father/mother of Lt  Ex(Last Designation)   |
|     | Signature of Drawing & Disbursing Officer with Office Seal   |

Please stike out whichever item is not applicable to you LTI must be attested by the Competent Authority under office seal



#### APPLICATION FOR DRAWAL OF PENSION THROUGH PUBLIC SECTOR BANK

The Trustee Board
West Bengal State Electricity Dist. Co. Ltd.
Employees Pension Fund
"Vidyut Bhawan" Block-DJ, Sector-II
Bidhannager: Kolkata-700 091

Open your S.B. A/c. in any Branch of United Bank of India or Allahabad Bank or Central Bank of India or Punjab National Bank or State Bank of India

Signature of the Branch Manager

Branch Code No.

Sir.

Seal of the Bank : Branch's Name

Address of the Branch:

I shall draw my pension through a Savings Bank A/c. in single name in a Public Sector Bank and give below necessary particulars to enable you to make arrangement in this regard. My Pension Payment Order No. and the Bank A/c. No. as well as Resident Address are as under. Pension Payment Order No. (if issued)\_ **Bank Account** 1) Name of the Bank and Branch: 'Single Name Savings Bank A/c No. (Xerox copy of Bank Pass Book to be enclosed) Resident Address: 2) I agree to the conditions regarding giving yearly certificates as prescribed. I hereby declare that I and my heirs and successors accept the liability of making good to Co. over-payments, if any, made to me, under the Scheme in terms of O.O. No. 6281 dated. 16th Oct. 2006 of the - then Secretary, WBSEB. I hereby authorise Manager, \_ (Name of the Bank and Branch) to receive my pension payment on my behalf for Credit to my A/c as stated above and further authorise that the receipt given by the Bank for the amount of my pension should be treated as legal acquittance. Yours faithfully, Name of the Family Pensioner: Mobile No.: Family Pensioner's Signature(in full)/LTI Date: Family Pensioner's Specimen Signature (furnished at the Bank) ...... \_\_\_\_\_\_\_ Certificate to be obtained from the Bank

LTI must be attested by competent authority with office seal

Certified that the A/c opened by Sri/Smt. ..... with this Bank is a \*Single

Named Savings Bank Account No. .....



#### HEIRSHIP CERTIFICATE

[ Model Script ]

| Cert  | ified th | at   |                   | Son/Wife of |  |  |  |  |
|-------|----------|--|-------------------|-------------|--|--|--|--|
|       |          | (Name of decea   | ased)             |             |  |  |  |  |
| Sri/L | _ate     |  | died on           |             |  |  |  |  |
| leav  | ing be   | hind him the following heirs :-  |                   |             |  |  |  |  |
| 1.    | Wife     | e/Husband:Sir/Smt  |                   |             |  |  |  |  |
| 2.    | Nur      | nber of Son(s) of the 1st Wife :   |                   | Nos.        |  |  |  |  |
|       | Sri_     |  | Age/Date of birth |             |  |  |  |  |
| 3.    | (a)      | Number of Un-married Daughter(s) of 1st Wife:                              |                   | Nos         |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
|       | (b)      | Number of Widowed Daughter(s) of1st wife:                                  |                   | Nos.        |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
|       | (c)      | Number of Divorced daughter(s) of first wife                               | 1                 | Nos         |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
| 4.    | (i)      | Name of the 2nd Wife (in any) : Smt  |                   |             |  |  |  |  |
|       |          | (Marriage Certificate should be produced)                                  |                   |             |  |  |  |  |
|       | (ii)     | Date of 2nd Marriage   |                   |             |  |  |  |  |
|       | (iii)    | (iii) Whether the 2nd Marriage was solemnised after death of the 1st Wife: |                   |             |  |  |  |  |
|       |          | If yes, date of death of 1st Wife  |                   |             |  |  |  |  |
| 5.    | Nur      | nber of Son(s) of the 2nd Wife :   |                   | Nos.        |  |  |  |  |
|       | Sri_     |  | Age/Date of birth |             |  |  |  |  |
| 6.    | (a)      | Number of Un-married Daughter(s) of 2nd Wife:                              |                   | Nos.        |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
|       | (b)      | Number of Widowed Daughter(s) of 2nd Wife:                                 |                   | Nos         |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
|       | (c)      | Number of Divorced daughter(s) 2nd wife                                    |                   | Nos         |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
| 7.    | Nur      | nber of Brothers as on the date of death of the decease                    | ed employee :     | Nos.        |  |  |  |  |
|       | Sri_     |  | Age/Date of birth |             |  |  |  |  |
| 8.    | (a)      | Number of Un-married Sister(s), in any :                                   |                   | Nos         |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
|       | (b)      | Number of Widowed Sister(s), if any :                                      |                   | Nos         |  |  |  |  |
|       |          | Smt  | Age/Date of birth |             |  |  |  |  |
|       |          |  |                   |             |  |  |  |  |





| 9.   | (a)     | Name of Father: Sri/Late                   |  | Age                        |
|------|---------|--|--|----------------------------|
|      | (b)     | If died, date of his death                 |  |                            |
| 10.  | (a)     | Name of Mother : Smt./Late                 |  | Age                        |
|      | (b)     | If died, date of her death                 |  |                            |
| 11.  | Whe     | ether the wife/husband of the decased re-  | married after the death of her husband/wi  | fe :                       |
| 12.  | Whe     | ether the minor child/minor children are u | nder the custody                           |                            |
|      | of m    | nother as at SI. No. 4(i) above :          |  |                            |
| 13.  | Whe     | ether any married son died before the de   | cased, if so, the name of widow, and child | dren of that son with age/ |
| date | of birt | h, if any :                                |  |                            |
| 14.  | Whe     | ether the deceased died unmarried :        | YES / NO                                   |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |
| Date |         |  | Signature of                               | Issuing Authority          |
| Date | •       |  | -  | Office Seal                |
|      |         |  |  |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |
|      |         |  |  |                            |

NO ITEM SHOULD BE LEFT BLANK OR OMITTED; if nothing to state, please write "NIL"

N. B.: This certificate should be obtained from the M.P./M.L.A./Commissioner of Corpn. or Municipality/Pradhan, Panchayet

Samity or Gram Panchayet in the PRINTED LETTER HEAD UNDER OFFICE SEAL.

## FORM-A

# WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. Employees' (Death-cum-Retirement Benefit) Regulations, 1985 FORM OF NOMINATION FOR ARREARS OF PENSION

[Vide Regulatin I5A]

(To be submitted in duplicate)

| ension Sanctioning Authority | V.B.S.E.D.C.L., | 1, 1, 4, 1, 4 Dhohon" |
|------------------------------|-----------------|-----------------------|
| ensic                        | N.B.S           | 11.701                |

Bidhannagar, Kolkata-91 Block-DJ, Sector-II Vidyut Bhaban"

|                 | do hereby nominate the person(s) named below under clause-(i) of Sub-Rule-(3) of |
|-----------------|--|
| Regulation-15A. |  |
|                 |  |

(Name of Family Pensioner in Block Letters)

|   | Contingency on happening of which nomination shall become invalid   | 6 |  |
|---|---|---|--|
| If the other nominee is minor           | Name and address of Person who may receive the said pension during the other nominee's minority                 |   |  |
| If the other                            | Date of<br>birth of<br>Nominee  | 7 |  |
| aidoacitolo0                            | Name and address of Other (Please see the Documents) Nominee(s)   |   |  |
| If nominee is minor Name and address of |   |   |  |
| If nominee is minor                     | Name and address of other (Please see the Person who may receive the said pension during the nominee's minority | 7 |  |
|   | Date of<br>birth of<br>Nominee  | 3 |  |
|   | Relationship Date of with the birth of Pensioner Nominee  | 2 |  |
| Name and address of                     |   | - |  |

Address:

Date:

Signature (or Thumb impression, if not literate) of the Family Pensioner

Certified that Nomination in Form-A has been received from

P. P. O. No. :

and duly accepted.

Sri/Smt.

Witness:

Name and Address Signature:

Name and Address Signature:

(Z)

Signature of Pension Sanctioning Authority

& Office Seal

N. B. Thumb impression must be attested by the competent person with office seal





#### FAMILY PENSION (CONVERSION)



#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)

| Name of the Pensioner:                           |
|--|
| Name of the Claimant for Family pension          |
|  |
|  |
| Relation (with the Pensioner)                    |
| (Xerox Copy to be Enclosed)                      |
| Date of Death of the pensioner : D D M M Y Y Y Y |
| Contact Phone No. :                              |
|  |



(Contd.)

Form No. Pen/11

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)
Employees' (Death-cum-Retirement Benefit) Regulations, 1985
FORM OF APPLICATION FOR FAMILY PENSION

(Vide **Regulation** 21A)

Part-I

| (Desi  | gnatio  | n)ned to   | Sri/Sm.  |
|--------|---------|--|--|
| 2.     | Ralati  | ionship to the deceased  |  |
| ۷.     |         | •  |  |
| 3.     |         | of death of the oyee/Pensioner   |  |
| 4.     |         | of retirement if the assed was pensioner   |  |
| 5.     | Name    | e and age of surviving kindred of the de   | ceased   |
|        | Widov   | w/widower's name   | Date of birth  |
|        | Son's   | Name   | Date of birth  |
|        |         | _  | Date of birth  |
|        | Parer   | nt's Name (1)  | Age/Date of  |
|        | (2)     |  | Age/Date of  |
| 6.     |         | e of the Bank (with branch) where payment is desired   |  |
| 7.     | (in the | ture or left hand thumb impression of the<br>e cases of those who<br>ot literate enough to sign their names) | claimant   |
| 8.     | guard   | riptive roll ofwidow/widower/<br>lian of the minor children/parents<br>e                                     | Enclosed/Not enclosed  |
| Attest | ed by   | (with Office Seal):  | Witnesses (with Name & Address):   |
| (1)    |         | (1)  |  |
| (2)    |         | (2)  |  |
|        |         |  | oft hand thumb and finger impressions accompanying application cer or person of respectability in the town, village or paragana in |

which the applicant resides.



#### FOR SANCTIONING FAMILY PENSION (Contd.)

#### Part-II

(For Office use only)

| 1.                      | Name of the employee   |  |   |
|-------------------------|--|--|---|
| 2.                      | Father's name (and also Husband's name in the case of a married female employee) |  |   |
| 3.                      | Religion and Nationality   |  |   |
| 4.                      | Last appointment held including name of establishment                            |  |   |
| 5.                      | Date of beginning service  |  |   |
| 6.                      | Date of end of service / Date of death of Employee                               |  |   |
| 7.                      | Substantive appointment held   |  |   |
| 8.                      | Pension Regulations opted/eligible   |  |   |
| 9.                      | Date of death of Pensioner   |  |   |
| 10.                     | Amount of family pension admissible  | Rs.  |   |
|                         | Enhanced limit Rs. (upto   | ) Normal limit Rs.   | (thereafter)  |
| 11.                     | Date from which pension is to commence   |  |   |
| 12.                     | Family pension is payable to :   | Name Relation  |   |
|                         | Place of payment (Bank and Branch Name)  |  |   |
| The                     |  | of the above particulars of                                    | late Shri/ Smt.   |
| fami<br>from<br><br>age | ily pension of Rs to   | ds) Rupeesthereafter @ Rsne date of his/her remarriage, marris | only) per month<br>. (in words Rupees<br>age or attaining the |
|                         | -  |  |   |
|                         |  | Signature of the   | <br>ne  |
|                         |  | Pension Sanctioning  |   |



(PTO)

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)
(Pension Cell)

"Vidyut Bhavan" Block DJ, Sector-II, Bidhannagar, Kolkata:700091

Annexure to Circular No. 08/2014

dated: 19.07.2014

|      | Voorly Cortificate/Doclaration to be submit  | tad by the Bancianare/E    | amily Pancianara  |  |  |  |
|------|--|----------------------------|---|--|--|--|
| I.   | Yearly Certificate/Declaration to be submitted by the Pensioners/Family Pensioners  LIFE CERTIFICATE: (Mandatory for all Pensioners/Family Pensioners)   |                            |   |  |  |  |
| ••   | Certified that I have seen the Pensioner/Family Pensioner  |                            |   |  |  |  |
|      |  | •                          | hoving  |  |  |  |
|      | Named:   |                            | _   |  |  |  |
|      | PPO No. / FPPO No  |                            | _   |  |  |  |
|      | of Sri /Smt  |                            | is also attested below.                                 |  |  |  |
|      | Place :  | Full Signatur              | e/LTI of the Pensioner/Family Pensioner                 |  |  |  |
|      | Place .  | Full Signatur              | e/L11 of the Pensioner/Family Pensioner                 |  |  |  |
|      | Name : (of the Certifying Authority) :   | Mobile No :<br>(Pensioner) | PAN :   |  |  |  |
|      | Date:  |                            |   |  |  |  |
|      |  | Signature & Designation    | of the Authorising Officer (with Official seal)         |  |  |  |
| II.  | Non-Employment Certificate   |                            |   |  |  |  |
|      | <ul> <li>I hereby declare that I have not received any remuneration for serving in any capacity in an establishment of the Central</li> </ul>  |                            |   |  |  |  |
|      | Govt./State Govt. or a Govt. Undertaking or from a Local Fund during the year ended November, 20   |                            |   |  |  |  |
|      | I hereby declare that I have been Employed/Re-employed in the Office of the  |                            |   |  |  |  |
|      | (Name of the Office) and was / am in receipt of the following emoluments during the period.  |                            |   |  |  |  |
|      | (i) Consolidated Pay (with / without D (ii) Honorarium (with / without Dearner   |                            | Rs:<br>Rs:  |  |  |  |
|      | (iii) Fees (with / without Dearness Allo   |                            | Rs:   |  |  |  |
|      | I further declare that the orders of my emplo<br>Death Gratuity being held in abeyance during the Em   |                            | tipulate my pension and family pension equivalent or d. |  |  |  |
|      | Date:  |                            | Signature/LTI   |  |  |  |
|      |  |                            | (Of the Pensioner/Family Pensioner)                     |  |  |  |
|      |  |                            | PPO/FPPO No   |  |  |  |
| III. | Declaration of Male/Female Pensioners whose Family Pension are terminable on their marriage or re-marriage   |                            |   |  |  |  |
|      | I hereby declare that I am not married and that I have not been married during the past six months. (For Un-married Daughter)  |                            |   |  |  |  |
|      | Daugitier)   | OR                         |   |  |  |  |
|      | I hereby declare that I have not been re-married and I undertake to report such an event to the Pension Payment Officer immediately after happening of the event. (For Widow/Widower/Divorcee) |                            |   |  |  |  |
|      | I certify that the above declaration is corn   | rect.                      |   |  |  |  |
|      | Address (in full) :  |                            |   |  |  |  |
|      | Mobile/Ph No:  |                            | LTI/Full Signature of the Family Pensioner              |  |  |  |

LTI, where applicable, must be attested by competent authority under office seal.



Annexure to Form Pen / 11

#### **ANNEXURE - I**

#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

Employees' Pension Fund

#### SIGNATURE SLIP

| i)          | Sri/Smt   |
|-------------|---|
|             | (Name of Applicant)   |
|             |   |
|             |   |
|             | (Specimen Signature of Applicant)   |
|             | ATTESTED  |
|             | (Signature of the Attesting Officer                                       |
|             | with date, designation & office seal)                                     |
| ::\         | Sri/Smt   |
| '' <i>)</i> | (Name of Applicant)   |
|             |   |
|             | (Specimen Signature of Applicant)   |
|             | ATTESTED  |
|             |   |
|             | (Signature of the Attesting Officer with date, designation & office seal) |

: Attestation should be made *by* a Gazetted Officer / M.P. / M.L.A/ Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet / Class-I Officer of the WBSEDCL/WBSETCL.

Note



Annexure to Form. Pen/11 Ref. Serial - 8

|    | Name of t   | the Applicant     |               | :            |     |  |
|----|---|-------------------|---------------|--------------|-----|--|
|    | Date of B   | irth (in Christia | n era)        | :            |     |  |
| 3. | Height  |                   |               | :            |     |  |
|    | Personal Marks, if any,<br>(on Hand or Face preferably) |                   |               | :            |     |  |
| •  | Left hand impression                                    | thumb and fing    | er            | :            |     |  |
|    |   |                   |               |              |     |  |
|    |   |                   |               |              |     |  |
|    |   |                   |               |              |     |  |
|    |   |                   |               |              |     |  |
|    |   |                   |               |              |     |  |
|    |   |                   |               |              |     |  |
| _  |   | Dia a farana      | A             | la des Como  |     | Thomas                                   |
| Sr | nall finger   | Ring finger       | Middle finger | Index finger |     | Thumb                                    |
|    |   |                   | <u>A</u>      | ATTESTED     |     |  |
| )  |   |                   |               |              | (2) |  |
|    |   |                   |               |              |     |  |
|    | Signature a   |                   |               |              | _   | Signature and Date<br>(WITH OFFICE SEAL) |



Annexure to Form No.: Pen / 10

## Annexure - II WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. EMPLOYEES' PENSION FUND

| Photograph of       |
|---------------------|
| (Name of Applicant) |

Space for affixing photograph & attestation (1)

Space for affixing photograph & attestation (2)

Note: The above two photographs accompanying application for family pension should be attested by a Gazetted Officer / M.P. / M.L.A. / Commissioner of Corporation or Municipality / Pradhan, Panchayet Samity or Gram Panchayet / Class-I Officer of the WBSEDCL / WBSETCL.



#### APPLICATION FOR DRAWAL OF PENSION THROUGH PUBLIC SECTOR BANK

The Trustee Board West Bengal State Electricity Dist. Co. Ltd. **Employees Pension Fund** "Vidyut Bhawan" Block-DJ, Sector-II Bidhannager: Kolkata-700 091

Open your S.B. A/c. in any Branch of United Bank of India or Allahabad Bank or Central Bank of India or Punjab National Bank or State Bank of India

Sir.

I shall draw my pension through a Savings Bank A/c. in single name in a Public Sector Bank and give below necessary particulars to enable you to make arrangement in this regard. My Pension Payment Order No. and the Bank A/c. No. as well as Resident Address are as under. Pension Payment Order No. (if issued)\_ **Bank Account** 1) Name of the Bank and Branch: 'Single Name Savings Bank A/c No. (Xerox copy of Bank Pass Book to be enclosed) Resident Address: 2) I agree to the conditions regarding giving yearly certificates as prescribed. I hereby declare that I and my heirs and successors accept the liability of making good to Co. over-payments, if any, made to me, under the Scheme in terms of O.O. No. 6281 dated. 16th Oct. 2006 of the - then Secretary, WBSEB. I hereby authorise Manager, \_ (Name of the

Bank and Branch) to receive my pension payment on my behalf for Credit to my A/c as stated above and further authorise that the receipt given by the Bank for the amount of my pension should be treated as legal acquittance. Yours faithfully,

Name of the Family Pensioner: Mobile No.: Family Pensioner's Signature(in full)/LTI Date: Family Pensioner's Specimen Signature (furnished at the Bank) ...... \_\_\_\_\_\_\_ Certificate to be obtained from the Bank Certified that the A/c opened by Sri/Smt. ..... with this Bank is a \*Single Named Savings Bank Account No. ..... Seal of the Bank: Branch's Name Signature of the Branch Manager Address of the Branch: Branch Code No.

LTI must be attested by competent authority with office seal

# FORM-A

# WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. Employees' (Death-cum-Retirement Benefit) Regulations, 1985 FORM OF NOMINATION FOR ARREARS OF PENSION

[Vide Regulatin I5A]

(To be submitted in duplicate)

|   |   | ss of Contingency on lay happening of which id nomination shall s other become invalid ority                | 6 |  |
|---|---|---|---|--|
|   | If the other nominee is minor           | Name and address of<br>Person who may<br>receive the said<br>pension during the other<br>nominee's minority | 8 |  |
| ulidel claus  |   | Date of<br>birth of<br>Nominee  | 2 |  |
|   | 0.000                                   | with the<br>Pensioner   | 9 |  |
| do neleby nominate me person(s) named below under dadse-(r) or sub-raie-(s) or regulation-risk. | If nominee is minor Name and address of | Name and address of Please see the Person who may receive the said pension during the nominee's minority    | 5 |  |
| (Name of Family Pensioner in Block Letters)   | If nominee is minor                     |   | 4 |  |
| oner in B   |   | Date of<br>birth of<br>Nominee  | 3 |  |
| amily Pensi   |   | Relationship Date of with the birth of Pensioner Nominee  | 2 |  |
| (Name of F  | Name and address of                     | the Nominee   | 1 |  |

Address:

Date:

Signature: Witness:

Name and Address

Signature:

€

Name and Address

Signature (or Thumb impression, if not literate) of the Family Pensioner P. P. O. No. : Signature of Pension Sanctioning Authority Certified that Nomination in Form-A has been received from and duly accepted.

& Office Seal



N. B. Thumb impression must be attested by the competent person with office seal





#### WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.

(A Government of West Bengal Enterprise)

VIDYUT BHAWAN (7TH FLOOR) BIDHANNAGAR, KOLKATA-700 091

#### Frequently Asked Questions (FAQs')

#### 1. What is WBSEB DCRB'85 Regulations?

Ans: It is the regulations regarding Pension & Gratuity Payment for DCRB'85 (Death-Cum-Retirement -Benefit Regulations) Members.

#### 2. Who are members of these Regulations?

Ans: These regulations shall apply to:

- (a) All whole time employees who were in service on 31/03/1981 and have not opted out of these regulations;
- (b) All whole time employees who were appointed on or after 01/04/1981 but before the publications of these regulations (ie 04/05/1985);
- (c) All whole time employees appointed after the publication of these regulations (ie 04/05/1985);
- (d) These regulations shall not apply to employees appointed after 16/02/2009.
- (e) These regulations shall not apply to the Military Pensioners re-employed in Board's Service, even if appointed after the publication of these regulations (ie 04/05/1985).

#### 3. What was the last date of exercising option for coming over to this scheme?

Ans: The last date of exercising option for coming over to this scheme was 30/06/2002 in terms of Circular No: 34/2001 dated 14/12/2001 of the Secretary, WBSEB.

#### 4. From which Fund the monthly Pension & Gratuity (under these regulations ) are now being paid?

Ans: Pension & Gratuity under the DCRB'85 Regulations are being paid from the WBSEDCL Employees' Pension Fund and WBSEDCL Employees' Gratuity Fund respectively wef 01/04/2008.

#### 5. Which are the Banks through which I can get my DCRB'85 Pension?

Ans: The WBSEDCL Employees' Pension Fund pays Pension through the following Banks: United Bank of India, Allahabad Bank, Punjab National Bank, Central Bank of India and State Bank of India.

#### 6. For retirement/superannuation cases when can I get my Pension Form?

Ans: Pension Cell, Corporate, Bidyut Bhavan (6th Floor) generally issues the Pension Booklet three months before the date of retirement of the optee employees on the basis of respective retirement notices. The employees/last accounting units are advised to get in touch with the Pension Cell if the form is not issued within this time frame.



#### 7. For normal retirement eases, joint photograph with spouse will be of what size?

Ans: Size of the Joint Photograph will be PEN. B/2.

#### 8. What are the types of Pension/Family Pension Booklet issued?

Ans: Pension Booklet (Pink Colour): For Normal Superannuation and voluntary retirement cases, Pension Booklet (Blue Colour): For Family -Pension (Die-in harness) cases and Pension Booklet (Green Colour): For Conversion cases of Family Pension (i.e. in the event of death of the Pensioner).

#### 9. What does PPO stand for?

Ans: PPO stands for Pension Payment Order. The PPO should be preserved carefully by the Pensioner/family of the Pensioner as it is a vital document.

#### 10. What does FPPO stand for?

Ans: FPPO stands for Family Pension Payment Order. The FPPO should be preserved carefully by the Family Pensioner as it is a vital document.

#### 11. What is provisional Pension?

Ans: If Pension can not be finalized due to pendency of disciplinary/judicial proceedings against an employee, the retired employee may pray for grant of provisional Pension. The provisional pension shall be sanctioned by the Disciplinary Authority. Gratuity & Commuted Value of Pension will, however, not be released till the disciplinary/judical proceedings are finalized.

#### 12. When is the Monthly Pension released?

Ans: Every month after getting approval of the WBSEDCL Employees, Pension /Gratuity Fund Trustee Board monthly Pension/DCBB Gratuity is remitted to the concerned Banks within the last day of the month for ultimate credit to the Pensioner's Account by the first week of the next month. However, every effort is made to enable credit of Pension on the first -working day of the month.

#### 13. What is the maximum amount of Gratuity under the DCRB'85 Begulations?

Ans: Rs 10,00,000.00 (Rupees Ten Lakhs only) wef 24/05/2010.

#### 14. In case of death of an employee/pensioner is it necessary for the spouse/ other eligible family pensioner to come to Vidyut Bhavan physically?

Ans: No. Family Pension Booklets are generally despatched through post and there is no need to physically come to Bidyut Bhavan for this purpose. However, for personal satisfaction all are welcome to the Corporate Pension Cell for any clarification.

#### 15. What is the contact number /email-id of the Pension Cell Corporate/G&GI Cell?

Ans: 033: 23197647, 033:23197500, 033:23197333.

Email id: wbsedclepf@gmail.com (for Pension related query)

wbsedclegf@gmail.com (for Gr. Insurance & CPF Gratuity)

#### 16. What should the family do after the death of a Pensioner/Family Pensioner?

Ans: The spouse/other eligible family member(s) of the Pensioner should immediately inform in



writing to the Pension Sanctioning Authority the event of death of the Pensioner stating the PPO Number along with an attested Xerox copy of the Death Certificate and claim for Family Pension. Pension Cell will then take further action regarding stoppage of Pension & other subsequent works towards issuance of Family Pension Booklet (if eligible).

#### 17. What is to be done for getting restoration of Commuted portion of Pension after completion of 15 (Fifteen) years from retirement?

Ans: The Pensioner has to apply in the prescribed format to the Pension Sanctioning Authority for restoration of Commuted portion of Pension.

#### 18. In which part of the year the Life/Non-Employment/Non-remarriage/Non-marriage certificate is to be furnished?

Ans: Once in every year in the month of November. In case of unmarried/divorced/widowed daughter, the fact of marriage/re-marriage is to be informed immediately to the Pension Sanctioning Authority.

#### 19. What are the documents to be mandatorily attached/are required for sanction of Pension?

- Ans: a) Properly filled up Pension Booklet,
  - b) LPC (Last Pay Certificate),
  - c) Release Order,
  - d) Service Book/Service Record with upto date entries,
  - e) No Demand Certificate (Last 5 years),
  - f) Vigilance Clearance Certificate,
  - g) HBL Clearance Certificate,
  - h) Xe-rox copy of Bank Pass Book with CBS prefarably joint Account Number.

#### 20. What are the documents to be mandatorily attached/are required for sanction of Family Pension?

- Ans: a) Properly filled up Family Pension Booklet,
  - b) LPC (Last Pay Certificate),
  - e) Death Certificate of the Employee (duly attested xe-rox copy),
  - d) Service Book/Service Record with upto date entries,
  - e) No Demand Certificate (As maybe applicable),
  - f) Vigilance Clearance Certificate,
  - g) HBL Clearance Certificate,
  - h) Xe-rox copy of Bank Pass Book with CBS single Account Number,
  - i) Heirship Certificate.



21. Are the grand children of the pensioner eligible for family-pension?

Ans: No.

22. If after retirement, a child is adopted, is the child eligible for family-pension?

Ans: No. However, child legally adopted before retirement is eligible for family pension.

23. Whether the post-retired spouses will be eligible for family Pension?

Ans: Yes.

Ans: Yes.

24. What is the period upto which family pension is admissible?

Ans: Subject to the provision made in respect of family pension payable to one member of the family, the pension shall be admissible:

- (a) In case of widow/widower upto the date of death or re-marriage whichever is earlier;
- (b) In case of son, until he attains of the age of 25 years or death whichever is earlier
- (c) In case of daughter,
  - (i) Unmarried daughter will be eligible for family pension until she attains the age of .25 years, or marriage or death, whichever is the earliest;
  - ii) Unmarried daughter beyond 25 yeavs of age (if her income is less than Rs. 2,600/- per month from all sources), till marriage or death, whichever is earlier;
  - (iii) Widowed/Divorced daughter (if her income is less than Rs. 2,600/- per month from all sources), till re-marriage or death, whichever is earlier;
- (d) In ease of dependent parents, upto the date of their death, or re-marriage whichever is earlier. Family pension to dependent parents will be at normal rate.
- 25. If an employee gets married to a divorcee/widow who has children, are the step-children eligible for family-pension of the employee?

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